

02 October 2020

Close price at 10/1/2020 Daily % change Month to date Year to date Last year

FTSE/JSE indices					
All-Share Index	54,446.78	0.3%	0.3%	-4.6%	-0.9%
All-Share Index Total Return	8,471.67	0.3%	0.3%	-2.2%	2.1%
Resources Index	30,376.55	-0.6%	-0.6%	7.3%	20.5%
Industrials Index	77,894.89	0.8%	0.8%	3.8%	3.6%
Financials Index	25,726.57	1.0%	1.0%	-34.6%	-33.4%
Top 40 Index	50,159.14	0.2%	0.2%	-1.3%	2.5%
Shareholder Weighted Index	19,929.70	0.6%	0.6%	-6.1%	-1.9%
Capped Shareholder Weighted Index	20,872.40	0.4%	0.4%	-9.5%	-5.0%
SA Listed Property Index	1,018.01	1.2%	1.2%	-45.8%	-45.4%
SA Volatility Index	24.74	-0.7%	-0.7%	56.5%	54.5%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	710.89	0.0%	0.0%	1.8%	3.7%
SteFI Composite Index	460.20	0.0%	0.0%	4.4%	6.2%
JSE Assa SA Government ILB Index	254.11	0.0%	0.0%	-1.5%	-2.4%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,896.25	0.4%	0.4%	24.4%	29.7%
Platinum price	903.57	3.9%	3.9%	-7.0%	2.4%
Oil price	40.93	-3.2%	-3.2%	-38.1%	-30.9%
Global indices (in base currency)					
Dow Jones (US)	27,816.90	0.1%	0.1%	-2.5%	4.7%
S&P 500 (US)	3,380.80	0.5%	0.5%	4.6%	15.0%
FTSE (UK)	3,290.91	0.3%	0.3%	-21.6%	-18.5%
Hang Seng (Hong Kong)	23,459.05	0.0%	0.0%	-16.8%	-10.1%
Shanghai	3,218.05	0.0%	0.0%	5.5%	10.8%
Nikkei (Japan)*	23,184.93	0.0%	0.0%	-2.0%	5.9%
Cac 40 (France)	4,824.04	0.4%	0.4%	-19.3%	-13.8%
Dax (Germany)	1,202.92	0.0%	0.0%	-2.9%	5.5%
MSCI Emerging*	1,084.84	0.3%	0.3%	-2.7%	8.6%
MSCI Developed*	2,380.02	0.5%	0.5%	0.9%	10.3%
US Volatility Index	26.70	1.3%	1.3%	93.8%	43.9%
Exchange rates					
Rand/US dollar	16.59	1.0%	1.0%	-15.6%	-7.6%
Rand/euro	19.50	0.8%	0.8%	-19.5%	-14.0%
Rand/pound	21.39	1.2%	1.2%	-13.2%	-11.8%
Dollar/euro	1.17	-0.2%	-0.2%	-4.5%	-6.9%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	15.80	1.9%	1.9%	-27.7%	-15.5%

*Last available numbers used, as these numbers were not available

Local update

The JSE closed firmer on Thursday amid positive local economic data, while fresh hopes for the US fiscal stimulus package lifted sentiment. US House of Representatives speaker Nancy Pelosi and US treasury secretary Steven Mnuchin expressed hope for a breakthrough in stimulus negotiations, with Mnuchin saying that an agreement had been reached on the contentious issue of direct payment to Americans. This has cleared a significant hurdle in moving forward with more fiscal stimulus to combat the effects of the coronavirus on the world's biggest economy.

Chemicals and energy group Sasol has entered into a \$2bn (R33bn) agreement to sell part of its Lake Charles business to multinational chemicals group LyondellBasell. The deal will help cut net debt before lease liabilities to about \$8bn from \$10bn, Sasol said, with the group still considering a \$2bn rights issue in the first six months of 2021.

Electronics group Ellies has warned that the effects of the Covid-19 national lockdown may threaten its ability to continue trading. "If the economy and as a result, the performance of Ellies, deteriorate and management is unable to stem the losses incurred in a major subsidiary, these present a material uncertainty to Ellies remaining as a going concern," the company said.

Small-cap metal alloys supplier Insimbi Industrial Holdings has warned that interim profits have slumped after the Covid-19 pandemic shuttered its operations for the entire month of April. The group had not operated as an essential service, and operations were effectively closed from March 27, before being reopened in a phased approach from May 4.

Global update

Bengaluru — Clinical trials of AstraZeneca and Oxford University's experimental Covid-19 vaccine have resumed in Japan, almost a month after being put on hold due to an illness of a British volunteer, while discussions with US authorities continue.

Moscow — Russian President Vladimir Putin issued a joint call with his US and French counterparts, Donald Trump and Emmanuel Macron, for Armenians and Azerbaijanis to halt their worst fighting in decades over disputed land.

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