

05 May 2021

	Close price at 5/4/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,173.97	-0.6%	-1.1%	11.4%	34.5%
All-Share Index Total Return	10,465.21	-0.6%	-1.1%	12.9%	38.0%
Resources Index	39,358.20	0.1%	0.0%	18.9%	57.7%
Industrials Index	90,374.31	-1.1%	-1.7%	9.3%	22.9%
Financials Index	30,829.52	-0.4%	-1.9%	1.7%	24.9%
Top 40 Index	60,376.47	-0.6%	-1.2%	11.0%	33.4%
Shareholder Weighted Index	24,239.88	-0.8%	-1.4%	11.3%	33.4%
Capped Shareholder Weighted Index	25,966.79	-0.7%	-1.3%	12.0%	37.7%
SA Listed Property Index	1,428.81	-1.7%	-2.2%	16.2%	41.1%
SA Volatility Index	22.34	1.6%	1.5%	21.1%	-26.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	769.68	0.5%	1.3%	1.4%	15.6%
SteFI Composite Index	470.37	0.0%	0.0%	1.2%	4.3%
FTSE/JSE Inflation-Linked Index	283.82	0.0%	0.0%	5.9%	12.6%
Interest rates					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
Commodities (in US dollars)					
Gold price	1,793.08	0.3%	1.2%	-5.3%	5.3%
Platinum price	1,233.00	-0.1%	2.7%	15.2%	63.1%
Oil price	68.88	2.0%	3.2%	33.0%	153.2%
Global indices (in base currency)					
Dow Jones (US)	34,133.03	0.1%	0.8%	11.5%	43.7%
S&P 500 (US)	4,164.66	-0.7%	-0.4%	10.9%	46.5%
FTSE (UK)	3,956.75	-0.7%	-0.7%	7.7%	24.5%
Hang Seng (Hong Kong)	28,557.14	0.7%	-0.6%	4.9%	20.9%
Shanghai	3,446.86	0.0%	0.0%	-0.8%	20.5%
Nikkei (Japan)*	28,812.63	0.0%	0.0%	5.0%	46.9%
Cac 40 (France)	6,251.75	-0.9%	-0.3%	12.6%	42.8%
Dax (Germany)	1,399.17	-2.6%	-1.9%	7.8%	41.9%
MSCI Emerging*	1,334.99	-0.3%	-0.9%	3.4%	50.3%
MSCI Developed*	2,922.50	-0.9%	-0.6%	8.6%	46.3%
US Volatility Index	19.48	6.4%	4.7%	-14.4%	-45.8%
Exchange rates					
Rand/US dollar	14.46	-0.4%	0.2%	1.6%	28.4%
Rand/euro	17.38	0.0%	0.3%	3.3%	16.6%
Rand/pound	20.09	-0.3%	-0.3%	0.0%	15.0%
Dollar/euro	1.20	0.4%	0.1%	1.7%	-9.2%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	18.96	-0.2%	-2.0%	20.3%	12.7%

*Last available numbers used, as these numbers were not available

Global update

Copenhagen — Maersk said on Wednesday that it expects an “exceptionally strong” performance in the first quarter to continue for the rest of the year, driven by high demand for shipping containers from China to the US.

New Delhi — India accounted for nearly half of the Covid-19 cases reported worldwide last week, the World Health Organization (WHO) said on Wednesday, as the country's coronavirus deaths rose by a record 3,780 during the last 24 hours.

Local update

The JSE tracked mostly weaker global markets on Tuesday as Covid-19 and the spread of new variants in some countries weighed on sentiment. Trading was limited on the day, with Japan and China closed for holidays.

Pepkor Holdings, owner of Pep, Ackermans and Incredible Connection, has raised R2.2bn in a bond auction as it seeks to diversify its sources of funding and reduce borrowing costs. The money will be used to pay medium-term debt due in 2022, which will improve the company's liquidity and debt profile.

A group of people demanding contracts to provide jobs and services to the R5bn Prieska mine project, intimidating and blockading the area, are symptomatic of a countrywide problem that must be stopped quickly, says Orion Minerals CEO Errol Smart. The zinc and copper mine in the Northern Cape is restarting operations after it was mothballed in the 1990s. The protesting locals are demanding that the mine owners provide them with contracts to source labour in the community and to provide goods and services to the mine.

Combined Motor Holdings (CMH), which operates vehicle dealerships and owns First Car Rental, says strenuous cost cutting and a second-half recovery has allowed it to pay out almost R100m to shareholders for its year to end-February. The Covid-19 pandemic hit SA's motor sector hard, forcing rental companies including CMH to cut staff and vehicles as tourism and travel fell off a cliff. However, sales numbers are still not expected to recover to pre-pandemic levels until at least end-2022.