

02 September 2020

	Close price at 9/1/2020	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	55,927.70	0.8%	0.8%	-2.0%	1.2%
All-Share Index Total Return	8,649.18	0.8%	0.8%	-0.1%	4.7%
Resources Index	32,107.30	0.4%	0.4%	13.4%	25.7%
Industrials Index	79,260.34	0.7%	0.7%	5.6%	3.8%
Financials Index	25,474.58	2.2%	2.2%	-35.3%	-32.7%
Top 40 Index	51,704.10	0.9%	0.9%	1.7%	4.8%
Shareholder Weighted Index	20,321.41	0.9%	0.9%	-4.2%	0.7%
Capped Shareholder Weighted Index	21,158.32	0.6%	0.6%	-8.2%	-2.7%
SA Listed Property Index	1,042.22	0.5%	0.5%	-44.5%	-44.0%
SA Volatility Index	20.57	2.5%	2.5%	30.1%	16.3%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	717.58	0.8%	0.8%	2.7%	5.1%
SteFI Composite Index	458.60	0.0%	0.0%	4.0%	6.5%
JSE Assa SA Government ILB Index	258.46	0.0%	0.0%	0.2%	-0.3%
<b>Interest rates</b>					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,991.05	1.7%	1.7%	30.6%	31.0%
Platinum price	953.50	2.5%	2.5%	-1.8%	2.4%
Oil price	45.58	0.7%	0.7%	-31.1%	-22.7%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	28,645.66	0.8%	0.8%	0.4%	8.5%
S&P 500 (US)	3,526.65	0.8%	0.8%	9.2%	20.5%
FTSE (UK)	3,290.81	-1.5%	-1.5%	-21.6%	-16.8%
Hang Seng (Hong Kong)	25,184.85	0.0%	0.0%	-10.7%	-2.1%
Shanghai	3,410.61	0.4%	0.4%	11.8%	18.2%
Nikkei (Japan)*	23,138.07	0.0%	0.0%	-2.2%	11.8%
Cac 40 (France)	4,938.10	-0.2%	-0.2%	-17.4%	-9.9%
Dax (Germany)	1,216.93	0.2%	0.2%	-1.8%	9.2%
MSCI Emerging*	1,101.50	0.0%	0.0%	-1.2%	11.9%
MSCI Developed*	2,455.51	0.0%	0.0%	4.1%	14.8%
US Volatility Index	26.12	-1.1%	-1.1%	89.6%	37.6%
<b>Exchange rates</b>					
Rand/US dollar	16.65	1.7%	1.7%	-15.9%	-8.8%
Rand/euro	19.84	1.9%	1.9%	-20.9%	-15.8%
Rand/pound	22.29	1.6%	1.6%	-16.7%	-17.2%
Dollar/euro	1.19	0.2%	0.2%	-5.9%	-7.7%
<b>Inflation indicator</b>					
CPI					3.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	15.20	0.3%	0.3%	-30.4%	-7.5%

\*Last available numbers used, as these numbers were not available

#### Global update

Moscow/Vancouver — One of the world's fastest-moving efforts to develop a Covid-19 vaccine is falling behind rivals, its advance appearing to be stymied by political tension between China and Canada and concerns its shot may not work as well as others.

Brasília/New York — Brazil, which has suffered one of the world's worst pandemic tolls, has responded to the crisis by distributing so much cash directly to citizens that poverty and inequality are approaching national historic lows.

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#### Local update

The JSE had its first day of gains in three on Tuesday while the rand pared Monday's losses as markets cheered better-than-expected economic data. The JSE all share gained 0.81% to 55,927.69 points and the top 40 0.93%. Banks rose 2.40% and life insurers 3.56%.

Massmart was at pains in its annual results to point out that it has deferred its management taking pay increases in this tough economic climate, but the only disclaimer they didn't add is that CEO Mitchell Sloppe earns in dollars. He is an expatriate from the US and the company's annual report says he earns in his home currency.

Balwin Properties plans to turn a swathe of land on the rural outer edges of Pretoria's eastern suburbs into a bustling town in the largest sectional title development in Africa that is estimated to be worth more than R44bn, in today's money. This is based on an average selling price of R600,000 per unit.

Cash-flush African Rainbow Minerals, chaired by billionaire Patrice Motsepe, is on the hunt for acquisitions that may involve bulking up its exposure to copper. He was speaking at the annual results presentation, which showed that the company's 6% earnings growth left it a fistful of R3.8bn cash.