

02 December 2020

	Close price at 12/1/20	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	57,509.72	0.7%	0.7%	0.7%	3.9%
All-Share Index Total Return	8,955.21	0.7%	0.7%	3.4%	6.8%
Resources Index	30,742.74	1.7%	1.7%	8.6%	16.1%
Industrials Index	83,794.71	0.1%	0.1%	11.7%	14.0%
Financials Index	28,204.97	0.5%	0.5%	-28.3%	-28.0%
Top 40 Index	52,764.09	0.7%	0.7%	3.8%	7.5%
Shareholder Weighted Index	21,137.33	0.9%	0.9%	-0.4%	3.3%
Capped Shareholder Weighted Index	22,176.19	0.9%	0.9%	-3.8%	-0.8%
SA Listed Property Index	1,081.31	0.0%	0.0%	-42.4%	-43.6%
SA Volatility Index	19.45	-5.1%	-5.1%	23.0%	16.7%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	740.66	0.0%	0.0%	6.0%	8.0%
SteFI Composite Index	463.18	0.0%	0.0%	5.1%	5.7%
FTSE/JSE Inflation-Linked Index	262.40	0.1%	0.1%	1.8%	2.8%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,793.67	1.0%	1.0%	17.7%	23.2%
Platinum price	986.90	2.9%	2.9%	1.6%	10.2%
Oil price	47.42	-1.0%	-1.0%	-28.3%	-24.1%
Global indices (in base currency)					
Dow Jones (US)	29,638.64	0.0%	0.0%	3.9%	5.7%
S&P 500 (US)	3,662.45	1.1%	1.1%	13.4%	16.6%
FTSE (UK)	3,614.17	2.0%	2.0%	-13.9%	-11.1%
Hang Seng (Hong Kong)	26,567.68	0.9%	0.9%	-5.8%	0.8%
Shanghai	3,451.86	1.8%	1.8%	13.2%	20.2%
Nikkei (Japan)*	26,787.54	1.3%	1.3%	13.2%	15.0%
Cac 40 (France)	5,581.64	1.1%	1.1%	-6.6%	-5.5%
Dax (Germany)	1,247.98	0.0%	0.0%	0.7%	1.5%
MSCI Emerging*	1,224.00	1.6%	1.6%	9.8%	17.7%
MSCI Developed*	2,609.01	1.0%	1.0%	10.6%	13.8%
US Volatility Index	20.77	1.0%	1.0%	50.7%	64.6%
Exchange rates					
Rand/US dollar	15.25	1.4%	1.4%	-8.2%	-3.9%
Rand/euro	18.41	0.2%	0.2%	-14.8%	-12.3%
Rand/pound	20.47	0.6%	0.6%	-9.3%	-7.5%
Dollar/euro	1.21	-1.2%	-1.2%	-7.1%	-8.7%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	15.79	1.4%	1.4%	-27.7%	-22.4%

*Last available numbers used, as these numbers were not available

Global update

New York — Tesla will be added to the S&P 500 Index in one shot on December 21, a move that will ripple through the entire market as money managers adjust their portfolios to make room for shares of the \$538 billion company.

Zürich — Credit Suisse picked Antonio Horta-Osorio as its next chair, tapping the first non-Swiss person for the role as it seeks to move past one of the most turbulent years in its history.

Local update

The JSE traded near a nine-month high and the rand extended its recovery from a one-week low reached on Monday as a broader global market recovery resumed on the back of improved economic data in Asia and optimistic Covid-19 vaccine announcements. The rand was the second best emerging-market currency after the Brazilian real, while the JSE snapped a two-day losing streak as better economic data from China and South Korea added to optimism about an economic recovery.

Diversified real estate investment trust (Reit) Redefine Properties says its local assets lost 10% of their value while its investment in Polish fund EPP was down 19%, after hard lockdown restrictions locally and dividends withheld by offshore investments significantly dampened results for the year to August 2020.

SA's largest can manufacturer, Nampak, which has suffered a R4.3bn full-year loss, says it is looking at export sales to boost its business. Nampak released its annual results to September reporting a loss as lockdown restrictions in SA and the rest of Africa, currency devaluations and impairments weighed on the manufacturer.

Professional services company Adcorp has sold two of its noncore business units for R227.3m. After a review of its strategy and portfolio, the group said in a statement the two units — the FMS division and the employee benefits division — did not fit into its criteria to become "a leading workplace solutions company in select geographies."