

01 December 2020

	Close price at 11/30/20	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	57,091.89	-1.3%	10.5%	0.0%	3.1%
All-Share Index Total Return	8,890.15	-1.3%	10.5%	2.6%	6.0%
Resources Index	30,237.96	-0.3%	10.9%	6.8%	14.2%
Industrials Index	83,670.66	-1.2%	7.9%	11.5%	13.8%
Financials Index	28,063.86	-3.3%	17.0%	-28.7%	-28.3%
Top 40 Index	52,375.50	-1.2%	10.3%	3.1%	6.7%
Shareholder Weighted Index	20,947.65	-1.8%	8.3%	-1.3%	2.3%
Capped Shareholder Weighted Index	21,982.43	-1.9%	10.4%	-4.6%	-1.7%
SA Listed Property Index	1,081.59	-3.2%	17.5%	-42.4%	-43.6%
SA Volatility Index	20.49	3.0%	-20.1%	29.6%	23.0%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	740.88	-0.1%	3.3%	6.1%	8.1%
SteFI Composite Index	463.13	0.0%	0.3%	5.1%	5.7%
FTSE/JSE Inflation-Linked Index	262.14	0.1%	2.0%	1.6%	2.7%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,776.30	-1.8%	-5.4%	16.5%	22.0%
Platinum price	959.51	-0.2%	13.0%	-1.2%	7.1%
Oil price	47.88	-0.6%	26.2%	-27.6%	-23.4%
Global indices (in base currency)					
Dow Jones (US)	29,638.64	-0.9%	11.8%	3.9%	5.7%
S&P 500 (US)	3,621.63	-0.5%	10.8%	12.1%	15.3%
FTSE (UK)	3,542.87	-1.4%	12.4%	-15.6%	-12.9%
Hang Seng (Hong Kong)	26,341.49	-2.1%	9.3%	-6.6%	0.0%
Shanghai	3,391.76	-0.5%	5.2%	11.2%	18.1%
Nikkei (Japan)*	26,433.62	-0.8%	15.0%	11.7%	13.5%
Cac 40 (France)	5,518.55	-1.4%	20.1%	-7.7%	-6.5%
Dax (Germany)	1,247.98	-0.1%	14.6%	0.7%	1.5%
MSCI Emerging*	1,205.07	-2.1%	9.2%	8.1%	15.9%
MSCI Developed*	2,583.14	-0.7%	12.7%	9.5%	12.7%
US Volatility Index	20.57	-1.3%	-45.9%	49.3%	63.0%
Exchange rates					
Rand/US dollar	15.47	-1.3%	5.0%	-9.5%	-5.3%
Rand/euro	18.45	-1.1%	2.5%	-15.0%	-12.5%
Rand/pound	20.60	-1.3%	2.2%	-9.9%	-8.1%
Dollar/euro	1.19	0.3%	-2.3%	-6.0%	-7.6%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	15.57	-0.6%	19.8%	-28.7%	-23.5%

*Last available numbers used, as these numbers were not available

Global update

Washington — President-elect Joe Biden rolled out the first set of nominations for his economic team on Monday, formally announcing his selection of Janet Yellen to be Treasury secretary, Neera Tanden to lead the office of management and budget and Cecilia Rouse to head the Council of Economic Advisers.

Abijan/London — Ivory Coast and Ghana are cancelling all cocoa sustainability schemes run by US-based Hershey in the west African countries, accusing the chocolate-maker of trying to avoid paying a cocoa premium aimed at combating farmer poverty.

Local update

The JSE ended its best month in seven on a weak note as investors sought to take profits and as markets keep being pulled in different directions by headlines on Covid-19 infections and potential vaccines. The rand weakened around 1%, recording a third straight session of losses, as investors continued to take profits from last week's rally, while mixed domestic economic data also kept the currency on the back foot. The banking sector weakened 3.86% with Standard Bank down 4.83% to R121.14 and Nedbank 5.54% lower at R122.50.

Standard Bank, Africa's largest bank by assets, says it will take years for losses from bad debts to recover to the group's targeted range, indicating the mountain the country's banks still have to climb to put the pandemic behind them.

Christo Wiese's industrial holding company, Invicta, says it is considering acquisitions and share buybacks, as its half-year earnings surged and net cash doubled. Cost-containment efforts, good rain and the continuation of farming as an essential service helped underpin a 15.4% rise in headline earnings to R183.9m in the group's six months to end-September.

South Africa recorded a trade surplus of R36.13 billion in October from a revised R33.36 billion surplus in September, data from the revenue service showed on Monday. Exports rose 10% on a month-on-month basis to R149.16 billion, while imports were up 10.5% to R113.03 billion, the South African Revenue Service said.