

01 October 2020

	Close price at 9/30/2020	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	54,264.96	-0.4%	-2.2%	-4.9%	-1.0%
All-Share Index Total Return	8,443.38	-0.4%	-1.6%	-2.5%	2.0%
Resources Index	30,560.95	-1.2%	-4.5%	7.9%	22.7%
Industrials Index	77,253.11	-0.2%	-1.9%	3.0%	2.5%
Financials Index	25,474.90	0.7%	2.2%	-35.3%	-34.1%
Top 40 Index	50,042.44	-0.6%	-2.3%	-1.5%	2.5%
Shareholder Weighted Index	19,812.26	-0.1%	-1.6%	-6.6%	-2.2%
Capped Shareholder Weighted Index	20,797.66	-0.2%	-1.1%	-9.8%	-5.0%
SA Listed Property Index	1,006.30	1.3%	-3.0%	-46.4%	-46.1%
SA Volatility Index	24.92	1.4%	24.2%	57.6%	53.2%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	711.21	0.2%	0.0%	1.8%	3.6%
SteFI Composite Index	460.14	0.0%	0.3%	4.4%	6.2%
JSE Assa SA Government ILB Index	254.14	-0.2%	-1.7%	-1.5%	-2.4%
<b>Interest rates</b>					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,887.90	0.3%	-3.6%	23.8%	26.7%
Platinum price	869.88	-1.2%	-6.5%	-10.4%	-6.5%
Oil price	42.30	3.1%	-6.6%	-36.1%	-30.4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	27,781.70	1.2%	-2.3%	-2.7%	3.2%
S&P 500 (US)	3,363.00	0.8%	-3.9%	4.1%	13.0%
FTSE (UK)	3,282.25	-0.3%	-1.8%	-21.8%	-19.2%
Hang Seng (Hong Kong)	23,459.05	0.8%	-6.8%	-16.8%	-10.1%
Shanghai	3,218.05	-0.2%	-5.2%	5.5%	10.8%
Nikkei (Japan)*	23,185.12	-1.5%	0.2%	-2.0%	6.6%
Cac 40 (France)	4,803.44	-0.6%	-2.9%	-19.6%	-15.4%
Dax (Germany)	1,202.43	-0.3%	-1.0%	-2.9%	4.3%
MSCI Emerging*	1,082.00	1.2%	-1.8%	-2.9%	8.1%
MSCI Developed*	2,367.27	0.3%	-3.6%	0.4%	8.6%
US Volatility Index	26.37	0.4%	-0.2%	91.4%	62.4%
<b>Exchange rates</b>					
Rand/US dollar	16.76	1.2%	1.1%	-16.4%	-9.7%
Rand/euro	19.64	1.4%	2.9%	-20.1%	-16.0%
Rand/pound	21.65	0.7%	4.6%	-14.3%	-14.1%
Dollar/euro	1.17	0.2%	1.8%	-4.3%	-7.0%
<b>Inflation indicator</b>					
CPI					3.1%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	15.50	2.3%	2.2%	-29.0%	-16.9%

\*Last available numbers used, as these numbers were not available

#### Global update

London — Widespread reopening of schools after lockdowns and vacations is generally not linked to rising Covid-19 rates, a study of 191 countries has found, but lockdown closures will leave a 2020 “pandemic learning debt” of 300-billion missed school days.

Washington — US President Donald Trump and former vice-president Joe Biden hurled insults and repeatedly interrupted each other in their first debate, sparring over topics ranging from health care to the economy and their families as moderator Chris Wallace tried mostly in vain to control the conversation.

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#### Local update

The rand had its third consecutive day of gains on Wednesday, firming in line with its emerging-market peers as hopes of more stimulus in the US buoyed market sentiment. At 5.58pm, the rand had firmed 1.47% to R16.6735/\$, 1.61% to R19.5582/€ and 0.89% to \$1.1727. The euro had weakened 0.1% to the past 90 days, according to data from Infront.

Shoprite has named current Absa chair Wendy Lucas-Bull as its chair-designate, expected to replace Christo Wiese after the group’s AGM in November. Lucas-Bull chairs Absa Group, Absa Bank and Absa Financial Services, and has extensive banking, executive and board experience, Shoprite said. Lucas-Bull was formerly chair of Lafarge Industries and deputy chair of Aveng. She has also been on the boards of Barclays, Anglo American Platinum, Alexander Forbes, Eskom, Nedbank, Telkom and the Development Bank of SA, among others.

Restaurant group Spur has appointed former Famous Brands executive Val Nichas as its CEO with effect from the beginning of 2021. Nichas was formerly the managing executive of Quick Service Restaurant (QSR) Brands at Famous Brands, where she was responsible for a portfolio of franchised brands with over 600 restaurants across Steers, Fishaways and Giramundo, Spur said.

The JSE has refused to lift the suspension of Botswana-based grocery retailer Choppies after its 2019 audit was rendered unusable. Trade in the company’s shares was suspended in September 2018 after it delayed releasing its financial results when then-auditor PwC began “reassessing a number of past accounting practices and policies”.