

04 May 2021

	Close price at 5/3/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	66,586.24	-0.5%	-0.5%	12.1%	32.3%
All-Share Index Total Return	10,530.41	-0.5%	-0.5%	13.6%	35.7%
Resources Index	39,336.23	-0.1%	-0.1%	18.8%	54.2%
Industrials Index	91,419.83	-0.6%	-0.6%	10.6%	22.3%
Financials Index	30,963.90	-1.4%	-1.4%	2.2%	20.2%
Top 40 Index	60,769.69	-0.5%	-0.5%	11.8%	31.1%
Shareholder Weighted Index	24,447.49	-0.6%	-0.6%	12.3%	31.6%
Capped Shareholder Weighted Index	26,138.36	-0.7%	-0.7%	12.7%	35.3%
SA Listed Property Index	1,453.15	-0.5%	-0.5%	18.2%	39.6%
SA Volatility Index	21.98	-0.2%	-0.2%	19.2%	-27.7%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	765.89	0.8%	0.8%	0.9%	15.5%
StEfi Composite Index	470.33	0.0%	0.0%	1.2%	4.3%
FTSE/JSE Inflation-Linked Index	283.95	0.1%	0.1%	5.9%	12.9%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
<b>Commodities (in US dollars)</b>					
Gold price	1,787.06	0.8%	0.8%	-5.7%	6.8%
Platinum price	1,234.50	2.8%	2.8%	15.4%	61.5%
Oil price	67.56	1.2%	1.2%	30.4%	155.5%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,113.23	0.7%	0.7%	11.5%	43.8%
S&P 500 (US)	4,192.66	0.3%	0.3%	11.6%	48.1%
FTSE (UK)	3,983.85	0.0%	0.0%	8.4%	24.9%
Hang Seng (Hong Kong)	28,357.54	-1.3%	-1.3%	4.1%	15.1%
Shanghai	3,446.86	0.0%	0.0%	-0.8%	20.5%
Nikkei (Japan)*	28,812.63	0.0%	0.0%	5.0%	46.9%
Cac 40 (France)	6,307.90	0.6%	0.6%	13.6%	38.0%
Dax (Germany)	1,436.37	0.7%	0.7%	10.7%	40.7%
MSCI Emerging*	1,338.89	-0.6%	-0.6%	3.7%	46.0%
MSCI Developed*	2,948.67	0.3%	0.3%	9.6%	47.1%
US Volatility Index	18.31	-1.6%	-1.6%	-19.5%	-50.8%
<b>Exchange rates</b>					
Rand/US dollar	14.40	0.6%	0.6%	2.0%	30.5%
Rand/euro	17.38	0.3%	0.3%	3.3%	19.0%
Rand/pound	20.03	0.0%	0.0%	0.2%	17.3%
Dollar/euro	1.21	-0.3%	-0.3%	1.3%	-9.0%
<b>Inflation indicator</b>					
CPI					3.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.00	-1.8%	-1.8%	20.6%	8.6%

\*Last available numbers used, as these numbers were not available

#### Global update

Dar es Salaam — Tanzania on Monday announced new anti-coronavirus measures, saying it wanted to prevent the importation of new variants, highlighting President Samia Suluhu Hassan's more active efforts to contain the pandemic.

San Francisco — Twitter will let hosts of audio shows on its network charge listeners a fee to tune in, a first step towards monetising its new Spaces feature.

#### Local update

The JSE closed weaker on Monday amid disappointing local economic data, while rising Covid-19 cases in some countries, particularly India, the third-largest consumer of oil, weighed on sentiment. The JSE all share extended its Friday losses, with banks, financials and retailers losing the most on the day.

Bathroom-ware company Italtile has appointed the head of its manufacturing subsidiary to take over from the beginning of 2022, with CEO Jan Potgieter set to retire after overseeing an almost doubling of the group's store base in the past six years. Potgieter will emigrate to Europe but will remain on the board of the Italtile as a non-executive director. His departure comes as the group wants to take advantage of its local manufacturing capacity.

National cementmaker PPC has agreed to sell its non-core lime business for R515m in a transaction that will ease the company's debt burden and makes the prospects of a rights issue even less likely. CEO Roland van Wijnen said PPC has considered selling the business for some time as it isn't a natural fit for the company.

The Minerals Council SA argued in court on Monday for a review of the Mining Charter, saying the document that governs transformation of the country's extractive industry was deeply flawed and displayed excessive powers. As SA's mining industry grapples with continued regulatory uncertainty, the council's approach to the high court in Pretoria to challenge the third iteration of the charter gazetted in 2018 is the latest public display of industry unhappiness with the way the government manages the sector.