

05 November 2020

Close price at 11/4/2020 Daily % change Month to date Year to date Last year

FTSE/JSE indices					
All-Share Index	53,656.21	0.9%	3.8%	-6.0%	-5.7%
All-Share Index Total Return	8,351.58	0.9%	3.8%	-3.6%	-3.0%
Resources Index	28,561.78	-1.1%	4.7%	0.9%	5.9%
Industrials Index	79,601.44	2.5%	2.7%	6.1%	4.8%
Financials Index	25,236.59	0.5%	5.2%	-35.9%	-37.6%
Top 40 Index	49,300.89	0.9%	3.9%	-3.0%	-2.7%
Shareholder Weighted Index	20,071.10	1.3%	3.8%	-5.4%	-4.3%
Capped Shareholder Weighted Index	20,826.39	0.8%	4.6%	-9.7%	-9.0%
SA Listed Property Index	953.06	1.5%	3.5%	-49.2%	-50.3%
SA Volatility Index	26.32	0.3%	2.6%	66.5%	71.7%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	719.58	0.2%	0.3%	3.0%	4.6%
SteFI Composite Index	461.89	0.0%	0.1%	4.8%	5.9%
JSE Assa SA Government ILB Index	256.99	0.0%	0.0%	-0.3%	-0.7%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,893.12	-0.1%	0.8%	24.2%	25.4%
Platinum price	856.64	-1.3%	0.9%	-11.8%	-10.2%
Oil price	41.23	3.8%	8.7%	-37.7%	-33.8%
Global indices (in base currency)					
Dow Jones (US)	27,847.66	1.3%	5.1%	-2.4%	1.4%
S&P 500 (US)	3,443.44	2.2%	5.3%	6.6%	11.9%
FTSE (UK)	3,309.13	1.7%	5.0%	-21.1%	-18.4%
Hang Seng (Hong Kong)	24,886.14	-0.2%	3.2%	-11.7%	-9.7%
Shanghai	3,277.44	0.2%	1.6%	7.5%	10.1%
Nikkei (Japan)*	23,695.23	1.7%	3.1%	0.2%	3.7%
Cac 40 (France)	4,922.85	2.4%	7.2%	-17.7%	-15.5%
Dax (Germany)	1,156.16	2.1%	6.2%	-6.7%	-5.3%
MSCI Emerging*	1,135.26	1.3%	2.9%	1.8%	6.6%
MSCI Developed*	2,416.61	2.0%	5.4%	2.5%	6.9%
US Volatility Index	29.57	-16.8%	-22.2%	114.6%	130.5%
Exchange rates					
Rand/US dollar	15.86	1.2%	2.4%	-11.7%	-6.6%
Rand/euro	18.59	1.1%	1.7%	-15.6%	-11.3%
Rand/pound	20.61	1.8%	2.1%	-10.0%	-7.4%
Dollar/euro	1.17	-0.1%	-0.7%	-4.4%	-5.1%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	13.24	-1.3%	1.8%	-39.4%	-36.0%

*Last available numbers used, as these numbers were not available

Global update

Singapore/New York — Heading into the US election, two potential outcomes were giving investors heartburn: a contested election, or a Joe Biden presidency with a Republican Senate.
 Wilmington — Joe Biden won Wisconsin, according to the Associated Press on Wednesday, offering him a clearer path to defeat President Donald Trump.

Local update

The JSE closed firmer on Wednesday as investor focus remains on the US election, with uncertainty over the outcome creating volatility in the markets. The volatility could continue for days as counting mail-in ballots in crucial swing states continues.

Anglo American Platinum has again shut its converter plant, disrupting the flow of refined metal from the world's second-largest supplier of platinum group metals (PGMs) for the second time in 2020. Amplats, which has both of its converters out of production now, dropped its full-year refined production for the year to about 2.5-million ounces of PGMs from between 3.1-million and 3.3-million ounces before.

Sasfin has secured a R600m guarantee to lend to women- and youth-owned small to medium enterprises (SMEs) that would not ordinarily be able to secure bank financing. It has partnered with Dutch entrepreneurial development bank FMO to make affordable loans available to entrepreneurs that would not usually qualify under normal commercial bank lending, thereby driving economic growth and employment.

Pharmacy group Dis-Chem has opted to hold on to its interim dividend as it considers further acquisitions, including a stake in an insurance business that aims to cater for people not historically covered by the private health-care sector. The group said the acquisition of a strategic stake in the health-care insurance asset was at an advanced stage, while it is also investigating an acquisition of a community-based pharmacy group that will expand its store base.