

03 September 2021

	Close price at 9/2/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,654.24	-0.5%	-1.1%	12.2%	19.3%
All-Share Index Total Return	10,696.92	-0.5%	-0.4%	15.4%	23.5%
Resources Index	36,506.60	-0.7%	-4.3%	10.3%	14.2%
Industrials Index	91,291.85	-0.2%	1.2%	10.4%	14.1%
Financials Index	36,365.68	-0.9%	-1.2%	20.0%	46.3%
Top 40 Index	60,357.50	-0.4%	-1.1%	11.0%	16.8%
Shareholder Weighted Index	24,560.82	-0.9%	-0.5%	12.8%	21.1%
Capped Shareholder Weighted Index	27,176.71	-1.0%	-1.2%	17.2%	28.9%
SA Listed Property Index	1,549.21	-0.3%	-1.1%	26.0%	50.4%
SA Volatility Index	21.03	-0.2%	12.1%	14.0%	4.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	816.35	0.1%	-0.1%	7.6%	13.6%
SteFI Composite Index	476.22	0.0%	0.0%	2.5%	3.8%
FTSE/JSE Inflation-Linked Index	294.03	0.0%	0.1%	9.7%	13.5%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,813.16	0.0%	0.1%	-4.3%	-7.6%
Platinum price	1,003.76	-1.4%	-0.7%	-6.2%	7.5%
Oil price	73.03	2.0%	2.0%	41.0%	64.4%
Global indices (in base currency)					
Dow Jones (US)	35,443.82	0.4%	0.2%	15.8%	21.8%
S&P 500 (US)	4,536.95	0.3%	0.3%	20.8%	26.7%
FTSE (UK)	4,133.54	0.1%	0.6%	12.5%	24.1%
Hang Seng (Hong Kong)	26,090.43	0.2%	0.8%	-4.2%	3.9%
Shanghai	3,597.04	0.8%	1.5%	3.6%	5.6%
Nikkei (Japan)*	28,543.51	0.3%	1.6%	4.0%	22.8%
Cac 40 (France)	6,763.08	0.1%	1.2%	21.8%	34.4%
Dax (Germany)	1,503.55	0.2%	0.3%	15.9%	21.5%
MSCI Emerging*	1,311.91	0.0%	0.2%	1.6%	17.3%
MSCI Developed*	3,161.46	0.3%	0.6%	17.5%	26.8%
US Volatility Index	16.41	1.9%	-0.4%	-27.9%	-38.2%
Exchange rates					
Rand/US dollar	14.46	-0.4%	0.4%	1.6%	16.3%
Rand/euro	17.18	-0.7%	-0.2%	4.5%	16.0%
Rand/pound	20.01	-0.8%	-0.2%	0.3%	12.2%
Dollar/euro	1.19	-0.3%	-0.6%	2.9%	-0.2%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	19.40	-1.5%	-1.9%	23.1%	28.6%

*Last available numbers used, as these numbers were not available

Local update

The JSE was weaker on Friday morning, along with its global peers as investors focused on the upcoming US nonfarm payroll report, which will provide an outlook for the Federal Reserve monetary policy. The payroll report will help gauge the state of the world's biggest economy in the wake of the Delta strain outbreak, which will give an indication of when the Federal Reserve will start to tighten monetary policy.

SA's biggest private hospital group by market value, Mediclinic, has inked a deal for up to £110m (R2.2bn) in local renewable energy, part of its commitment for carbon neutrality by 2030. The agreement is with electricity trader Energy Exchange, the only platform able to connect businesses with electricity generated by SA's independent power producers, the hospital group said on Friday.

SA telecommunication companies are trying to settle a wireless spectrum auction dispute with the industry regulator out of court to avoid a prolonged legal battle. "Mediation efforts" are under way to find a simpler and faster way forward, MTN Group CEO Ralph Mupita said in an interview. The Johannesburg-based company, which has the second-most subscribers in the country, and smaller operator Telkom have both appealed to courts about the planned structure of the auction.

Disgruntled shareholders of TFG, the owner of Foschini and Sportscene, failed to fully approve the company's remuneration policy for a third year in a row, forcing it to defend rewarding its CEO while it posted its first loss. TFG held its annual general meeting on Thursday, at which shareholders were required to vote in two non-binding votes on whether they support what top executives take home and how the pay is structured. Both advisory votes failed to garner 75% support, triggering a JSE rule that the company must meet unhappy investors.

Global update

Bucharest - Black Sea Oil & Gas (BSOG) is pressing ahead to be the first company to tap Romania's offshore gas fields despite a disputed tax that has stymied other projects, but if the levy remains it could impact its operations in the country, its CEO said.

Samut Prakan — With an abundance of plastic waste but a scarcity of personal protective equipment (PPE), Thailand is turning trash into treasure by upcycling bottles into protective clothing for people at risk of coronavirus infection.

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