

06 January 2021

	Close price at 1/5/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	60,921.37	0.7%	2.5%	2.5%	5.4%
All-Share Index Total Return	9,502.73	0.7%	2.5%	2.5%	8.3%
Resources Index	35,190.90	0.9%	6.3%	6.3%	21.9%
Industrials Index	84,497.19	1.6%	2.2%	2.2%	11.0%
Financials Index	29,291.15	-1.8%	-3.3%	-3.3%	-25.7%
Top 40 Index	55,976.32	1.0%	2.9%	2.9%	8.6%
Shareholder Weighted Index	22,017.14	0.2%	1.1%	1.1%	2.5%
Capped Shareholder Weighted Index	23,351.53	-0.3%	0.7%	0.7%	0.2%
SA Listed Property Index	1,191.62	-1.5%	-3.1%	-3.1%	-36.7%
SA Volatility Index	18.17	-0.7%	-1.5%	-1.5%	14.3%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	759.97	-0.4%	0.1%	0.1%	8.8%
Stefi Composite Index	464.82	0.0%	0.1%	0.1%	5.4%
FTSE/JSE Inflation-Linked Index	268.29	0.0%	0.1%	0.1%	4.0%
Interest rates					
Prime rate	7.00%			0.0%	-30.0%
Repo rate	3.50%			0.0%	-46.2%
Commodities (in US dollars)					
Gold price	1,942.11	0.5%	2.5%	2.5%	25.1%
Platinum price	1,069.97	-3.0%	0.0%	0.0%	9.2%
Oil price	53.60	4.9%	3.5%	3.5%	-21.9%
Global indices (in base currency)					
Dow Jones (US)	30,391.60	0.6%	-0.7%	-0.7%	6.1%
S&P 500 (US)	3,726.86	0.7%	-0.8%	-0.8%	15.2%
FTSE (UK)	3,749.27	0.7%	2.1%	2.1%	-11.5%
Hang Seng (Hong Kong)	27,649.86	0.6%	1.5%	1.5%	-2.8%
Shanghai	3,528.68	0.7%	1.6%	1.6%	14.4%
Nikkei (Japan)*	27,158.63	-0.4%	-1.0%	14.8%	14.8%
Cac 40 (France)	5,564.60	-0.4%	0.2%	0.2%	-7.9%
Dax (Germany)	1,297.06	-0.3%	-0.1%	4.7%	4.6%
MSCI Emerging*	1,319.97	1.2%	2.2%	2.2%	17.4%
MSCI Developed*	2,684.18	0.5%	-0.2%	-0.2%	13.6%
US Volatility Index	25.34	-6.0%	11.4%	11.4%	80.7%
Exchange rates					
Rand/US dollar	14.98	-1.7%	-1.9%	-1.9%	-4.5%
Rand/euro	18.42	-2.1%	-2.6%	-2.6%	-13.3%
Rand/pound	20.42	-2.1%	-1.7%	-1.7%	-8.3%
Dollar/euro	1.23	-0.4%	-0.7%	-0.7%	-9.3%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	15.45	0.5%	-2.0%	-2.0%	-29.8%

*Last available numbers used, as these numbers were not available

Global update

Shenzhen— Huawei Technologies is expected to experience slower 5G business and push further into software in 2021, while hoping its smartphones get a reprieve from US sanctions that in 2020 struck the chip-reliant heart of its group, analysts say.

Taipei — Main iPhone assembler Hon Hai Precision Industry reported higher-than-expected quarterly revenue thanks to robust demand for Apple's new 5G devices.

Local update

The rand slid to a three-week low, trading above R15/\$ on Tuesday, amid concerns that surging Covid-19 infections around the world will result in a spate of new lockdowns that will put the brakes on a tentative economic recovery. Even so, the JSE rose to a two-year high, buoyed by higher gold stocks, Naspers and Prosus. The rand was the worst performer against the dollar among its emerging-market peers ahead of a meeting by the National Coronavirus Command Council (NCCC) this morning, a week earlier than previously expected.

The Fair Trade Independent Tobacco Association (Fita) has warned that a decision by the government to appeal a judgment declaring the prohibition of tobacco sales unconstitutional signals that another ban is potentially on the cards. Fita, established in 2012, represents smaller manufacturers in the tobacco and cigarette manufacturing sector in Southern Africa.

The Covax vaccine initiative — a pooled arrangement to procure vaccines for a number of countries from a range of manufacturers — says that it does not expect delivery timelines to be disrupted despite a decision by the Indian government over the weekend to temporarily ban the export of the Indian-manufactured AstraZeneca Covid-19 vaccine. The Covax initiative is the only firm commitment that SA has to gain access to a vaccine as the government has not secured orders directly with manufacturers. The Serum Institute of India, which will manufacture the Oxford University-AstraZeneca vaccine, among others, has a major role to play in Covax with an existing agreement to supply 200-million doses.

There are early signs that the Cape Town metro is entering its peak of Covid-19 infections and would begin to flatten. Western Cape premier Alan Winde said on Tuesday. The situation in the Garden Route — one of the first areas in the country to be declared a hotspot — has begun to stabilise, with the number of cases and hospitalisations declining.