

04 August 2021

	Close price at 8/3/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,705.73	-0.2%	-0.4%	15.6%	23.1%
All-Share Index Total Return	10,886.72	-0.2%	-0.4%	17.5%	26.3%
Resources Index	40,875.65	0.9%	0.6%	23.5%	25.9%
Industrials Index	92,635.66	-1.6%	-1.9%	12.0%	17.9%
Financials Index	33,372.97	1.7%	1.8%	10.1%	32.3%
Top 40 Index	62,543.44	-0.3%	-0.5%	15.0%	21.3%
Shareholder Weighted Index	24,421.49	-0.5%	-0.7%	12.2%	20.4%
Capped Shareholder Weighted Index	26,985.60	0.3%	0.1%	16.4%	28.1%
SA Listed Property Index	1,455.48	0.3%	-0.1%	18.4%	31.2%
SA Volatility Index	18.48	2.0%	1.9%	0.2%	-24.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	805.01	-0.2%	0.2%	6.1%	14.3%
SteFI Composite Index	474.75	0.0%	0.0%	2.2%	3.9%
FTSE/JSE Inflation-Linked Index	291.91	0.5%	0.6%	8.9%	17.2%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,813.60	0.2%	-0.8%	-4.3%	-8.1%
Platinum price	1,059.50	0.2%	-0.5%	-1.0%	17.2%
Oil price	72.41	-0.7%	-4.0%	39.8%	64.0%
Global indices (in base currency)					
Dow Jones (US)	35,116.40	0.8%	0.5%	14.7%	31.7%
S&P 500 (US)	4,423.15	0.8%	0.6%	17.8%	34.3%
FTSE (UK)	4,074.79	0.3%	1.1%	10.9%	21.7%
Hang Seng (Hong Kong)	26,194.82	-0.2%	0.9%	-3.8%	7.1%
Shanghai	3,447.99	-0.5%	1.5%	-0.7%	2.4%
Nikkei (Japan)*	27,641.83	-0.5%	1.3%	0.7%	24.5%
Cac 40 (France)	6,723.81	0.7%	1.7%	21.1%	37.9%
Dax (Germany)	1,474.87	-0.1%	0.3%	13.6%	24.8%
MSCI Emerging*	1,294.18	0.1%	1.3%	0.2%	20.1%
MSCI Developed*	3,092.51	0.5%	0.8%	15.0%	33.1%
US Volatility Index	18.04	-7.3%	-1.1%	-20.7%	-25.7%
Exchange rates					
Rand/US dollar	14.31	1.1%	2.1%	2.7%	20.1%
Rand/euro	16.98	1.2%	2.1%	5.7%	19.1%
Rand/pound	19.92	0.9%	2.0%	0.8%	12.9%
Dollar/euro	1.19	0.1%	0.0%	3.0%	-0.9%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	19.40	0.4%	0.9%	23.1%	22.6%

*Last available numbers used, as these numbers were not available

Global update

New York — New York City will become the first major US city to require proof of Covid-19 vaccination for customers and staff at restaurants, gyms and other indoor businesses as the country enters a new phase of battling the highly contagious Delta variant.

New Delhi — Female labour participation rate in India fell to 16.1% during the July-September 2020 quarter, the lowest among the major economies, a government report shows, reflecting the impact of pandemic and a widening job crisis.

Local update

Naspers dragged the JSE lower amid fresh concerns over China's determined crackdown on tech companies, while global markets were mixed as investors worry that rising Covid-19 cases fuelled by the Delta variant will hamper economic growth. Naspers, which owns 29% of Chinese internet giant Tencent via its global investment vehicle, Prosus, fell the most since last Tuesday after China's actions against private enterprises threatened to spread to the entire online entertainment industry.

Serame Taukobong will take the helm at Telkom from July 2022, ending the debate about the successor to eight-year veteran Sipho Maseko. Taukobong, currently the CEO of Telkom's consumer business, which primarily deals with the mobile division, and Maseko "will work together for the remainder of Sipho's tenure to ensure orderly transition of the group CEO-designate and the stability of the business", the company said.

Banks have waived ATM charges for recipients of social grants for two months, including the additional charge incurred when using other banks' cash machines, according to the Banking Association SA (Basa). The grace period, which runs until the end of September, aims to assist recipients who live in areas where ATMs and branches were destroyed during the violent protests in early July, the Banking Association SA (Basa) said in a statement.

Mauritian investment group Lonsa Group has acquired fibre cement manufacturer Everite for R600m. Everite was formerly majority owned by Group Five. The 80-year-old company, which manufactures a range of building products for the commercial, industrial and residential markets, was put up for sale after Group Five went into business rescue in 2019.