

04 November 2020

	Close price at 11/3/2020	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	53,187.81	1.1%	2.9%	-6.8%	-6.1%
All-Share Index Total Return	8,278.34	1.1%	2.9%	-4.4%	-3.4%
Resources Index	28,878.57	2.6%	5.9%	2.0%	7.1%
Industrials Index	77,685.49	-0.8%	0.2%	3.5%	2.5%
Financials Index	25,111.23	3.4%	4.7%	-36.2%	-36.9%
Top 40 Index	48,853.14	1.0%	2.9%	-3.9%	-3.1%
Shareholder Weighted Index	19,821.89	0.8%	2.5%	-6.6%	-4.8%
Capped Shareholder Weighted Index	20,660.83	1.9%	3.7%	-10.4%	-9.1%
SA Listed Property Index	938.64	0.6%	1.9%	-50.0%	-50.4%
SA Volatility Index	26.23	0.9%	2.3%	65.9%	67.9%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	718.44	0.5%	0.2%	2.9%	5.5%
SteFI Composite Index	461.84	0.0%	0.0%	4.8%	6.0%
JSE Assa SA Government ILB Index	256.91	-0.1%	0.0%	-0.4%	-0.7%
<b>Interest rates</b>					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,895.28	0.6%	0.9%	24.3%	25.3%
Platinum price	867.98	1.8%	2.2%	-10.6%	-7.0%
Oil price	39.71	1.9%	4.7%	-40.0%	-35.6%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	27,480.03	2.1%	3.7%	-3.7%	0.5%
S&P 500 (US)	3,369.16	1.8%	3.0%	4.3%	9.9%
FTSE (UK)	3,254.88	2.2%	3.3%	-22.4%	-19.1%
Hang Seng (Hong Kong)	24,939.73	2.0%	3.5%	-11.5%	-8.0%
Shanghai	3,271.07	1.4%	1.4%	7.2%	10.6%
Nikkei (Japan)*	23,295.48	0.0%	1.4%	-1.5%	1.9%
Cac 40 (France)	4,805.61	2.4%	4.6%	-19.6%	-16.6%
Dax (Germany)	1,132.78	2.3%	4.0%	-8.6%	-5.9%
MSCI Emerging*	1,120.88	0.5%	1.6%	0.6%	6.8%
MSCI Developed*	2,369.27	2.0%	3.3%	0.5%	5.2%
US Volatility Index	35.55	-4.3%	-6.5%	158.0%	189.0%
<b>Exchange rates</b>					
Rand/US dollar	16.04	1.0%	1.2%	-12.7%	-6.4%
Rand/euro	18.79	0.4%	0.6%	-16.5%	-10.7%
Rand/pound	20.97	-0.2%	0.4%	-11.5%	-7.3%
Dollar/euro	1.17	-0.7%	-0.6%	-4.3%	-4.7%
<b>Inflation indicator</b>					
CPI					3.0%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	13.41	2.9%	3.2%	-38.6%	-34.6%

\*Last available numbers used, as these numbers were not available

#### Global update

Shanghai/Sydney/Beijing — What started as a political spat between Beijing and Canberra has become a one-sided trade war that threatens serious disruption for an expanding number of Australian exporters.

Washington — President Donald Trump and Democratic nominee Joe Biden both projected confidence on Tuesday, touting long lines at some polling stations as signs they were poised for an election day victory. Early voting passed 100-million ballots, shattering previous highs, and pollsters predicted that overall turnout could also prove to be record-breaking.

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#### Local update

The rand broke through R16 to the dollar for the first time since March on Wednesday as global markets rallied on hopes that the Democrats will score a clean sweep in the US elections. A clean sweep refers to a party coming out on top in both the presidential race and both houses of Congress.

There appear to be no apologies any more — as far as Capitec is concerned, it will compete on every front for the wallet share of middle-class SA using its hybrid model. In recent months it has launched a competitive revolving credit facility that was developed in-house and solely Capitec branded. But consistent with its fast-developing partnership model, in which the bank plugs its product offering using joint ventures with like-minded suppliers, in the space of a couple of weeks Capitec clients can now buy shares on the JSE and New York Stock Exchange in a deal with EasyEquities.

Listed infrastructure company Consolidated Infrastructure Group (CIL) has put its largest subsidiary into business rescue, becoming the latest casualty of a construction sector beset by weak economic conditions and erratic government spending on infrastructure. Poor managerial controls, a dearth of work from Eskom and the economic lockdown in response to the pandemic mean that Consolidated Power Projects (Conco) is in dire need of a financial restructure process.

Mineral resources & energy minister Gwede Mantashe has raised doubts over Sibanye-Stillwater's BEE credits at its gold division, saying the company was "reckless" for talking about this in public and should approach his department. Sibanye said in response that it had not spoken publicly about the matter and was in talks with the department about the renewal of its mining right at the Beatrix mine rather than its entire gold division.