

02 July 2021

Close price at
7/1/2021

Daily %
change

Month to
date

Year to
date

Last
year

	Close price at 7/1/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,555.78	0.5%	0.5%	12.0%	23.7%
All-Share Index Total Return	10,538.35	0.5%	0.5%	13.7%	27.0%
Resources Index	37,023.73	1.8%	1.8%	11.9%	29.6%
Industrials Index	93,522.38	-0.1%	-0.1%	13.1%	18.1%
Financials Index	33,042.40	-0.6%	-0.6%	9.0%	27.7%
Top 40 Index	60,476.77	0.5%	0.5%	11.2%	22.0%
Shareholder Weighted Index	24,264.37	0.2%	0.2%	11.4%	22.9%
Capped Shareholder Weighted Index	26,372.84	0.4%	0.4%	13.8%	29.1%
SA Listed Property Index	1,466.37	0.0%	0.0%	19.3%	24.1%
SA Volatility Index	19.79	-1.4%	-1.4%	7.3%	-21.6%
Interest-bearing indices					
FTSE/JSE All Bond Index	794.01	-0.4%	-0.4%	4.6%	13.2%
SteFI Composite Index	473.15	0.0%	0.0%	1.8%	4.0%
FTSE/JSE Inflation-Linked Index	289.09	0.1%	0.1%	7.9%	14.9%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,770.21	0.5%	0.5%	-6.5%	-1.0%
Platinum price	1,079.00	0.6%	0.6%	0.8%	30.2%
Oil price	75.84	1.6%	1.6%	46.4%	80.4%
Global indices (in base currency)					
Dow Jones (US)	34,633.53	0.4%	0.4%	13.2%	34.6%
S&P 500 (US)	4,319.94	0.5%	0.5%	15.0%	38.6%
FTSE (UK)	4,062.45	1.2%	1.2%	10.6%	19.2%
Hang Seng (Hong Kong)	28,827.95	0.0%	0.0%	5.9%	18.0%
Shanghai	3,588.78	-0.1%	-0.1%	3.3%	18.6%
Nikkei (Japan)*	28,707.04	-0.3%	-0.3%	4.6%	29.8%
Cac 40 (France)	6,553.82	0.7%	0.7%	18.1%	33.0%
Dax (Germany)	1,472.60	2.0%	0.5%	13.5%	27.7%
MSCI Emerging*	1,368.22	-0.5%	-0.5%	6.0%	36.7%
MSCI Developed*	3,028.20	0.4%	0.4%	12.6%	36.9%
US Volatility Index	15.48	-2.2%	-2.2%	-32.0%	-45.9%
Exchange rates					
Rand/US dollar	14.42	-1.0%	-1.0%	1.9%	18.3%
Rand/euro	17.09	-1.0%	-1.0%	5.0%	12.3%
Rand/pound	19.85	-0.5%	-0.5%	1.2%	7.2%
Dollar/euro	1.19	0.0%	0.0%	3.1%	-5.1%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.44	-0.3%	-0.3%	23.4%	11.0%

*Last available numbers used, as these numbers were not available

Local update

After being a little weaker in early trade the rand slumped the most in two weeks in the late afternoon after US unemployment data came in better than expected. US jobless claims fell to their lowest in 15 months last week, data on Thursday showed, with analysts now keenly awaiting one of the country's key employment metrics, nonfarm payrolls, due out on Friday at 2.30pm SA time. Consensus is for non-agriculture jobs to have risen by 700,000 in June, according to a Trading Economics poll.

SA stocks are among the most favoured by Bank of America (BofA) in its analysis of equities from Eastern Europe, the Middle East and Africa (EEMEA), accounting for more than half the investment bank's Top 20 equities ranked in the region. The US investment bank used six screening factors, ranging from current and historical valuations to earnings growth and dividend yields, to rank stocks across the EEMEA region, with SA companies dominating its Top 20 equities list.

Johnson & Johnson said late on Thursday that its single-shot Covid-19 vaccine showed strong promise against the Delta variant and other emerging strains, and also provided durable protection against the infection more broadly. Data showed that the durability of immune response for recipients of its vaccine lasted at least eight months, the healthcare company said, adding that its vaccine was 85% effective and could also help prevent hospitalisation and death.

As the Covid-19 pandemic continues to put pressure on small, medium and micro enterprises (SMMEs) financially and operationally in SA, six in 10 business owners say they are proactively planning for and expecting growth in the next year. This is according to the Mastercard SME Index, which surveyed 300 SMMEs in SA between April and mid-May 2021. While most (84%) of SA SMMEs say the pandemic has negatively affected their revenue, looking forward, 79% are projecting their earnings will either hold steady or grow in the next year.

Global update

London — Britain's chancellor of the exchequer Rishi Sunak pledged on Thursday to "sharpen" the competitive advantage of the UK financial services sector as he set out his vision for its future after the City of London lost business to the bloc after Brexit.

Tokyo — Japan is likely to extend by two weeks or more coronavirus containment measures in the greater Tokyo area, four government sources said on Thursday, as infection numbers creep up less than a month before the Summer Olympics start.

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