

02 August 2022

	Close price at 8/1/2022	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	68,642.59	-0.4%	-0.4%	-6.9%	-0.5%
All-Share Index Total Return	11,396.58	-0.4%	-0.4%	-4.8%	4.3%
Resources Index	37,046.19	-2.0%	-2.0%	-9.0%	-8.8%
Industrials Index	91,122.84	0.3%	0.3%	-11.5%	-3.5%
Financials Index	38,942.16	0.0%	0.0%	2.8%	18.8%
Top 40 Index	62,155.49	-0.5%	-0.5%	-7.3%	-1.1%
Shareholder Weighted Index	25,554.38	-0.2%	-0.2%	-3.1%	3.9%
Capped Shareholder Weighted Index	28,823.38	-0.2%	-0.2%	-2.2%	6.9%
SA Listed Property Index	1,591.46	-0.5%	-0.5%	-5.5%	9.2%
SA Volatility Index	26.08	1.3%	1.3%	34.4%	43.8%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	821.24	-0.6%	-0.6%	-0.2%	2.2%
SteFI Composite Index	495.05	0.0%	0.0%	2.6%	4.3%
FTSE/JSE Inflation-Linked Index	316.81	0.4%	0.4%	2.2%	9.1%
<b>Interest rates</b>					
Prime rate	9.00%			24.1%	28.6%
Repo rate	5.50%			46.7%	57.1%
<b>Commodities (in US dollars)</b>					
Gold price	1,763.88	-0.1%	-0.1%	-3.6%	-3.5%
Platinum price	906.00	0.7%	0.7%	-6.5%	-14.9%
Oil price	100.03	-3.8%	-3.8%	28.6%	32.6%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	32,798.40	-0.1%	-0.1%	-9.7%	-6.1%
S&P 500 (US)	4,118.63	-0.3%	-0.3%	-13.6%	-6.3%
FTSE (UK)	4,100.09	-0.2%	-0.2%	-2.6%	1.7%
Hang Seng (Hong Kong)	20,165.84	0.0%	0.0%	-13.8%	-22.3%
Shanghai	3,259.96	0.2%	0.2%	-10.4%	-4.0%
Nikkei (Japan)*	27,993.35	0.7%	0.7%	-2.8%	2.6%
Cac 40 (France)	6,436.86	-0.2%	-0.2%	-10.0%	-2.7%
Dax (Germany)	1,219.08	0.3%	0.3%	-17.6%	-17.1%
MSCI Emerging*	995.04	0.1%	0.1%	-19.2%	-22.1%
MSCI Developed*	2,749.26	0.1%	0.1%	-14.9%	-10.4%
US Volatility Index	22.84	7.1%	7.1%	32.6%	25.2%
<b>Exchange rates</b>					
Rand/US dollar	16.53	0.4%	0.4%	-3.5%	-11.6%
Rand/euro	16.96	0.1%	0.1%	7.0%	2.2%
Rand/pound	20.25	-0.2%	-0.2%	6.5%	0.3%
Dollar/euro	1.03	-0.4%	-0.4%	10.8%	15.6%
<b>Inflation indicator</b>					
CPI					7.4%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	14.76	0.8%	0.8%	-22.1%	-23.2%

\*Last available numbers used, as these numbers were not available

#### Local update

The JSE ended weaker on Monday after a fairly patchy session, while the rand extended its winning streak against the dollar, suggesting that traders think the US Federal Reserve might not be as aggressive in hiking interest rates as initially thought because of weak economic data. Source: businesslive.co.za

Thungela Resources, the coal miner spun off from Anglo American, expects to deliver a first-half profit equivalent to almost a quarter of its R39.6bn market value as it cashes in on surging energy prices. Headline earnings per share for the six months to end-June are expected to rise to R66.85-R67.45 from R3.05 previously, the miner said in a trading update on Monday. This means headline earnings of as much as R9bn, from R227m in the prior year, an almost forty-fold rise. Source: businesslive.co.za

Struggling JSE-listed retailer and distributor of consumer goods Massmart says it expects a 51% decline in headline earnings for the 26-week period ended June 26. This will translate to a potential loss of R974.9 million, compared with the R645.4 million loss in the previous comparable period. Source: moneyweb.co.za

Sasol, South Africa's biggest fuel producer, restarted the Natref refinery it owns with TotalEnergies SE after delayed oil deliveries last month resulted in a shutdown. The disruption caused Sasol to declare a force majeure on petroleum products, which remains in effect. The 108 000 barrel-a-day plant is now "online and production ramp-up is in progress," the company said in response to emailed questions. Source: moneyweb.co.za

#### Global update

Beijing — China's wobbly economy stumbled further at the start of the second half of the year, with factories unexpectedly switching back to the slow lane, a slump in the property sector deepening and job cuts still a widespread menace. Source: businesslive.co.za

Footfall is returning to pre-pandemic levels and sales are ahead of 2019 figures across the portfolio of Capital & Counties Properties (Capco) in the UK as visitors flock back to London's West End. Source: businesslive.co.za

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