

04 June 2021

	Close price at 6/3/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	67,791.38	-1.8%	-0.3%	14.1%	26.4%
All-Share Index Total Return	10,724.91	-1.8%	-0.2%	15.7%	29.7%
Resources Index	38,137.29	-2.7%	-1.9%	15.2%	36.7%
Industrials Index	93,987.66	-1.6%	0.6%	13.7%	21.1%
Financials Index	34,578.06	-0.7%	0.8%	14.1%	23.2%
Top 40 Index	61,573.32	-1.9%	-0.3%	13.2%	24.9%
Shareholder Weighted Index	24,890.27	-1.6%	-0.1%	14.3%	26.3%
Capped Shareholder Weighted Index	27,102.95	-1.4%	0.1%	16.9%	31.1%
SA Listed Property Index	1,414.80	-0.8%	-0.3%	15.1%	19.9%
SA Volatility Index	20.00	6.0%	5.4%	8.5%	-15.4%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	792.24	0.3%	0.5%	4.4%	9.8%
StoFI Composite Index	471.80	0.0%	0.0%	1.6%	4.1%
FTSE/JSE Inflation-Linked Index	293.01	-0.2%	-0.1%	9.3%	15.3%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
<b>Commodities (in US dollars)</b>					
Gold price	1,908.31	0.4%	0.6%	0.7%	10.9%
Platinum price	1,193.62	-0.3%	0.9%	11.6%	43.6%
Oil price	71.31	-0.1%	2.9%	37.7%	79.2%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,577.04	-0.1%	0.1%	13.0%	31.6%
S&P 500 (US)	4,192.85	-0.4%	-0.3%	11.6%	34.3%
FTSE (UK)	4,039.19	-0.6%	0.6%	10.0%	14.4%
Hang Seng (Hong Kong)	28,966.03	-1.1%	-0.6%	6.4%	19.1%
Shanghai	3,584.21	-0.4%	-0.9%	3.2%	22.6%
Nikkei (Japan)*	29,058.11	0.4%	0.7%	5.9%	28.5%
Cac 40 (France)	6,507.92	-0.2%	0.9%	17.2%	29.6%
Dax (Germany)	1,468.49	1.7%	1.3%	13.2%	25.1%
MSCI Emerging*	1,383.57	-0.4%	0.5%	7.1%	40.0%
MSCI Developed*	2,972.87	-0.4%	-0.1%	10.5%	33.8%
US Volatility Index	18.04	3.2%	7.6%	-20.7%	-29.7%
<b>Exchange rates</b>					
Rand/US dollar	13.64	-0.9%	0.7%	7.7%	24.2%
Rand/euro	16.54	-0.2%	1.6%	8.5%	14.9%
Rand/pound	19.24	-0.4%	1.5%	4.4%	10.7%
Dollar/euro	1.21	0.7%	0.8%	0.7%	-7.4%
<b>Inflation indicator</b>					
CPI					4.4%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	20.23	-1.0%	3.9%	28.4%	7.3%

\*Last available numbers used, as these numbers were not available

#### Global update

Norway's finance minister warned that a change in government in the upcoming elections would lead to a higher wealth tax, trigger capital flight and threaten job creation in the richest Nordic nation.

Bengaluru — Top US infectious disease expert Dr. Anthony Fauci has called on China to release the medical records of nine people whose ailments might provide vital clues into whether Covid-19 first emerged as the result of a lab leak, the Financial Times reported on Thursday.

#### Local update

The JSE tracked most international markets weaker ahead of the release of what is arguably the most important data release on the economic calendar, US employment numbers. Nonfarm payroll data is due at 2.30pm SA time on Friday. Consensus is for the US to have added 650,000 jobs in May, while the unemployment rate is expected to have fallen from 6.1% to 5.9% and average hourly wages to have risen by 0.2%.

Shoprite, one of the first SA companies to expand into Nigeria in the early 1990s, has completed the sale of its supermarket business in Africa's largest economy. Shoprite had announced its exit from Nigeria in August 2020, and has not put a price on the sale of the business, with the group also closing its last stores in Kenya earlier in 2021.

Power utility Eskom said on Friday load-shedding would be suspended from 12pm to 5pm on Friday, but continue over the weekend, to allow Parliament to conduct virtual sittings. Stage 2 load-shedding was scheduled to continue until Friday night, but the utility said Parliament had requested the suspension to pass a series of appropriation bills, which authorise the spending of state funds.

Standard Bank customers now have the ease of depositing cash while shopping for their daily essentials. In partnership with Shoprite and Pick n Pay stores nationwide, customers will be able to deposit their money in store, removing the pressure of having to find an ATM or branch.