

03 February 2022

	Close price at 2/2/2022	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	75,190.74	0.4%	1.2%	2.0%	19.9%
All-Share Index Total Return	12,222.35	0.4%	1.2%	2.1%	24.8%
Resources Index	42,708.14	1.0%	1.3%	4.9%	24.3%
Industrials Index	102,200.26	0.1%	1.4%	-0.7%	12.6%
Financials Index	39,514.43	0.1%	0.8%	4.3%	32.8%
Top 40 Index	68,655.58	0.4%	1.2%	2.4%	19.2%
Shareholder Weighted Index	27,093.33	-0.1%	0.5%	2.8%	17.7%
Capped Shareholder Weighted Index	30,304.25	-0.1%	0.5%	2.9%	26.4%
SA Listed Property Index	1,630.51	-0.2%	-0.3%	-3.2%	37.7%
SA Volatility Index	20.58	0.0%	-3.4%	6.1%	11.7%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	839.24	0.3%	1.1%	2.0%	8.5%
StefI Composite Index	484.06	0.0%	0.0%	0.4%	3.8%
FTSE/JSE Inflation-Linked Index	308.77	0.3%	0.8%	-0.4%	12.6%
<b>Interest rates</b>					
Prime rate	7.50%			3.4%	7.1%
Repo rate	4.00%			6.7%	14.3%
<b>Commodities (in US dollars)</b>					
Gold price	1,799.10	-0.4%	0.5%	-1.7%	-3.3%
Platinum price	1,035.00	-0.5%	1.6%	6.8%	-8.6%
Oil price	89.47	0.3%	0.2%	15.0%	55.7%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	35,629.33	0.6%	1.4%	-2.0%	16.1%
S&P 500 (US)	4,589.38	0.9%	1.6%	-3.7%	19.9%
FTSE (UK)	4,257.23	0.6%	1.6%	1.2%	14.8%
Hang Seng (Hong Kong)	23,802.26	0.0%	0.0%	1.7%	-18.6%
Shanghai	3,361.44	0.0%	0.0%	-7.6%	-4.9%
Nikkei (Japan)*	27,533.60	1.7%	2.0%	-4.4%	-2.9%
Cac 40 (France)	7,115.27	0.2%	1.7%	-0.5%	27.9%
Dax (Germany)	1,453.41	0.0%	1.0%	17.3%	9.7%
MSCI Emerging*	1,213.23	-0.1%	0.4%	-1.5%	-12.2%
MSCI Developed*	3,113.84	0.9%	1.8%	-3.6%	14.0%
US Volatility Index	22.09	0.6%	-11.0%	28.3%	-13.6%
<b>Exchange rates</b>					
Rand/US dollar	15.34	0.5%	-0.3%	-3.8%	2.5%
Rand/euro	17.35	0.8%	0.4%	-4.3%	-3.7%
Rand/pound	20.81	0.8%	0.6%	-3.5%	1.8%
Dollar/euro	1.13	0.3%	0.7%	-0.6%	-6.1%
<b>Inflation indicator</b>					
CPI					5.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	20.18	-1.0%	0.0%	6.5%	22.0%

\*Last available numbers used, as these numbers were not available

### Global update

Glencore will build a new plant to recycle lithium-ion batteries in the UK as part of a deal to help Britishvolt shore up its supply chain as it races to develop Britain's first large-scale electric-vehicle battery plant. Source: businesslive.co.za

Belfast — Northern Ireland agriculture minister Edwin Poots has ordered a halt from midnight to all post-Brexit checks on goods coming from Britain. Source: businesslive.co.za

### Local update

The JSE closed firmer for a third successive day on Wednesday as **good company earnings** lifted sentiment, but — as was the case globally — the gains were limited by concerns about the pace at which the US Federal Reserve, the Bank of England and the European Central Bank will raise interest rates to curb soaring inflation. "With the earnings season continuing to produce strong results, some signs of easing tensions over Ukraine, and investors calming down somewhat about the US Fed prospects, equities continue their recent run up," said Oanda senior market analyst Craig Erlam. Source: businesslive.co.za

Pepkor, SA's largest retailer by store footprint, is **eyeing growth** in South America's most populous country through the acquisition of Brazilian retailer Grupo Avenida. The owner of Pep, Ackermans and Incredible Connection will acquire an 87% stake in a group with 130 stores in Brazil, a lower-to-middle-income country with 212-million people, making it one of the world's biggest apparel markets. Source: businesslive.co.za

The Shoprite group is firing on **all possible cylinders**. Between July and December (technically January 2), it grew sales by 10%. Sales in its core South African supermarket business, including liquor, were up 11.3%. Source: moneyweb.co.za

When founders Alan Hellman and Jack Schaeffer opened the first Game store in Durban, more than 50 years ago, it was with the goal to take shopping from a "tedious and boring pastime" to a fun game-like experience. But today, **the party is over** for the chain. Source: news24.com

### Momentum Investments in the news

Investment professionals choose to adopt responsible investment principles as guidelines to make sure their business conduct leads to more sustainable, responsible and profitable investments. Investment managers need to understand the impact of **environmental, social and governance (ESG)** risks on their portfolios by incorporating ESG factors into their investment processes, says Tatjana Raunich, Investment Manager Research Analyst at Momentum Investments. Source: moneyweb.co.za