

04 November 2021

	Close price at 11/3/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,587.27	1.2%	1.7%	15.4%	29.0%
All-Share Index Total Return	11,119.46	1.2%	1.7%	20.0%	34.3%
Resources Index	36,398.29	1.4%	0.3%	10.0%	26.0%
Industrials Index	97,191.79	1.4%	2.5%	17.6%	25.1%
Financials Index	36,565.56	0.0%	1.9%	20.7%	45.6%
Top 40 Index	61,876.98	1.2%	1.8%	13.8%	26.7%
Shareholder Weighted Index	25,483.05	1.1%	1.8%	17.0%	28.6%
Capped Shareholder Weighted Index	28,322.30	1.0%	1.7%	22.2%	37.1%
SA Listed Property Index	1,559.19	2.5%	2.1%	26.8%	66.1%
SA Volatility Index	19.12	-2.5%	-0.6%	3.7%	-27.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	794.66	-0.2%	-0.2%	4.7%	10.6%
SteFI Composite Index	479.31	0.0%	0.0%	3.2%	3.8%
FTSE/JSE Inflation-Linked Index	295.06	-0.3%	0.2%	10.1%	14.9%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,781.42	-0.7%	-0.1%	-6.0%	-6.0%
Platinum price	1,043.50	-1.6%	2.0%	-2.5%	20.2%
Oil price	81.99	-3.2%	-2.1%	58.3%	106.5%
Global indices (in base currency)					
Dow Jones (US)	36,157.58	0.3%	0.9%	18.1%	31.6%
S&P 500 (US)	4,660.57	0.6%	1.2%	24.1%	38.3%
FTSE (UK)	4,135.30	-0.3%	0.1%	12.6%	27.0%
Hang Seng (Hong Kong)	25,024.75	-0.3%	-1.4%	-8.1%	0.3%
Shanghai	3,498.54	-0.2%	-3.6%	0.7%	7.0%
Nikkei (Japan)*	29,520.90	0.0%	2.2%	7.6%	26.7%
Cac 40 (France)	6,950.65	0.3%	1.8%	25.2%	44.6%
Dax (Germany)	1,507.34	0.4%	2.0%	16.1%	33.1%
MSCI Emerging*	1,262.46	-0.1%	-0.2%	-2.2%	12.6%
MSCI Developed*	3,212.35	0.5%	1.2%	19.4%	35.6%
US Volatility Index	15.10	-5.8%	-7.1%	-33.6%	-57.5%
Exchange rates					
Rand/US dollar	15.25	1.3%	0.0%	-3.6%	5.2%
Rand/euro	17.73	0.8%	-0.9%	1.2%	6.0%
Rand/pound	20.90	0.6%	-0.2%	-3.9%	0.4%
Dollar/euro	1.16	-0.3%	-0.4%	5.2%	0.9%
Inflation indicator					
CPI					5.0%
Group indicator					
Momentum Metropolitan Holdings	19.37	0.7%	-1.5%	22.9%	44.4%

*Last available numbers used, as these numbers were not available

Global update

The UK has corralled about 20 nations, including the US, to pledge to stop funding foreign fossil fuel projects, though the effect of the deal is undermined by the absence of key countries.

Afrimat shares rose as much as 4% to R50.50 on Thursday morning, the most in three weeks, after the building materials and mining group reported a 60.5% rise in first-half headline profit, benefiting from a surge in iron-ore prices in particular.

Local update

The JSE powered ahead for a second day on Wednesday, outperforming its global peers as investors await the US Federal Reserve's policy decision later in the day. The Fed is expected to announce a reduction in its monetary policy support as concern about elevated inflation mounts. However, officials at the world's most influential central bank have said rate hikes won't be on the table until its bond-buying programme ends.

Natural gas and helium producer Renergen says an independent assessment of its Virginia Gas Project in the Free State has resulted in its proven reserves of helium rising sevenfold — news that sent its shares above R40 for the first time on Wednesday. New reserves confirmed Renergen's potential as a major global supplier, CEO Stefano Marani told Business Day, and was the "last piece of the puzzle" as the group gears up for an estimated \$800m (R12.2bn) spend on phase 2 of the project.

In a move acclaimed by world leaders on Tuesday, President Cyril Ramaphosa announced that SA had secured a commitment of R130bn of highly concessional climate financing from developed countries and the EU, to help SA move away from coal to cleaner forms of energy. The resources are explicitly intended to assist Eskom to close down its coal power stations before the end of their normal lifespan, to assist Eskom to build a renewable energy sector and to expand and upgrade the transmission grid to enable connections of new renewable energy plants.

An all-electric plane capable of carrying 100 people may be available within six years, significantly accelerating the timeline for the introduction of a non-kerosene-powered commercial airliner. US start-up Wright Electric plans to retrofit electric motors into a BAe 146 regional aircraft originally manufactured by BAE Systems, replacing its four jet engines and transforming it into a zero-emissions model.