

03 February 2021

	Close price at 2/2/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	62,733.65	-0.1%	0.4%	5.6%	11.9%
All-Share Index Total Return	9,790.01	-0.1%	0.4%	5.6%	15.0%
Resources Index	34,366.25	-2.8%	-1.2%	3.8%	25.7%
Industrials Index	90,795.88	1.2%	1.4%	9.8%	19.3%
Financials Index	29,749.88	1.6%	0.9%	-1.8%	-20.2%
Top 40 Index	57,585.13	-0.1%	0.5%	5.9%	15.0%
Shareholder Weighted Index	23,013.54	0.3%	0.7%	5.7%	10.4%
Capped Shareholder Weighted Index	23,969.77	0.2%	0.3%	3.4%	6.7%
SA Listed Property Index	1,184.40	0.1%	-0.5%	-3.7%	-34.9%
SA Volatility Index	18.42	1.3%	-0.2%	-0.1%	13.2%
Interest-bearing indices					
FTSE/JSE All Bond Index	773.53	0.5%	1.2%	1.9%	9.4%
StefI Composite Index	466.12	0.0%	0.0%	0.3%	5.1%
FTSE/JSE Inflation-Linked Index	274.15	0.2%	0.2%	2.3%	6.4%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,860.77	0.2%	0.7%	-1.8%	17.1%
Platinum price	1,132.85	1.2%	4.6%	5.9%	18.3%
Oil price	57.46	2.0%	4.4%	10.9%	-1.2%
Global indices (in base currency)					
Dow Jones (US)	30,687.48	1.6%	2.4%	0.3%	8.6%
S&P 500 (US)	3,826.31	1.4%	3.0%	1.9%	18.6%
FTSE (UK)	3,707.20	0.9%	1.8%	0.9%	-8.6%
Hang Seng (Hong Kong)	29,248.70	1.2%	3.4%	7.4%	11.2%
Shanghai	3,533.68	0.8%	1.5%	1.7%	18.7%
Nikkei (Japan)*	28,362.17	1.0%	2.5%	19.9%	22.2%
Cac 40 (France)	5,563.11	1.9%	3.0%	0.2%	-4.2%
Dax (Germany)	1,324.88	1.5%	2.8%	6.9%	7.7%
MSCI Emerging*	1,381.19	1.5%	3.9%	7.0%	30.0%
MSCI Developed*	2,731.95	1.3%	2.6%	1.6%	16.6%
US Volatility Index	25.56	-15.5%	-22.8%	12.4%	35.7%
Exchange rates					
Rand/US dollar	14.97	0.7%	1.3%	-1.8%	0.2%
Rand/euro	18.02	0.8%	2.1%	-0.4%	-7.6%
Rand/pound	20.45	0.7%	1.6%	-1.8%	-3.1%
Dollar/euro	1.20	0.1%	0.8%	1.4%	-7.9%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	16.54	0.4%	0.4%	4.9%	-17.3%

*Last available numbers used, as these numbers were not available

Local update

The rand firmed for a fourth straight day on Tuesday after President Cyril Ramaphosa eased Covid-19 lockdown restrictions, and SA's first batch of vaccines landed in the country. On Monday night, Ramaphosa shortened the curfew, reopened beaches and removed the total ban on alcohol sales. Some restrictions, however, remain in place.

The owner of Greyhound buses, KAP Industrial holdings, says it is shutting down the passenger bus lines and Citiliner. The last day of operation will be February 14 and other customers will be refunded.

Distell, the maker of Amarula, Klipdrift and Hunter's Dry brands, says a shift in buying patterns and stockpiling helped offset the effect of the SA government's ban on alcohol sales in the last half of 2020, when local revenue was flat. In SA — which generated about three quarters of revenue to end-June — Distell lost 41 trading days as a result of alcohol bans in its half year to end-December, but the company said sales recovered due to in-home consumption and stockpiling.

The share of SA's biggest private school group Curro on Tuesday fell 6.01%, its largest one-day drop since May 22 2020, after it warned of a sharp profit fall for its year to end-December, amid falling pupil numbers and pressure on parents. With Covid-19 disrupting schools in 2020, Curro said in a trading update it had seen an increase in outstanding school fees in its financial year and had more than doubled its provision for bad debts, while pupil numbers also fell in the last half of the year.

Global update

New York — China's top diplomat has warned the US not to cross the country's "red line" in a pointed speech that pushed back against early moves by President Joe Biden to press Beijing on human rights.

Moscow — Scientists gave Russia's Sputnik V vaccine the green light on Tuesday saying it was almost 92% effective in fighting Covid-19 based on peer-reviewed, late-stage trial results published in The Lancet international medical journal.

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