

03 April 2020

	Close price at 4/2/2020	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	45,060.69	3.0%	1.3%	-21.1%	-21.2%
All-Share Index Total Return	6,926.78	3.0%	1.7%	-20.0%	-18.0%
Resources Index	21,302.00	5.3%	2.6%	-24.8%	-20.9%
Industrials Index	68,971.62	2.3%	0.9%	-8.1%	-9.1%
Financials Index	23,814.94	1.5%	0.4%	-39.5%	-42.8%
Top 40 Index	41,245.26	3.0%	1.2%	-18.8%	-19.1%
Shareholder Weighted Index	16,550.86	2.9%	1.7%	-22.0%	-20.6%
Capped Shareholder Weighted Index	17,263.89	2.9%	2.0%	-25.1%	-23.9%
SA Listed Property Index	997.98	3.8%	2.6%	-46.8%	-47.1%
SA Volatility Index	38.50	-0.6%	1.5%	143.5%	125.9%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	630.30	-0.8%	-1.1%	-9.8%	-4.9%
SteFI Composite Index	448.46	0.0%	0.0%	1.7%	7.2%
JSE Assa SA Government ILB Index	244.93	1.2%	2.0%	-5.0%	-3.4%
<b>Interest rates</b>					
Prime rate	8.75%			-12.5%	-14.6%
Repo rate	5.25%			-19.2%	-22.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,592.15	-0.3%	-1.4%	4.4%	23.8%
Platinum price	724.89	0.5%	-0.1%	-25.4%	-14.1%
Oil price	29.94	21.0%	13.6%	-54.7%	-56.9%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	21,413.44	2.2%	-2.3%	-25.0%	-18.2%
S&P 500 (US)	2,526.90	2.3%	-2.2%	-21.8%	-11.9%
FTSE (UK)	2,998.54	0.2%	-3.5%	-28.5%	-25.7%
Hang Seng (Hong Kong)	23,280.06	0.8%	-1.4%	-17.4%	-21.4%
Shanghai	2,780.64	1.7%	1.1%	-8.8%	-12.5%
Nikkei (Japan)*	17,818.72	-1.4%	-5.8%	-24.7%	-17.1%
Cac 40 (France)	4,220.96	0.3%	-4.0%	-29.4%	-22.2%
Dax (Germany)	898.84	0.4%	-3.1%	-27.4%	-18.7%
MSCI Emerging*	838.53	1.4%	-1.2%	-24.8%	-21.7%
MSCI Developed*	1,803.07	1.2%	-2.7%	-23.5%	-15.4%
US Volatility Index	50.91	-10.8%	-4.9%	269.4%	281.1%
<b>Exchange rates</b>					
Rand/US dollar	18.47	1.3%	3.4%	31.9%	29.9%
Rand/euro	20.05	0.3%	1.7%	27.8%	26.0%
Rand/pound	22.90	1.5%	3.4%	23.4%	22.8%
Dollar/euro	1.09	-1.0%	-1.6%	-3.2%	-3.1%
<b>Inflation indicator</b>					
CPI					4.6%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	16.10	3.4%	3.3%	-26.3%	-2.8%

\*Last available numbers used, as these numbers were not available

### Global update

Washington — The number of confirmed coronavirus cases around the world has soared past 1-million and deaths have topped 50,000 as the US reported the highest daily death toll of any country so far. Despite more than half the planet living in some form of lockdown, the virus is continuing to spread rapidly, and to claim lives at an alarming pace, with the US, Spain and Britain all seeing their worst days yet.

### Local update

The rand continued on its downward trajectory on Thursday, weakening to new lows as investors ponder the economic effect of the Covid-19 crisis. The local currency was the worst performing among emerging-market currencies on the day, weakening to as low as R18.65/\$ in intra-day trade, according to Infront data.

Famous Brands said on Thursday that it will no longer fund its loss-making Gourmet Burger Kitchen (GBK) restaurants in the UK. The SA owner of Mugg & Bean, Steers and Wimpy spent more than R2.3bn buying the upmarket hamburger chain in UK in 2016 but it has lost money ever since as UK consumer confidence plummeted after the Brexit referendum. Famous Brands said its decision not to provide financial assistance to GBK comes after the UK and Irish governments forced all restaurants to close for an indefinite time to reduce the spread of Covid-19.

SA's second-largest mobile operator MTN has received the most positive feedback from consumers for its response to queries during the Covid-19 crisis, according to a new study by research firm Brandseye. Brandseye analysed sentiments regarding all four mobile operators' performance ahead of and during the Covid-19 lockdown. According to the firm's data, MTN is the only mobile operator to have full consumer approval, based on 167,000 online and social media posts from March 1 to March 23.

AngloGold Ashanti handed over two hospitals to fight the spread of Covid-19 as the mining sector comes under criticism from some unions over their approach to the 21-day lockdown. Mining companies geared up to provide employees with safety and protective gear as well as sanitising products ahead of the national lockdown that started on March 27. A small number of mining companies have applied for, and been granted, permission to continue limited mining and processing of minerals through furnaces and refineries, which are complex plants to shut down and restart.