

## 01 December 2021

	Close price at 11/30/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	70,475.02	0.7%	4.5%	18.6%	23.4%
All-Share Index Total Return	11,426.32	0.7%	4.5%	23.3%	28.5%
Resources Index	38,643.71	2.6%	6.5%	16.7%	27.8%
Industrials Index	100,223.83	-0.8%	5.7%	21.2%	19.8%
Financials Index	34,930.66	0.8%	-2.6%	15.3%	24.5%
Top 40 Index	64,063.82	0.7%	5.4%	17.8%	22.3%
Shareholder Weighted Index	25,196.53	1.1%	0.7%	15.7%	20.3%
Capped Shareholder Weighted Index	28,099.07	1.1%	0.9%	21.2%	27.8%
SA Listed Property Index	1,560.81	1.0%	2.2%	26.9%	44.3%
SA Volatility Index	19.24	4.8%	0.1%	4.3%	-6.1%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	801.19	0.6%	0.7%	5.6%	8.1%
StEPI Composite Index	480.68	0.0%	0.3%	3.5%	3.8%
FTSE/JSE Inflation-Linked Index	296.23	0.0%	0.6%	10.5%	13.0%
<b>Interest rates</b>					
Prime rate	7.25%			3.6%	3.6%
Repo rate	3.75%			7.1%	7.1%
<b>Commodities (in US dollars)</b>					
Gold price	1,793.14	-0.3%	0.5%	-5.3%	0.9%
Platinum price	952.76	-1.8%	-6.9%	-11.0%	-0.7%
Oil price	69.23	-5.7%	-17.3%	33.6%	44.6%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,483.72	-1.9%	-3.7%	12.7%	16.3%
S&P 500 (US)	4,567.00	-1.9%	-0.8%	21.6%	26.1%
FTSE (UK)	4,025.87	-0.8%	-2.5%	9.6%	13.6%
Hang Seng (Hong Kong)	23,475.26	-1.6%	-7.5%	-13.8%	-10.9%
Shanghai	3,563.89	0.0%	-1.8%	2.6%	5.1%
Nikkei (Japan)*	27,821.76	-1.6%	-3.7%	1.4%	5.3%
Cac 40 (France)	6,721.16	-0.8%	-1.6%	21.1%	21.8%
Dax (Germany)	1,418.87	-1.1%	-4.0%	9.3%	13.7%
MSCI Emerging*	1,212.42	-0.5%	-4.1%	-6.1%	0.6%
MSCI Developed*	3,101.80	-1.7%	-2.3%	15.3%	20.1%
US Volatility Index	27.19	18.4%	67.2%	19.5%	32.2%
<b>Exchange rates</b>					
Rand/US dollar	15.89	1.7%	-4.0%	-7.5%	-2.6%
Rand/euro	18.01	1.2%	-2.4%	-0.3%	2.4%
Rand/pound	21.13	1.8%	-1.3%	-4.9%	-2.5%
Dollar/euro	1.13	-0.4%	2.0%	7.7%	5.2%
<b>Inflation indicator</b>					
CPI					5.0%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	18.02	-3.0%	-8.3%	14.3%	15.7%

\*Last available numbers used, as these numbers were not available

### Global update

Zimbabwean President Emmerson Mnangagwa has imposed a 14-day mandatory quarantine of all travellers entering the country including returning residents, in a bid to halt the spread of the Omicron variant.

Britain's antitrust watchdog on Tuesday ordered Facebook parent Meta Platforms to sell Giphy, the first time a global regulator has forced a Big Tech firm to unwind a completed deal.

### Local update

Miners led the JSE higher on Tuesday, bucking the trend on international markets where investors remain concerned about the potential effects of the Covid-19 Omicron variant on the global economy. Still, the new strain of Covid-19, which was first identified in SA on Thursday last week, continues to weigh on local sentiment as there are still many unanswered questions about the latest mutation of the coronavirus.

Unvaccinated South Africans could face restrictions on being able to access public services and places of employment as soon as the beginning of 2022 after the discovery of a new variant and SA's exclusion from international travel brought further urgency to debates about mandatory vaccination. Talks between the government, business and labour on the introduction of a form of Covid-19 vaccine passport system are at an advanced stage.

Specialist technology group Etion says robust demand for its digital services helped profits surge in its half-year to end-September, with the group also encouraged by a healthy order book. Group profit after tax rose to R68.2m to end-September, from R4.9m previously, with group revenue more than doubling to R550.2m, benefiting from strong demand during Covid-19 for faster and more secure internet services. Etion, which is listed on the JSE's AltX (which caters to small and medium-sized companies), offers digital and cybersecurity services that are useful to banks, insurance companies, governments and businesses.

Demand for private-sector credit unexpectedly softened in October, serving as further confirmation SA's cautious businesses are more interested in reducing debt than betting on future growth during a pandemic. Private-sector credit extension rose 1.3% year on year in October, versus the 1.7% growth expected by economists, and representing a slowdown from September's 1.6%.