

01 October 2021

	Close price at 9/30/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	64,281.77	-0.1%	-4.7%	8.2%	18.5%
All-Share Index Total Return	10,401.57	-0.1%	-3.1%	12.2%	23.2%
Resources Index	33,468.03	1.6%	-12.3%	1.1%	9.5%
Industrials Index	88,921.59	-1.4%	-1.4%	7.6%	15.1%
Financials Index	37,282.14	-0.1%	1.3%	23.0%	46.3%
Top 40 Index	57,863.40	-0.3%	-5.2%	6.4%	15.6%
Shareholder Weighted Index	24,339.82	0.0%	-1.4%	11.8%	22.9%
Capped Shareholder Weighted Index	27,108.27	0.2%	-1.4%	16.9%	30.3%
SA Listed Property Index	1,554.03	0.5%	-0.8%	26.4%	54.4%
SA Volatility Index	22.59	-0.6%	20.4%	22.5%	-9.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	799.81	0.2%	-2.1%	5.4%	12.5%
SteFI Composite Index	477.61	0.0%	0.3%	2.8%	3.8%
FTSE/JSE Inflation-Linked Index	294.60	0.1%	0.3%	9.9%	15.9%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,726.50	-0.4%	-4.6%	-8.9%	-8.5%
Platinum price	954.00	-1.4%	-5.6%	-10.8%	9.7%
Oil price	78.31	-0.4%	9.3%	51.2%	85.1%
Global indices (in base currency)					
Dow Jones (US)	33,843.92	-1.6%	-4.3%	10.6%	21.8%
S&P 500 (US)	4,307.54	-1.2%	-4.8%	14.7%	28.1%
FTSE (UK)	4,058.96	-0.3%	-1.2%	10.5%	23.7%
Hang Seng (Hong Kong)	24,575.64	-0.4%	-5.0%	-9.8%	4.8%
Shanghai	3,568.17	0.9%	0.7%	2.7%	10.9%
Nikkei (Japan)*	29,452.66	-0.3%	4.9%	7.3%	27.0%
Cac 40 (France)	6,520.01	-0.6%	-2.4%	17.4%	35.7%
Dax (Germany)	1,443.43	-0.6%	-3.7%	11.2%	20.0%
MSCI Emerging*	1,253.10	0.1%	-4.2%	-3.0%	15.8%
MSCI Developed*	3,006.60	-0.7%	-4.3%	11.8%	27.0%
US Volatility Index	23.14	2.6%	40.4%	1.7%	-12.2%
Exchange rates					
Rand/US dollar	15.07	0.8%	-3.7%	-2.5%	11.2%
Rand/euro	17.45	0.9%	-1.7%	2.9%	12.6%
Rand/pound	20.31	0.4%	-1.6%	-1.1%	6.6%
Dollar/euro	1.16	0.2%	2.0%	5.5%	1.2%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	20.89	1.1%	5.7%	32.6%	34.8%

*Last available numbers used, as these numbers were not available

Global update

London — The UK government has announced a £500m programme of hardship grants to help consumers who are struggling with the rising cost of living over the winter.
Shanghai — China's vast Belt and Road Initiative (BRI) is in danger of losing momentum as opposition in targeted countries rises and debts mount, paving the way for rival schemes to squeeze Beijing out, a new study showed on Wednesday.

Local update

The JSE followed global markets lower on Thursday as investors paused to assess the extent of inflation. US Federal Reserve chair Jerome Powell and his counterparts at the European Central Bank, the Bank of Japan and the Bank of England voiced cautious optimism on Wednesday that accelerating inflation brought on by supply-chain disruptions would prove to be temporary.

Pick n Pay's half-year trading update reveals just how severe trade disruption losses have been after the civil unrest in KwaZulu-Natal resulted in vandalised shops being unable to open for much of July and August. Violence and looting that swept through KwaZulu-Natal and parts of Gauteng in the wake of former president Jacob Zuma's imprisonment led to an estimated R930m in losses to Pick n Pay sales over July and August. It lost another R900m from theft and vandalism of stores and two distribution centres. The group says it is fully insured.

Retailer Woolworths has announced it is planning to increase its lowest-paid workers' hourly wage by almost a quarter by 2023 and has revealed what its lowest-paid workers earn in a rare show of transparency long avoided by companies in SA, one of the world's most unequal societies. Woolworths disclosed in its 2021 annual report that its base pay per hour was R33.40, which is 47% higher than the SA minimum hourly wage and 13% above that of the minimum retail sector hourly pay of R28.25.

Micro-cap food group AH-Vest, which produces tomato sauces and other condiments, says it is pleased with continued demand for its products, even after taking a revenue hit in its year to end-June, which followed "panic buying" in 2020. The maker and distributor of All Joy tomato and Veri Peri sauces reported on Friday that revenue fell 8.3% to R180.2m to end-June, but still 3% higher than pre-pandemic levels.