

01 June 2021

	Close price at 5/31/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,964.04	0.6%	1.5%	14.4%	34.6%
All-Share Index Total Return	10,751.35	0.6%	1.6%	16.0%	38.1%
Resources Index	38,880.35	2.1%	-1.2%	17.5%	44.4%
Industrials Index	93,407.07	-0.2%	1.6%	13.0%	27.2%
Financials Index	34,293.49	0.0%	9.2%	13.2%	37.6%
Top 40 Index	61,782.86	0.7%	1.1%	13.6%	32.7%
Shareholder Weighted Index	24,912.73	0.6%	1.3%	14.4%	35.4%
Capped Shareholder Weighted Index	27,088.94	0.6%	2.9%	16.8%	40.8%
SA Listed Property Index	1,419.15	-0.6%	-2.9%	15.4%	37.3%
SA Volatility Index	18.98	0.3%	-13.8%	2.9%	-30.7%
Interest-bearing indices					
FTSE/JSE All Bond Index	788.25	0.3%	3.7%	3.9%	11.2%
SteFI Composite Index	471.66	0.0%	0.3%	1.5%	4.2%
FTSE/JSE Inflation-Linked Index	293.41	0.1%	3.4%	9.5%	15.6%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,896.49	0.0%	7.0%	0.1%	10.2%
Platinum price	1,182.43	0.0%	-1.5%	10.5%	42.1%
Oil price	69.33	0.9%	3.8%	33.8%	83.2%
Global indices (in base currency)					
Dow Jones (US)	34,529.45	0.0%	1.9%	12.8%	36.0%
S&P 500 (US)	4,204.11	0.0%	0.5%	11.9%	38.1%
FTSE (UK)	4,016.13	0.0%	0.8%	9.3%	19.4%
Hang Seng (Hong Kong)	29,151.80	0.1%	1.5%	7.1%	27.0%
Shanghai	3,615.48	0.4%	4.9%	4.1%	26.8%
Nikkei (Japan)*	28,860.08	-1.0%	0.2%	5.2%	31.9%
Cac 40 (France)	6,447.17	-0.6%	2.8%	16.1%	37.3%
Dax (Germany)	1,449.48	0.4%	1.6%	11.7%	32.1%
MSCI Emerging*	1,376.21	1.1%	2.1%	6.6%	47.9%
MSCI Developed*	2,975.70	-0.1%	1.3%	10.6%	38.5%
US Volatility Index	16.76	0.0%	-9.9%	-26.3%	-39.1%
Exchange rates					
Rand/US dollar	13.74	0.3%	5.5%	6.9%	27.7%
Rand/euro	16.80	-0.1%	3.7%	6.8%	16.0%
Rand/pound	19.53	0.0%	2.5%	2.8%	11.0%
Dollar/euro	1.22	-0.3%	-1.7%	-0.1%	-9.2%
Inflation indicator					
CPI					4.4%
Group indicator					
Momentum Metropolitan Holdings	19.47	-1.2%	0.7%	23.5%	12.9%

*Last available numbers used, as these numbers were not available

Global update

Calgary — The world's biggest meat supplier has become the latest casualty of a cybersecurity attack, posing a new threat to global food supply chains already rattled by the Covid-19 pandemic.

Myanmar pro-democracy supporters took to the streets on Tuesday in several districts, as fighting between the army and anti-junta militias raged in border areas, four months after the military ousted an elected government in a coup.

Local update

The rand remained firmer against the dollar after SA recorded its twelfth consecutive trade surplus in April, with precious metal exports providing the biggest boost. Data from the SA Revenue Service on Monday showed the April surplus at R51.24bn, higher than the Bloomberg consensus of R37.5bn.

Thibault Investments is set to redevelop One Thibault in Cape Town, turning it into the tallest residential building in the Mother City when it opens in just more than a year's time. Landlords are converting office buildings into residential buildings across SA as they look to fill stubborn vacancies and to meet demand for housing for groups with varied affordability.

In a move that will ratchet up the intensity of competition in the banking industry, FNB has launched a new retail banking offering designed to win market share and stem the advances of a raft of newcomers and ambitious incumbents looking to dominate the middle-class market. The launch of the Aspire offering comes as traditional competitors such as FNB, Absa, Nedbank and Standard Bank, note the arrival of the likes of TymeBank and an ambitious Capitec from the lower segments, as well as going elbow-to-elbow for market share at the higher-income segments with the likes of Discovery Bank.

After a raft of challenges in restarting operations, all ArcelorMittal SA's (Amsa's) operations are back up and running, allowing SA's primary steelmaker to meet national demand for steel for the first time in months. "We are currently running at full operation and our current supply, on a daily or monthly basis, production-wise is in line with domestic consumption," Amsa CEO Kobus Verster said at a media conference on Monday.