

01 September 2021

	Close price at 8/31/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,427.93	0.5%	-2.2%	13.5%	21.5%
All-Share Index Total Return	10,738.31	0.5%	-1.7%	15.9%	25.2%
Resources Index	38,153.92	-1.7%	-6.1%	15.3%	19.3%
Industrials Index	90,174.76	1.7%	-4.5%	9.1%	14.5%
Financials Index	36,808.46	1.8%	12.3%	21.5%	47.7%
Top 40 Index	61,039.26	0.5%	-2.9%	12.2%	19.2%
Shareholder Weighted Index	24,695.89	1.7%	0.4%	13.4%	22.6%
Capped Shareholder Weighted Index	27,496.69	1.2%	2.0%	18.6%	30.8%
SA Listed Property Index	1,566.27	1.8%	7.5%	27.4%	51.0%
SA Volatility Index	18.76	-2.5%	3.4%	1.7%	-6.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	817.12	0.0%	1.7%	7.7%	14.8%
SteFI Composite Index	476.12	0.0%	0.3%	2.5%	3.8%
FTSE/JSE Inflation-Linked Index	293.70	-0.1%	1.2%	9.6%	13.6%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,810.58	-0.4%	-1.0%	-4.4%	-7.5%
Platinum price	1,011.00	-0.6%	-5.1%	-5.5%	8.7%
Oil price	71.63	-2.4%	-5.0%	38.3%	58.2%
Global indices (in base currency)					
Dow Jones (US)	35,360.73	-0.1%	1.2%	15.5%	24.4%
S&P 500 (US)	4,522.68	-0.1%	2.9%	20.4%	29.2%
FTSE (UK)	4,109.96	-0.3%	2.0%	11.9%	23.0%
Hang Seng (Hong Kong)	25,878.99	1.3%	-0.3%	-5.0%	2.8%
Shanghai	3,543.94	0.4%	4.3%	2.0%	4.4%
Nikkei (Japan)*	28,089.54	1.1%	3.0%	2.4%	21.4%
Cac 40 (France)	6,680.18	-0.1%	1.0%	20.3%	35.0%
Dax (Germany)	1,498.91	-0.5%	1.9%	15.5%	23.5%
MSCI Emerging*	1,308.67	1.8%	2.4%	1.3%	18.8%
MSCI Developed*	3,141.35	-0.2%	2.3%	16.8%	27.9%
US Volatility Index	16.48	1.8%	-9.6%	-27.6%	-37.6%
Exchange rates					
Rand/US dollar	14.52	1.0%	0.7%	1.2%	16.6%
Rand/euro	17.15	0.9%	1.1%	4.7%	17.9%
Rand/pound	19.98	1.1%	1.7%	0.5%	13.3%
Dollar/euro	1.18	-0.1%	0.5%	3.5%	1.1%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	19.77	1.3%	2.8%	25.4%	30.4%

*Last available numbers used, as these numbers were not available

Global update

Venice — Italian drinks group Campari sees plenty of room for growth from its best-selling beverage Aperol and is not worried about the threat from competitors, including a new spritz cocktail launched by LVMH's Moët Hennessy.

London — Insurers are bracing for a hit of about \$18bn from Hurricane Ida in the US and the Caribbean, catastrophe modelling company Karen Clark & Co (KCC) said on Wednesday.

Local update

The JSE closed firmer on Tuesday, driven by Naspers and Prosus, as investors mulled over the latest regulatory moves on the industry by China and its disappointing economic data. The two tech heavyweights gained sharply despite China's latest regulations on the gaming sector as Prosus announced a \$4.7bn (R68bn) deal to take over Indian digital payments provider BillDesk in its largest acquisition yet.

SA's largest retailer of building materials says it witnessed a sales decline as violent riots hit SA in July, a setback for a group that has declared a record R500m final payout for its year to end-June. Sales in the six weeks after the group's year to end-June fell 10%, Cashbuild said while reporting its results on Wednesday. Violent riots affected 36 stores, just more than a 10th of its store base. The group said it had the necessary insurance in place to mitigate losses, and had started rebuilding.

AdvTech, the owner of private school brands such as Trinityhouse and Crawford College, sees potential in expanding in the rest of Africa where it swung to a half-year profit, recovering from a loss when one of its Kenyan schools was temporarily closed due to the pandemic. The SA company that owns tertiary institutions such as Rosebank College and Vega also owns two schools in Kenya, one offering the government curriculum and a private school offering the international Cambridge curriculum. It also has a school in Botswana.

SA's medicines regulator has found no evidence of a causal link between coronavirus vaccines and the deaths reported among people who had recently received the shots, parliament heard on Wednesday. SA Health Products Regulatory Authority (Sahpra) CEO Boitumelo Semete-Makokotlela told MPs that as of August 13, 51 deaths after Covid-19 vaccination had been reported to the National Immunisation Safety Expert Committee (NISEC), a non-statutory body appointed by the health minister.