

01 April 2021

	Close price at 3/31/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,485.29	-1.2%	0.5%	11.9%	49.4%
All-Share Index Total Return	10,484.62	-1.2%	1.6%	13.1%	54.0%
Resources Index	38,331.06	-0.4%	-1.3%	15.8%	84.6%
Industrials Index	93,180.85	-1.5%	1.7%	12.7%	36.3%
Financials Index	31,243.47	-2.2%	1.1%	3.1%	31.7%
Top 40 Index	60,881.15	-1.2%	0.2%	12.0%	49.4%
Shareholder Weighted Index	24,667.58	-1.1%	3.2%	13.3%	51.5%
Capped Shareholder Weighted Index	26,107.31	-1.3%	3.7%	12.6%	54.2%
SA Listed Property Index	1,308.32	-1.2%	1.2%	6.4%	34.4%
SA Volatility Index	22.22	3.2%	27.7%	20.5%	-41.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	745.75	0.5%	-2.5%	-1.7%	17.0%
StFI Composite Index	468.77	0.0%	0.3%	0.9%	4.6%
FTSE/JSE Inflation-Linked Index	280.53	0.0%	0.6%	4.7%	16.8%
Interest rates					
Prime rate	7.00%			0.0%	-20.0%
Repo rate	3.50%			0.0%	-33.3%
Commodities (in US dollars)					
Gold price	1,684.99	-1.6%	-4.8%	-11.0%	4.3%
Platinum price	1,157.85	-1.8%	-5.0%	8.2%	59.6%
Oil price	62.74	-2.2%	-2.6%	21.1%	138.1%
Global indices (in base currency)					
Dow Jones (US)	32,981.55	-0.3%	6.6%	7.8%	50.5%
S&P 500 (US)	3,972.89	0.4%	4.2%	5.8%	53.7%
FTSE (UK)	3,831.05	-0.7%	3.5%	4.3%	23.3%
Hang Seng (Hong Kong)	28,378.35	-0.7%	-2.1%	4.2%	20.2%
Shanghai	3,441.91	-0.4%	-1.9%	-0.9%	25.1%
Nikkei (Japan)*	29,178.80	-0.9%	0.7%	6.3%	54.2%
Cac 40 (France)	6,067.23	-0.3%	6.4%	9.3%	38.0%
Dax (Germany)	1,405.61	0.0%	6.9%	8.3%	51.6%
MSCI Emerging*	1,316.43	-0.2%	-1.7%	1.9%	55.1%
MSCI Developed*	2,811.70	0.2%	3.1%	4.5%	51.8%
US Volatility Index	19.40	-1.1%	-30.6%	-14.7%	-63.8%
Exchange rates					
Rand/US dollar	14.78	1.0%	2.4%	-0.6%	20.8%
Rand/euro	17.33	0.8%	5.3%	3.6%	13.7%
Rand/pound	20.37	0.6%	3.5%	-1.4%	8.8%
Dollar/euro	1.17	-0.1%	2.9%	4.2%	-5.9%
Inflation indicator					
CPI					2.9%
Group indicator					
Momentum Metropolitan Holdings	17.41	-3.4%	4.3%	10.5%	11.7%

*Last available numbers used, as these numbers were not available

Global update

London — Deliveroo Holdings collapsed in its London public debut as investors abandoned the food-delivery start-up criticised for its labour practices and corporate governance, just as the broader technology sector falls out of market favour.

Oxford — DNA sequencing firm Oxford Nanopore Technologies plans to list on the London Stock Exchange, delivering a major win for the City in its effort to position itself as an attractive venue for initial public offerings in a post-Brexit world.

Local update

The JSE tracked most of its global peers weaker as investors turned to developments around US stimulus spending plans for direction, while remaining cautious of upward pressure on US bond yields. The JSE All Share broke a three-day winning streak on Wednesday, losing the most in a single day since March 19.

PPC has reached a binding agreement with lenders to its unit in Democratic Republic of Congo (DRC) to restructure \$175m (R2.6bn) in senior debt owed by the unit, which simultaneously eliminates their right to seek recourse from the broader group in the event of nonpayment. The cement giant said the agreement would be effective upon payment of a final deficiency settlement of \$16.5m (R243m), which PPC expects to make "in early April". The agreement also involves restructuring the \$175m in senior debt owed by PPC Barnet as part of implementing a sustainable capital structure for its debt-laden DRC unit.

Barloworld, the industrial conglomerate with interests ranging from automotive to logistics, said on Wednesday it would consider the resumption of a dividend in the six months to end-February after cutting costs and selling loss-making assets. Barloworld chose to withhold a dividend at the end of its financial year in 2020 as a precautionary measure amid uncertainty over how the fallout of Covid-19 would play out in various business units, which are currently being reviewed to unlock value. Barloworld has been cutting costs to mitigate the fallout of Covid-19.

African Bank has returned to the corporate bond market through a public auction for the first time since the Reserve Bank placed the group into curatorship in August 2014. While relatively small, the development is another step forward to the full and final resuscitation of the bank as a stand-alone commercial entity. The bank on Wednesday issued a three-year unsecured floating rate note worth R282m without requiring any support from the bank's shareholders, which include the Reserve Bank, Public Investment Corporation and a consortium of SA's largest commercial banks.