

01 July 2020

	Close price at 6/30/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	54,362.36	0.4%	7.7%	-4.8%	-6.6%
All-Share Index Total Return	8,387.09	0.4%	7.7%	-3.2%	-3.3%
Resources Index	29,277.88	1.0%	8.8%	3.4%	7.7%
Industrials Index	79,469.21	0.4%	8.2%	5.9%	2.1%
Financials Index	25,942.86	-0.6%	4.1%	-34.1%	-38.5%
Top 40 Index	50,174.95	0.5%	7.8%	-1.3%	-3.9%
Shareholder Weighted Index	19,878.62	0.3%	8.1%	-6.3%	-6.1%
Capped Shareholder Weighted Index	20,589.23	0.0%	7.0%	-10.7%	-10.8%
SA Listed Property Index	1,171.98	-1.0%	13.4%	-37.6%	-40.0%
SA Volatility Index	24.57	3.2%	-10.3%	55.4%	57.5%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	701.01	-0.6%	-1.2%	0.4%	2.9%
SteFI Composite Index	454.87	0.0%	0.4%	3.2%	6.9%
JSE Assa SA Government ILB Index	251.61	-0.4%	-0.9%	-2.4%	-3.2%
Interest rates					
Prime rate	7.25%			-27.5%	-29.3%
Repo rate	3.75%			-42.3%	-44.4%
Commodities (in US dollars)					
Gold price	1,772.86	0.2%	3.0%	16.3%	25.8%
Platinum price	811.97	0.9%	-2.4%	-16.4%	-2.5%
Oil price	41.27	-1.1%	9.1%	-37.6%	-35.9%
Global indices (in base currency)					
Dow Jones (US)	25,812.88	0.8%	1.7%	-9.6%	-3.0%
S&P 500 (US)	3,100.29	1.5%	1.8%	-4.0%	5.4%
FTSE (UK)	3,410.93	-0.8%	1.4%	-18.7%	-15.9%
Hang Seng (Hong Kong)	24,427.19	0.5%	6.4%	-13.3%	-14.4%
Shanghai	2,984.67	0.8%	4.6%	-2.1%	0.2%
Nikkei (Japan)*	22,288.14	1.3%	1.9%	-5.8%	4.8%
Cac 40 (France)	4,935.99	-0.2%	5.1%	-17.4%	-10.9%
Dax (Germany)	1,155.00	0.7%	5.2%	-6.8%	0.3%
MSCI Emerging*	995.10	0.1%	7.0%	-10.7%	-5.7%
MSCI Developed*	2,201.79	1.2%	2.5%	-6.6%	1.1%
US Volatility Index	30.43	-4.2%	10.6%	120.8%	101.8%
Exchange rates					
Rand/US dollar	17.35	-0.5%	1.1%	-19.3%	-18.8%
Rand/euro	19.50	-0.4%	-0.1%	-19.5%	-17.8%
Rand/pound	21.52	-1.3%	0.7%	-13.8%	-16.9%
Dollar/euro	1.12	0.1%	-1.1%	-0.2%	1.2%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	17.61	0.4%	2.1%	-19.4%	-7.2%

*Last available numbers used, as these numbers were not available

Global update

Washington — Researchers in China have discovered a new type of swine flu that is capable of triggering a pandemic, according to a study published on Monday in the US science journal PNAS. Named G4, it is genetically descended from the H1N1 strain that caused a pandemic in 2009.

Washington — New cases of Covid-19 in the US could rise to 100,000 a day if behaviours do not change, infectious-disease expert Anthony Fauci told a senate panel on Tuesday.

Local update

The JSE had its best quarter in almost 19 years, supported by rand hedges and stimulus measures taken by major central banks to ease the effects of Covid-19. The local bourse gained 22% in the second quarter of 2020, its best level since the last three months of 2001, according to Bloomberg data.

Sirius Real Estate, which owns business parks in Germany, said on Wednesday that the effect of Covid-19 on cash flow is now "very limited". The group, which has about 5,000 tenants, said it collected 99.8% of what it normally collects in rent in June, with only a small number of tenants requesting rent deferrals. "The consistency of cash collection is reflective of the company's breadth of tenant base, ability of its staff to engage with and manage its tenants, and the decisive manner in which the company has been managing throughout the crisis, as well as the efficiency with which the German government has acted to support businesses," the group said.

Diversified industrial group Barloworld says it could cut up to a quarter of its staff and sell its automotive interests as it seeks to cut costs and adapt to tougher business conditions amid the Covid-19 pandemic. The group, which had just under 15,000 employees at its 2019 year end, will cut staff numbers by 20%-25% as it seeks to reduce overhead costs by about R400m. Barloworld provides a range of services, including car rentals and dealerships, warehousing and distribution.

Steelmaker ArcelorMittal SA (Amsa) came under fire from non-governmental organisations at its shareholders' meeting on Tuesday over its environmental transgressions and lack of transparency. The tense 2020 annual general meeting (AGM) of Amsa, the country's third-largest emitter of greenhouse gases, follows a similarly fraught meeting last year as part of a growing trend at AGMs that has seen activists demanding accountability from corporates, particularly on environmental matters as climate change concerns grow.

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