

01 July 2021

	Close price at 6/30/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,248.74	-0.5%	-2.5%	11.5%	21.9%
All-Share Index Total Return	10,489.74	-0.4%	-2.4%	13.2%	25.1%
Resources Index	36,378.18	-0.5%	-6.4%	9.9%	24.3%
Industrials Index	93,612.17	-0.7%	0.2%	13.2%	17.8%
Financials Index	33,235.05	0.1%	-3.1%	9.7%	28.1%
Top 40 Index	60,161.76	-0.6%	-2.6%	10.6%	19.9%
Shareholder Weighted Index	24,216.88	-0.3%	-2.8%	11.2%	21.8%
Capped Shareholder Weighted Index	26,271.04	-0.1%	-3.0%	13.3%	27.6%
SA Listed Property Index	1,466.91	0.8%	3.4%	19.3%	25.2%
SA Volatility Index	20.08	-1.4%	5.8%	8.9%	-18.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	796.87	0.3%	1.1%	5.0%	13.7%
SteFI Composite Index	473.10	0.0%	0.3%	1.8%	4.0%
FTSE/JSE Inflation-Linked Index	288.81	-0.3%	-1.6%	7.7%	14.8%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,761.22	-1.0%	-7.1%	-7.0%	-0.7%
Platinum price	1,072.50	-2.1%	-9.3%	0.2%	32.1%
Oil price	74.62	-0.2%	7.6%	44.1%	80.8%
Global indices (in base currency)					
Dow Jones (US)	34,502.51	0.6%	-0.1%	12.7%	33.7%
S&P 500 (US)	4,297.50	0.1%	2.2%	14.4%	38.6%
FTSE (UK)	4,014.74	-0.7%	0.0%	9.3%	17.7%
Hang Seng (Hong Kong)	28,827.95	-0.6%	-1.1%	5.9%	18.0%
Shanghai	3,591.20	0.5%	-0.7%	3.4%	20.3%
Nikkei (Japan)*	28,791.53	-0.1%	-0.2%	4.9%	29.2%
Cac 40 (France)	6,507.83	-0.9%	0.9%	17.2%	31.8%
Dax (Germany)	1,465.84	1.5%	1.1%	12.9%	26.9%
MSCI Emerging*	1,374.64	-0.2%	-0.1%	6.5%	38.1%
MSCI Developed*	3,017.23	-0.2%	1.4%	12.2%	37.0%
US Volatility Index	15.83	-1.2%	-5.5%	-30.4%	-48.0%
Exchange rates					
Rand/US dollar	14.27	0.5%	-3.7%	2.9%	21.6%
Rand/euro	16.93	0.8%	-0.8%	6.0%	15.2%
Rand/pound	19.75	0.6%	-1.1%	1.7%	9.0%
Dollar/euro	1.19	0.3%	3.1%	3.0%	-5.3%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.50	0.5%	0.2%	23.7%	10.7%

*Last available numbers used, as these numbers were not available

Global update

Canberra/Sydney — After winning plaudits for an initial coronavirus response that avoided the heavy death tolls seen in the US and Europe, Australia's sluggish vaccine rollout plan has transformed the country into a pandemic laggard.

Mumbai — The Serum Institute of India expects European drug regulators will approve Covishield — the Covid-19 shot it manufactures in partnership with AstraZeneca — in a few weeks, paving the way for it to be added to the region's "Green Pass" list.

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Local update

The JSE closed a little weaker on Wednesday as the Delta strain of Covid-19 threatens economic recovery, while the local bourse heads into the second half of the year up 11.5% so far in 2021. The gains came as prospects of economic recovery, driven by easy monetary policies and US President Joe Biden's large stimulus bill, boosted sentiment globally in the first half of the year.

Rio Tinto has declared force majeure on customer contracts at its Richards Bay Minerals subsidiary in SA and halted the operation, after the murder of a senior manager and continuing violence in surrounding communities disrupted business. Force majeure is a legal term in supply contracts that protects companies when events beyond their control disrupt operations. It is a serious clause to invoke and not one the management does lightly.

Telecoms-focused Huge Group said on Thursday it has missed its deadline for releasing its annual report after CEO James Herbst contracted Covid-19. Herbst just recently recovered and exited isolation after testing positive on June 15, which has affected his ability to review the integrated report and financial statements, due for publication at the end of June. They are expected to be released on July 14.

Sasol has appointed Hanré Rossouw as the new CFO designate after the current incumbent, Paul Victor, decided to step down from his position by the end of June 2022 after 21 years with SA's largest petrochemical group, five years of which was spent as CFO. Rossouw, the current finance chief at Royal Bafokeng Platinum, will join Sasol in April and officially take over from July 2022.