

02 March 2022

	Close price at 01-Mar-2022	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	77,110.69	1.3%	1.3%	4.6%	14.2%
All-Share Index Total Return	12,600.85	1.3%	1.3%	5.2%	19.6%
Resources Index	49,759.96	3.1%	3.1%	22.3%	25.5%
Industrials Index	92,785.26	-0.6%	-0.6%	-9.8%	-0.9%
Financials Index	41,439.58	1.9%	1.9%	9.4%	31.6%
Top 40 Index	70,584.10	1.4%	1.4%	5.3%	13.6%
Shareholder Weighted Index	27,990.49	1.8%	1.8%	6.2%	14.3%
Capped Shareholder Weighted Index	31,552.94	1.9%	1.9%	7.1%	22.7%
SA Listed Property Index	1,598.98	1.0%	1.0%	-5.0%	22.9%
SA Volatility Index	18.67	-2.2%	-2.2%	-3.8%	8.6%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index (Albi)	832.08	-0.3%	-0.3%	1.1%	8.4%
SteFI Composite Index	485.55	0.0%	0.0%	0.7%	3.9%
FTSE/JSE Inflation-Linked Index	312.94	0.0%	0.0%	0.9%	12.3%
<b>Interest rates</b>					
Prime rate	7.50%			3.4%	7.1%
Repo rate	4.00%			6.7%	14.3%
<b>Commodities (in US dollars)</b>					
Gold price	1,912.58	0.9%	0.9%	4.6%	10.2%
Platinum price	1,061.00	0.4%	0.4%	9.5%	-11.1%
Oil price	104.97	7.1%	7.1%	35.0%	64.8%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,294.95	-1.8%	-1.8%	-8.4%	5.6%
S&P 500 (US)	4,306.26	-1.5%	-1.5%	-9.6%	10.4%
FTSE (UK)	4,079.97	-1.9%	-1.9%	-3.0%	8.5%
Hang Seng (Hong Kong)	22,761.71	0.2%	0.2%	-2.7%	-22.7%
Shanghai	3,488.83	0.8%	0.8%	-4.1%	-1.8%
Nikkei (Japan)	26,844.72	1.2%	1.2%	-6.8%	-9.5%
Cac 40 (France)	6,396.49	-3.9%	-3.9%	-10.6%	10.4%
Dax (Germany)	1,298.04	-3.5%	-3.5%	4.8%	-2.8%
MSCI Emerging	1,176.43	0.4%	0.4%	-4.5%	-13.7%
MSCI Developed	2,930.77	-1.6%	-1.6%	-9.3%	5.3%
US Volatility Index	33.95	12.6%	12.6%	97.2%	45.4%
<b>Exchange rates</b>					
Rand/US dollar	15.40	0.2%	0.2%	-3.4%	2.7%
Rand/euro	17.14	-0.6%	-0.6%	-5.5%	-5.3%
Rand/pound	20.53	-0.4%	-0.4%	-4.8%	-1.8%
Dollar/euro	1.11	-0.9%	-0.9%	-2.2%	-7.7%
<b>Inflation indicator</b>					
CPI					5.7%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	18.59	-0.4%	-0.4%	-1.9%	7.1%

\*Last available numbers used, as these numbers were not available

#### Local update

The JSE tracked firmer Asian markets on Tuesday though European and US shares were weaker as investors kept a close eye on the war in Ukraine and further sanctions against Russia. Russian forces shelled Kharkiv, Ukraine's second-largest city and other civilian sites on Tuesday, while a 64km convoy of Russian tanks and other vehicles advanced on the capital, Kyiv. Source: businesslive.co.za

Vivo Energy, the owner of the Shell and Engen brands in 23 African countries, said on Wednesday that sales volumes recovered 7% in the year to end-December, as lockdown restrictions and curfews eased, allowing motorists to drive around more freely. The company, which is in the process of being acquired by Vitol Group in a \$2.3bn deal, said revenue rose 22% to \$8.4bn, boosted by higher average international oil prices. Its adjusted earnings before interest, taxes, depreciation, and amortisation — a measure of operational performance — rose 24% to \$447m. Source: businesslive.co.za

Woolworths has reported its strongest balance sheet in eight years despite a decline in performance. In a statement on the release of its results interim results for the 26 weeks ended 26 December 2021, Woolworths CEO Roy Bagattini said the group reduced its debt by R7 billion in the past year. This has resulted in a net cash position of R258 million for the retailer, and the strongest balance sheet since 2014. Source: news24.com

Popular cinema chain Ster-Kinekor has received R250 million in funding from investment firm Blantyre Capital and private credit investment management firm Greenpoint Capital for a 100% handover of the business. The group announced in a statement that the transaction will include the transfer of its shares which will result in the full ownership of its equity by the investors. Source: moneyweb.co.za

#### Global update

Apple halted sales of the iPhone and its other highly prized technology products in Russia following the country's invasion of Ukraine, saying the company stands "with all of the people who are suffering as a result of the violence." Source: news24.com

Exxon Mobil flagged it would join key rivals in exiting Russia as pressure grows on global energy giants to respond decisively to the invasion of Ukraine. Source: news24.com