

02 June 2022

	Close price at 6/1/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	70,849.39	-1.7%	-1.7%	-3.9%	4.2%
All-Share Index Total Return	11,734.68	-1.7%	-1.7%	-2.0%	9.1%
Resources Index	43,714.92	-2.0%	-2.0%	7.4%	12.4%
Industrials Index	84,302.85	-1.3%	-1.3%	-18.1%	-9.7%
Financials Index	42,397.47	-2.2%	-2.2%	12.0%	23.6%
Top 40 Index	64,237.10	-1.8%	-1.8%	-4.2%	4.0%
Shareholder Weighted Index	26,405.73	-1.9%	-1.9%	0.2%	6.0%
Capped Shareholder Weighted Index	29,794.84	-1.9%	-1.9%	1.1%	10.0%
SA Listed Property Index	1,615.98	-1.4%	-1.4%	-4.0%	13.9%
SA Volatility Index	25.24	7.5%	7.5%	30.1%	33.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	831.17	-0.1%	-0.1%	1.0%	5.4%
SteFI Composite Index	491.00	0.0%	0.0%	1.8%	4.1%
FTSE/JSE Inflation-Linked Index	323.11	0.0%	0.0%	4.2%	10.1%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,833.16	-1.2%	-1.2%	0.2%	-3.3%
Platinum price	977.00	1.1%	1.1%	0.8%	-17.4%
Oil price	116.29	0.6%	0.6%	49.5%	67.7%
Global indices (in base currency)					
Dow Jones (US)	32,813.23	-0.5%	-0.5%	-9.7%	-5.0%
S&P 500 (US)	4,101.23	-0.7%	-0.7%	-14.0%	-2.4%
FTSE (UK)	4,164.00	-0.9%	-0.9%	-1.0%	3.7%
Hang Seng (Hong Kong)	21,294.94	-0.6%	-0.6%	-9.0%	-27.0%
Shanghai	3,182.16	-0.1%	-0.1%	-12.6%	-12.0%
Nikkei (Japan)*	27,457.89	0.7%	0.7%	-4.6%	-4.9%
Cac 40 (France)	6,418.89	-0.8%	-0.8%	-10.3%	-0.4%
Dax (Germany)	1,306.70	-0.3%	-0.3%	-11.7%	-9.9%
MSCI Emerging*	1,067.86	-0.9%	-0.9%	-13.3%	-22.4%
MSCI Developed*	2,770.43	-0.7%	-0.7%	-14.3%	-6.9%
US Volatility Index	25.69	-1.9%	-1.9%	49.2%	53.3%
Exchange rates					
Rand/US dollar	15.60	0.3%	0.3%	2.2%	-11.9%
Rand/euro	16.58	1.3%	1.3%	9.4%	1.4%
Rand/pound	19.43	1.5%	1.5%	10.9%	0.5%
Dollar/euro	1.07	0.8%	0.8%	6.8%	14.8%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	15.22	-3.8%	-3.8%	-19.7%	-21.8%

*Last available numbers used, as these numbers were not available

Global update

Sheryl Sandberg has resigned as chief operating officer of Facebook after fourteen years in the job. In recent years, her public image was tarnished alongside the mounting criticisms against Facebook. Source: fin24.com

Amsterdam officials have warned that the city will miss its targets to decarbonise transportation if the central government does not help solve bottlenecks in the overloaded power grid. Source: businesslive.co.za

Local update

The JSE tracked weaker global markets on Wednesday after US treasury secretary Janet Yellen conceded she had erred on the threat posed by rising inflation, prompting fresh concerns about the health of the global economy. China's easing of Covid-19 restrictions in Shanghai, the country's economic hub, after a two-month lockdown did little to support sentiment after initial hopes that the move could provide a boost to the world's second-biggest economy were discounted. Source: businesslive.co.za

Karpowership, the world's biggest supplier of floating gas-fired power plants, said some South African government agencies have stalled its projects and their conduct isn't conducive to creating an attractive investment environment. The Turkish company in March last year won the right to supply South Africa with 1,220 megawatts of electricity, or more than 60% of a so-called emergency tender designed to ease intermittent power outages. The 20-year deal was valued at R218 billion at the time. Source: fin24.com

The largest union at Comair, which has been scrambling for cash since at least January to make up for losses caused by the Omicron-induced travel bans, says it will meet the airline's management team on Thursday amid fears of job losses after the company indefinitely grounded all flights. Comair, which operates British Airways and Kulula flights in SA and is a key regional operator accounting for 40% of airline capacity, announced on Tuesday night that it has been forced to suspend all its flights with immediate effect due to a lack of funding. Source: businesslive.co.za

Short-term insurers are only now starting to add up the damages caused by floods that hit KwaZulu-Natal during April, and that of the second bout of heavy rains that fell during May. Two of the larger insurers, Santam and Old Mutual Insure, have indicated that they received thousands of claims. Santam told Moneyweb two weeks ago that it had received around 5 000 claims, while other insurers were still adding up their numbers. Source: moneyweb.co.za