

05 March 2021

	Close price at 3/4/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	67,743.54	-0.9%	2.4%	14.0%	28.0%
All-Share Index Total Return	10,612.02	-0.9%	2.8%	14.5%	31.6%
Resources Index	39,699.75	-0.2%	2.3%	19.9%	56.6%
Industrials Index	93,524.76	-1.9%	2.1%	13.1%	27.8%
Financials Index	32,040.42	0.7%	3.7%	5.7%	-7.7%
Top 40 Index	62,250.03	-1.0%	2.5%	14.5%	30.9%
Shareholder Weighted Index	24,738.07	-0.7%	3.5%	13.6%	25.2%
Capped Shareholder Weighted Index	26,083.61	0.0%	3.6%	12.5%	23.1%
SA Listed Property Index	1,331.93	-0.5%	3.1%	8.3%	-16.7%
SA Volatility Index	16.98	-5.5%	-2.4%	-7.9%	-20.5%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	760.26	-0.4%	-0.6%	0.2%	6.3%
StoFI Composite Index	467.51	0.0%	0.1%	0.6%	4.8%
FTSE/JSE Inflation-Linked Index	277.60	0.2%	-0.4%	3.6%	7.0%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,710.40	-1.6%	-3.4%	-9.7%	4.6%
Platinum price	1,170.47	-3.1%	-4.0%	9.4%	33.3%
Oil price	67.62	5.5%	5.0%	30.5%	32.3%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	31,270.09	0.0%	1.1%	2.2%	15.4%
S&P 500 (US)	3,819.72	0.0%	0.2%	1.7%	22.0%
FTSE (UK)	3,808.24	0.0%	2.9%	3.7%	0.3%
Hang Seng (Hong Kong)	29,236.79	-2.2%	0.9%	7.4%	11.5%
Shanghai	3,503.49	-2.1%	-0.2%	0.9%	16.3%
Nikkei (Japan)*	28,930.11	-2.1%	-0.1%	22.3%	37.1%
Cac 40 (France)	5,830.06	0.0%	2.2%	5.0%	6.7%
Dax (Germany)	1,340.05	0.0%	1.9%	8.2%	18.1%
MSCI Emerging*	1,346.34	-2.3%	0.5%	4.3%	29.7%
MSCI Developed*	2,706.48	-1.3%	-0.7%	0.6%	20.7%
US Volatility Index	28.57	7.1%	2.2%	25.6%	-10.7%
<b>Exchange rates</b>					
Rand/US dollar	15.09	0.0%	0.2%	-2.7%	1.1%
Rand/euro	18.20	0.0%	0.3%	-1.4%	-6.6%
Rand/pound	21.05	0.0%	0.1%	-4.6%	-6.7%
Dollar/euro	1.21	0.0%	0.1%	1.3%	-7.7%
<b>Inflation indicator</b>					
CPI					4.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	17.43	1.4%	4.4%	10.6%	-5.8%

\*Last available numbers used, as these numbers were not available

#### Global update

Frankfurt am Main — Deutsche Lufthansa struck a more pessimistic tone after reporting the biggest loss in its history, saying it might need until the middle of the decade to recover from the coronavirus pandemic.

London — Deliveroo is planning an initial public offering (IPO) in London as the UK prepares to reform listing rules that would allow the company to have a dual-class share structure.

#### Local update

The JSE tracked weaker global markets on Thursday, with Naspers and Prosus dragging the local bourse lower, while miners performed best on the day. The JSE all share closed weaker for the second day this week with global equities falling on prospects of rising global inflation as US bond yields rise again.

Freight and financial services group Grindrod says it is looking to benefit from robust post-Covid-19 commodity demand and rising shipping costs. Group revenue from its core business — which includes ports, terminals, logistics and Grindrod Bank — fell 1% to R4.75bn in its year to end-December, with profit to shareholders from core operations rising 4% to R316m.

Poultry business Quantum Food Holdings said on Thursday it expects lower earnings in the six months to March due to rising input costs, lower production and consumer demand. The egg, animal feed and chicken producer said in a trading update on Thursday that headline earnings per share, a main profit measure in SA, is expected to be at least 20% lower than its previous half-year.

Fairvest Property Holdings, the owner of malls in townships and small towns, says its dividend will increase up to 2% in its full financial year to June 2021 as its bias towards lower income shoppers is paying off. Fairvest declared an interim dividend of 10.590c and is on track to deliver a total dividend of 21.038c or better in the full year to June 2021.