

03 November 2020

	Close price at 11/2/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	52,618.04	1.8%	1.8%	-7.8%	-7.1%
All-Share Index Total Return	8,189.66	1.8%	1.8%	-5.4%	-4.5%
Resources Index	28,137.23	3.2%	3.2%	-0.6%	4.3%
Industrials Index	78,327.13	1.0%	1.0%	4.4%	3.4%
Financials Index	24,276.44	1.2%	1.2%	-38.3%	-39.0%
Top 40 Index	48,392.97	1.9%	1.9%	-4.8%	-4.0%
Shareholder Weighted Index	19,670.48	1.7%	1.7%	-7.3%	-5.6%
Capped Shareholder Weighted Index	20,279.63	1.8%	1.8%	-12.0%	-10.8%
SA Listed Property Index	932.99	1.3%	1.3%	-50.3%	-50.7%
SA Volatility Index	25.99	1.3%	1.3%	64.4%	66.4%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	714.88	-0.3%	-0.3%	2.3%	5.0%
SteFI Composite Index	461.79	0.0%	0.0%	4.8%	5.9%
JSE Assa SA Government ILB Index	257.06	0.0%	0.0%	-0.3%	-0.6%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,884.35	0.3%	0.3%	23.6%	24.6%
Platinum price	853.04	0.5%	0.5%	-12.2%	-8.6%
Oil price	38.97	2.7%	2.7%	-41.1%	-36.8%
Global indices (in base currency)					
Dow Jones (US)	26,925.05	1.6%	1.6%	-5.7%	-1.5%
S&P 500 (US)	3,310.24	1.2%	1.2%	2.5%	7.9%
FTSE (UK)	3,184.55	1.1%	1.1%	-24.1%	-20.8%
Hang Seng (Hong Kong)	24,460.01	1.5%	1.5%	-13.2%	-9.7%
Shanghai	3,225.12	0.0%	0.0%	5.7%	9.0%
Nikkei (Japan)*	23,295.48	1.4%	1.4%	-1.5%	1.9%
Cac 40 (France)	4,691.14	2.1%	2.1%	-21.5%	-18.6%
Dax (Germany)	1,107.04	1.7%	1.7%	-10.6%	-8.1%
MSCI Emerging*	1,114.76	1.0%	1.0%	0.0%	6.2%
MSCI Developed*	2,322.14	1.3%	1.3%	-1.5%	3.1%
US Volatility Index	37.13	-2.3%	-2.3%	169.4%	201.9%
Exchange rates					
Rand/US dollar	16.20	0.2%	0.2%	-13.6%	-7.3%
Rand/euro	18.86	0.2%	0.2%	-16.8%	-11.0%
Rand/pound	20.94	0.5%	0.5%	-11.4%	-7.1%
Dollar/euro	1.16	0.1%	0.1%	-3.7%	-4.1%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	13.03	0.2%	0.2%	-40.3%	-36.4%

*Last available numbers used, as these numbers were not available

Global update

Vienna — Several people were wounded in central Vienna and some may have been killed in exchanges of gunfire late on Monday in what the interior minister said was believed to be a terrorist attack.

Opa-Locka/Wilmington — With early voter turnout setting a record and US business districts boarding up for fear of election day unrest, President Donald Trump and his rival Joe Biden stumped on the campaign's last day on Monday in states expected to decide who wins.

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Local update

Pharmaceutical manufacturer Aspen and gold miner AngloGold Ashanti led the JSE higher on Monday with the local bourse getting a boost from positive economic data, while investor focus now shifts to the US elections on Tuesday. Shares in Aspen Pharmacare rose the most since April 2000, up 11.45% to R117.64, after the group said it had reached a preliminary agreement to produce US drugmaker Johnson & Johnson's (J&J) candidate Covid-19 vaccine at its facility in Port Elizabeth.

Altron, one of SA's biggest technology conglomerates, plans to raise at least £416m (R9.4bn) in a London and Johannesburg initial public offering (IPO) of its UK division, it said on Monday, as part of a strategy to sharpen its focus on Africa and unlock value trapped in its shares. Altron has been working on the deal since April following a strategic review of its portfolio that found the value of Bytes UK is not reflected in its share price, and that the division's growth trajectory was different from the rest of the group.

As expected, Famous Brands's half-year financial results gave CEO Darren Hele very little to be excited about. The owner of some of the biggest names in SA's restaurant industry — from Wimpy to Mugg & Bean — swung into a R110m operating loss in the six months to the end of August, reflecting the devastating effect of lockdown restrictions that cut off businesses from their customers.

The Industrial Development Corporation (IDC) appears to have made no progress in recovering money it says it is owed by former Old Mutual CEO Peter Moyo's investment company, NMT Capital. This comes more than a year since the claims made by the state-owned industrial financier that Moyo and NMT may have deliberately misled it regarding the true financial position of the investment company and its ability to repay a loan to the IDC.