

02 March 2021

	Close price at 3/1/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,536.96	2.1%	2.1%	13.7%	32.3%
All-Share Index Total Return	10,539.76	2.1%	2.1%	13.7%	36.0%
Resources Index	39,652.77	2.1%	2.1%	19.8%	64.1%
Industrials Index	93,601.04	2.2%	2.2%	13.2%	32.3%
Financials Index	31,489.87	1.9%	1.9%	3.9%	-6.7%
Top 40 Index	62,107.04	2.2%	2.2%	14.2%	35.5%
Shareholder Weighted Index	24,498.63	2.4%	2.4%	12.5%	29.2%
Capped Shareholder Weighted Index	25,725.06	2.2%	2.2%	11.0%	26.6%
SA Listed Property Index	1,301.04	0.7%	0.7%	5.8%	-15.2%
SA Volatility Index	17.19	-1.2%	-1.2%	-6.8%	-19.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	767.38	0.3%	0.3%	1.1%	8.6%
SteFI Composite Index	467.38	0.0%	0.0%	0.6%	4.9%
FTSE/JSE Inflation-Linked Index	278.77	0.0%	0.0%	4.0%	7.6%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,735.33	-2.0%	-2.0%	-8.4%	6.0%
Platinum price	1,193.50	-2.1%	-2.1%	11.5%	35.4%
Oil price	63.69	-1.1%	-1.1%	23.0%	28.2%
Global indices (in base currency)					
Dow Jones (US)	31,535.51	1.9%	1.9%	3.0%	24.1%
S&P 500 (US)	3,901.82	2.4%	2.4%	3.9%	32.1%
FTSE (UK)	3,761.45	1.6%	1.6%	2.4%	2.4%
Hang Seng (Hong Kong)	29,452.57	1.6%	1.6%	8.2%	12.7%
Shanghai	3,551.40	1.2%	1.2%	2.3%	23.3%
Nikkei (Japan)*	29,663.50	2.4%	2.4%	25.4%	40.3%
Cac 40 (France)	5,792.79	1.6%	1.6%	4.3%	9.1%
Dax (Germany)	1,335.46	1.6%	1.6%	7.8%	19.9%
MSCI Emerging*	1,362.47	1.7%	1.7%	5.5%	35.5%
MSCI Developed*	2,783.70	2.1%	2.1%	3.5%	30.0%
US Volatility Index	23.35	-16.5%	-16.5%	2.6%	-41.8%
Exchange rates					
Rand/US dollar	15.00	0.8%	0.8%	-2.1%	4.3%
Rand/euro	18.09	0.9%	0.9%	-0.8%	-4.5%
Rand/pound	20.90	0.9%	0.9%	-3.9%	-4.0%
Dollar/euro	1.20	0.2%	0.2%	1.4%	-8.5%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	17.35	3.9%	3.9%	10.1%	-2.5%

*Last available numbers used, as these numbers were not available

Global update

Paris — Former French President Nicolas Sarkozy's chances of returning to office suffered a blow on Monday after he was found guilty by a Paris court of corruption.

Boston — An American father and son accused of helping former Nissan Motor chair Carlos Ghosn flee Japan were handed over to Japanese authorities for extradition from the US on Monday, a person familiar with the matter said.

Local update

The JSE gained the most in four months as global sentiment leapt once again on improved manufacturing data from a number of countries, including SA. After the US passed its coronavirus stimulus bill in the House of Representatives on Saturday, it is now one step closer to a Senate vote, which could happen as early as next week — news that also buoyed markets.

In a first of its kind for its philanthropic activities across the world, global banking giant JP Morgan will provide a grant to accelerate the development of three local fintech start-ups capable of providing solutions and capital to the local spaza shop industry. The announcement made on Monday will see the US bank extend its partnership with data analytics and product innovation company BFA Global. Over a nine-month programme, they aim to assist with and accelerate the offerings of A2Pay, Yebo Fresh and Vuleka and save as many as 10,000 jobs in the sector.

Public sector unions have set themselves up for a battle with the state, asking for an increase well above inflation less than a week after finance minister Tito Mboweni staked the credibility of the government's fiscal framework on keeping a lid on compensation costs. According to the demands tabled at the Public Service Coordinating Bargaining Council on Monday, seen by Business Day, public sector unions asked for an across-the-board increase equivalent to the consumer price index (CPI) plus 4%.

Home affairs minister Aaron Motsoaledi has appointed a team of experts to review several categories of permits and visas issued since May 2004, when the Immigration Act came into force, until December 2020 to determine if they were granted regularly. All permanent residence permits, corporate permits (especially in the mining industry), study visas, work permits for professionals, citizen naturalisation and retirement visas issued over this period will be examined.