

05 February 2021

	Close price at 2/4/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	63,786.21	1.2%	2.1%	7.4%	12.3%
All-Share Index Total Return	9,954.27	1.2%	2.1%	7.4%	15.4%
Resources Index	34,837.97	0.8%	0.1%	5.2%	27.2%
Industrials Index	92,064.30	1.0%	2.8%	11.4%	18.3%
Financials Index	30,654.54	2.7%	3.9%	1.2%	-18.6%
Top 40 Index	58,493.74	1.2%	2.1%	7.6%	14.9%
Shareholder Weighted Index	23,498.41	1.4%	2.8%	7.9%	11.0%
Capped Shareholder Weighted Index	24,536.57	1.7%	2.7%	5.8%	7.9%
SA Listed Property Index	1,215.67	1.6%	2.2%	-1.1%	-32.4%
SA Volatility Index	18.20	-1.6%	-1.4%	-1.3%	13.5%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	779.78	0.0%	2.0%	2.7%	9.9%
StEFl Composite Index	466.21	0.0%	0.1%	0.4%	5.1%
FTSE/JSE Inflation-Linked Index	276.29	0.2%	1.0%	3.1%	7.2%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,834.27	-0.2%	-0.7%	-3.2%	17.0%
Platinum price	1,098.00	0.0%	1.4%	2.6%	12.0%
Oil price	58.84	0.7%	6.9%	13.6%	9.3%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	31,055.86	1.1%	3.6%	1.5%	7.8%
S&P 500 (US)	3,871.74	1.1%	4.2%	3.1%	17.4%
FTSE (UK)	3,706.20	0.0%	1.8%	0.9%	-10.4%
Hang Seng (Hong Kong)	29,113.50	-0.7%	2.9%	6.9%	9.1%
Shanghai	3,501.86	-0.4%	0.5%	0.8%	25.8%
Nikkei (Japan)*	28,341.95	-1.1%	2.5%	19.8%	22.8%
Cac 40 (France)	5,608.54	0.8%	3.9%	1.0%	-5.5%
Dax (Germany)	1,344.98	0.8%	4.4%	8.6%	10.1%
MSCI Emerging*	1,387.61	-0.4%	4.4%	7.5%	27.8%
MSCI Developed*	2,757.66	0.7%	3.6%	2.5%	15.7%
US Volatility Index	21.77	-5.0%	-34.2%	-4.3%	35.6%
<b>Exchange rates</b>					
Rand/US dollar	15.01	-0.4%	1.0%	-2.1%	-1.5%
Rand/euro	17.95	0.3%	2.5%	0.0%	-9.1%
Rand/pound	20.52	-0.5%	1.3%	-2.1%	-6.1%
Dollar/euro	1.20	0.6%	1.5%	2.1%	-7.7%
<b>Inflation indicator</b>					
CPI					3.1%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	16.80	0.2%	2.0%	6.6%	-17.4%

\*Last available numbers used, as these numbers were not available

### Global update

Tokyo — Japan's worst electricity crunch since the aftermath of the Fukushima crisis has exposed vulnerabilities in the country's recently liberalised power market, though some of the problems appear self-inflicted.

Sao Paulo — Even with restaurants, cinemas and stadiums shut, people kept bingeing on sugar. A home-baking frenzy, stimulus cheques and stockpiling all meant that global demand fared well last season, proving wrong some of the world's top sugar traders.

### Local update

The rand ended a five-day winning streak on Thursday, as the dollar found strength from US economic indicators, while the JSE gained the most in more than three weeks. The rand ended its longest winning streak since November, weakening alongside some other emerging-market currencies. At 6pm, it had fallen 0.8% to R15.0683/\$, after falling as much as 1.2% in intraday trade. It also lost 0.4% to R18.0381/€ and 1% to R20.5766/£. The euro was 0.45% lower at \$1.1978.

ArcelorMittal SA's share price jumped 19% in Friday afternoon trade when the primary steelmaker announced it had swung into profit in the second half of 2020. In a JSE news service announcement, the embattled company said despite 2020 proving to be an "exceptionally difficult year with unprecedented challenges", the company swung into profit in the second half of the year.

In a highly unusual move, Astral Foods, SA's biggest poultry producer, blasted shareholders for symbolically rejecting its remuneration report, saying the vote was inexplicable and inconsistent. At an annual shareholders' meeting on Thursday, 58% of eligible shareholders voted against the report — which details the pay and perks given to executive directors in the year under review — triggering a JSE letter that would require it to take steps to address their concerns.

Bus operator Putco has retrenched more than 200 employees after its operations were hit by the Covid-19 restrictions. The restrictions resulted in fewer passengers while the costs of disinfecting buses and buying staff personal protective equipment mounted.