

04 May 2022

	Close price at 5/3/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	71,338.99	-1.5%	-1.5%	-3.2%	7.1%
All-Share Index Total Return	11,798.60	-1.5%	-1.5%	-1.5%	12.0%
Resources Index	44,634.64	-0.6%	-0.6%	9.7%	13.5%
Industrials Index	85,566.05	-2.0%	-2.0%	-16.9%	-6.4%
Financials Index	41,112.80	-2.0%	-2.0%	8.6%	32.8%
Top 40 Index	64,401.30	-1.6%	-1.6%	-4.0%	6.0%
Shareholder Weighted Index	26,435.14	-1.2%	-1.2%	0.3%	8.1%
Capped Shareholder Weighted Index	29,831.67	-1.2%	-1.2%	1.3%	14.1%
SA Listed Property Index	1,612.34	-1.6%	-1.6%	-4.2%	11.0%
SA Volatility Index	23.77	-5.3%	-5.3%	22.5%	8.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	826.89	0.4%	0.4%	0.5%	8.0%
StefI Composite Index	489.21	0.0%	0.0%	1.4%	4.0%
FTSE/JSE Inflation-Linked Index	317.69	0.3%	0.3%	2.5%	11.9%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,856.20	-2.2%	-2.2%	1.5%	3.9%
Platinum price	938.00	-0.1%	-0.1%	-3.2%	-24.0%
Oil price	104.97	-2.0%	-2.0%	35.0%	55.4%
Global indices (in base currency)					
Dow Jones (US)	33,128.79	0.5%	0.5%	-8.8%	-2.9%
S&P 500 (US)	4,175.48	1.1%	1.1%	-12.4%	-0.4%
FTSE (UK)	4,186.77	0.0%	0.0%	-0.5%	5.1%
Hang Seng (Hong Kong)	21,101.89	0.1%	0.1%	-9.8%	-25.6%
Shanghai	3,047.06	0.0%	0.0%	-16.3%	-11.6%
Nikkei (Japan)*	26,847.90	0.0%	0.0%	-6.8%	-6.8%
Cac 40 (France)	6,476.18	-0.9%	-0.9%	-9.5%	2.7%
Dax (Germany)	1,279.89	-0.5%	-0.5%	3.3%	-10.9%
MSCI Emerging*	1,069.24	-0.6%	-0.6%	-13.2%	-20.1%
MSCI Developed*	2,809.82	0.5%	0.5%	-13.1%	-4.7%
US Volatility Index	29.25	-12.4%	-12.4%	69.9%	59.7%
Exchange rates					
Rand/US dollar	15.77	-0.2%	-0.2%	-1.1%	9.5%
Rand/euro	16.59	-0.5%	-0.5%	-8.5%	-4.5%
Rand/pound	19.71	-0.8%	-0.8%	-8.5%	-1.6%
Dollar/euro	1.05	-0.2%	-0.2%	-7.5%	-12.8%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	16.60	-1.4%	-1.4%	-12.4%	-12.6%

*Last available numbers used, as these numbers were not available

Global update

New Delhi — India's western state of Maharashtra has registered 25 deaths from heat stroke since late March, the highest toll in the past five years, with more fatalities likely elsewhere in a country sweltering in temperatures over 40°C. Source: businesslive.co.za

Berlin — German Chancellor Olaf Scholz pledged €10bn to help India achieve its climate goals after meeting its Prime Minister Narendra Modi in Berlin on Monday, but the leaders remained far apart in their stance on the Ukraine war. Source: businesslive.co.za

Local update

JSE closed weaker on Tuesday, its first day of trading this week after Monday's public holiday, amid firmer European and US markets, while the rand firmed along with the emerging-market currencies with the focus on the outcome of the US Federal Reserve's two-day FOMC meeting on Wednesday. Global markets remain under pressure as inflation jitters, tighter monetary policy and lockdowns in China fuel growth concerns. Source: businesslive.co.za

Aspen Pharmacare Holdings needs clear commitments within weeks from African governments for orders of its Covid-19 vaccine or it will recommit that production line to more in-demand anaesthetics. The continent's biggest drugmaker has been let down by the lack of interest in the shots — a locally made version of Johnson & Johnson's dose, according to head of strategic trade Stavros Nicolaou. Source: businesslive.co.za

Sibanye-Stillwater and striking unions at the company's gold mines met with Minister of Mineral Resources and Energy Gwede Mantashe on Monday after President Cyril Ramaphosa was heckled and forced to abandon attempts addressing a Workers' Day rally in Rustenburg. Another meeting between Sibanye and labour is set to take place on Thursday. Source: fin24.com

Toyota South Africa Motors (TSAM) indicated on Friday that it is still unable to confirm when production will resume at its plant, following extensive damage caused by the recent floods in KwaZulu-Natal. Production at the Prospecton plant south of Durban has been suspended since April 11. Source: moneyweb.co.za