

03 August 2021

	Close price at 8/2/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,822.75	-0.2%	-0.2%	15.8%	23.5%
All-Share Index Total Return	10,905.26	-0.2%	-0.2%	17.7%	26.8%
Resources Index	40,523.80	-0.2%	-0.2%	22.4%	26.9%
Industrials Index	94,152.08	-0.3%	-0.3%	13.9%	20.1%
Financials Index	32,817.47	0.1%	0.1%	8.3%	26.0%
Top 40 Index	62,704.00	-0.2%	-0.2%	15.3%	22.1%
Shareholder Weighted Index	24,549.08	-0.2%	-0.2%	12.7%	20.6%
Capped Shareholder Weighted Index	26,914.48	-0.1%	-0.1%	16.1%	26.9%
SA Listed Property Index	1,451.42	-0.4%	-0.4%	18.0%	27.9%
SA Volatility Index	18.12	-0.1%	-0.1%	-1.7%	-26.6%
Interest-bearing indices					
FTSE/JSE All Bond Index	807.01	0.5%	0.4%	6.3%	14.4%
SteFI Composite Index	474.70	0.0%	0.0%	2.2%	3.9%
FTSE/JSE Inflation-Linked Index	290.58	0.2%	0.1%	8.4%	16.9%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,810.83	-0.9%	-0.9%	-4.4%	-8.4%
Platinum price	1,056.98	-0.8%	-0.8%	-1.2%	16.3%
Oil price	72.89	-3.3%	-3.3%	40.7%	67.5%
Global indices (in base currency)					
Dow Jones (US)	34,838.16	-0.3%	-0.3%	13.8%	31.8%
S&P 500 (US)	4,387.16	-0.2%	-0.2%	16.8%	34.1%
FTSE (UK)	4,061.12	0.8%	0.8%	10.5%	23.7%
Hang Seng (Hong Kong)	26,235.80	1.1%	1.1%	-3.7%	6.7%
Shanghai	3,464.29	2.0%	2.0%	-0.3%	4.7%
Nikkei (Japan)*	27,781.02	1.8%	1.8%	1.2%	28.0%
Cac 40 (France)	6,675.90	1.0%	1.0%	20.3%	39.6%
Dax (Germany)	1,475.78	0.4%	0.4%	13.7%	28.1%
MSCI Emerging*	1,293.11	1.2%	1.2%	0.1%	19.9%
MSCI Developed*	3,077.11	0.3%	0.3%	14.4%	33.5%
US Volatility Index	19.46	6.7%	6.7%	-14.5%	-20.4%
Exchange rates					
Rand/US dollar	14.47	1.0%	1.0%	1.5%	17.9%
Rand/euro	17.18	0.9%	0.9%	4.5%	17.1%
Rand/pound	20.09	1.1%	1.1%	-0.1%	11.2%
Dollar/euro	1.19	0.0%	0.0%	2.9%	-0.8%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	19.32	0.5%	0.5%	22.6%	16.8%

*Last available numbers used, as these numbers were not available

Local update

The rand was among the best-performing emerging-market currencies on Monday as investors welcomed progress in the US infrastructure bill, which increased risk sentiment generally. The unveiling of the roughly \$1-trillion bipartisan infrastructure bill at the weekend, containing \$550bn of new spending over five years, lifted sentiment. The bill is expected to be passed in the next few days after an amendment process.

Royal Bafokeng Platinum (RBPlat) says its net cash pile rose more than fivefold to R3.6bn in its half-year to end-June, as it raked in the benefits of higher production and record rand pricing for its platinum group metals (PGM). Supply concerns and a global economic rebound have supported commodity prices in 2021, with RBPlat saying on Tuesday revenue for its six months ending June more than doubled to R9.6bn.

Mango was granted an extension to appoint a business rescue practitioner on Tuesday, pending the outcome of a court application by unions to place the embattled budget airline in business rescue. Lucinda Steenkamp, the senior legal adviser for the Companies and Intellectual Property Commission (CIPC), told the Johannesburg High Court on Tuesday that ongoing litigation against the airline was grounds for an extension.

Toyota remained SA's top-selling new-vehicle brand last month despite closing its Durban factory for almost a week due to the riots in KwaZulu-Natal. The unrest affected the delivery of new vehicles and the supply of parts in the affected areas. Despite these challenges, Toyota registered a market share of 25% in July. It sold 8,320 new vehicles for the month, ahead of Volkswagen (5,078) and Hyundai (2,698). Nationwide, new-vehicle sales fell to 32,949 units in July, a 13.6% drop from 38,030 a month earlier. Year-to-date sales are 33.7% ahead of 2020.

Global update

Russia is seeking to exploit the change of government in Israel to assert some control over military operations against targets on the territory of its ally Syria. Google is making a bigger bet on smartphones by joining rivals Apple and Samsung in designing the device's most critical component in-house: the main processor. The Alphabet company says its upcoming flagship phones, the Pixel 6 and Pixel 6 Pro, will include new Tensor chips when they go on sale later this year.