

04 February 2021

	Close price at 2/3/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	63,010.61	0.4%	0.9%	6.1%	12.9%
All-Share Index Total Return	9,833.23	0.4%	0.9%	6.1%	16.0%
Resources Index	34,569.01	0.6%	-0.7%	4.4%	28.3%
Industrials Index	91,150.03	0.4%	1.8%	10.2%	19.5%
Financials Index	29,840.61	0.3%	1.2%	-1.5%	-19.6%
Top 40 Index	57,828.55	0.4%	0.9%	6.3%	15.9%
Shareholder Weighted Index	23,163.23	0.7%	1.3%	6.4%	11.5%
Capped Shareholder Weighted Index	24,120.23	0.6%	0.9%	4.0%	7.9%
SA Listed Property Index	1,196.77	1.0%	0.6%	-2.7%	-33.3%
SA Volatility Index	18.50	0.4%	0.2%	0.3%	10.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	779.54	0.8%	2.0%	2.7%	9.9%
StefI Composite Index	466.17	0.0%	0.0%	0.3%	5.1%
FTSE/JSE Inflation-Linked Index	275.83	0.6%	0.8%	2.9%	7.0%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,838.19	-1.2%	-0.5%	-3.0%	16.6%
Platinum price	1,098.00	-3.1%	1.4%	2.6%	15.2%
Oil price	58.46	1.7%	6.2%	12.9%	8.1%
Global indices (in base currency)					
Dow Jones (US)	30,723.60	0.1%	2.5%	0.4%	8.2%
S&P 500 (US)	3,830.17	0.1%	3.1%	2.0%	17.9%
FTSE (UK)	3,706.36	0.0%	1.8%	0.9%	-9.1%
Hang Seng (Hong Kong)	29,307.46	0.2%	3.6%	7.6%	11.2%
Shanghai	3,517.31	-0.5%	1.0%	1.3%	28.1%
Nikkei (Japan)*	28,646.50	1.0%	3.6%	21.1%	24.7%
Cac 40 (France)	5,563.05	0.0%	3.0%	0.2%	-4.6%
Dax (Germany)	1,334.72	0.7%	3.6%	7.7%	9.7%
MSCI Emerging*	1,392.64	0.8%	4.7%	7.9%	31.3%
MSCI Developed*	2,737.93	0.2%	2.9%	1.8%	16.4%
US Volatility Index	22.91	-10.4%	-30.8%	0.7%	27.5%
Exchange rates					
Rand/US dollar	14.95	0.1%	1.4%	-1.7%	-0.5%
Rand/euro	18.00	0.1%	2.2%	-0.3%	-8.6%
Rand/pound	20.40	0.2%	1.8%	-1.6%	-5.2%
Dollar/euro	1.20	0.1%	0.8%	1.5%	-8.1%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	16.76	1.3%	1.8%	6.3%	-15.6%

*Last available numbers used, as these numbers were not available

Global update

New York — Six months after a swift and smooth restructuring, Ecuador's sovereign bonds are being pummeled by fears that Sunday's election outcome could derail ties with the International Monetary Fund (IMF) and trigger another debt crisis.

Melbourne — Australia's Fortescue Metals has pledged to pay A\$1.9m in outstanding royalties to an Aboriginal partner, about a year after they were initially due, a spokesperson for the group said on Thursday.

Local update

The JSE closed firmer on Wednesday as optimism around US fiscal stimulus continued to support investor sentiment, with Distell, Super Group and Sasol performing the best. Chemical producer Sasol continued its upward march after a market-pleasing trading update on Friday. It rose the most in almost four weeks, up 11.78% to R188.

Mining companies have R20bn worth of projects locked up in red tape and bureaucratic processes that are now the special focus of the department of mineral resources & energy to ensure the projects come into existence. In a December survey of its members, the Minerals Council SA, a body to promote and protect mining companies' interests, found that in 100 responses there were a wide range of projects with a value of R20bn that had been prevented from development because of slow government processes, council CEO Roger Baxter said in an interview.

The Protection of Personal Information Act (the POPI Act or Popia) is due to come into effect on July 21 2021, which will have a profound impact on every organisation that deals with consumers' personal data. Failure to comply with Popia's regulations could have significant implications for organisations both from a legal and brand reputation perspective. A number of data breaches around the world in recent years have had severe consequences.

Landlord Dipula Income Fund, whose portfolio includes offices, retail and industrial buildings, says it will not make a call on a distribution by the end of February, amid concerns it may face a cash crunch as Covid-19 threatens collections and prompts additional support to tenants. The group had indicated previously it would decide on a distribution for its year to end-August 2020 by the end of February, but said on Thursday it was concerned its cash position could come under threat from Covid-19.