

06 July 2021

	Close price at 7/5/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,166.86	-0.2%	-0.1%	11.4%	21.4%
All-Share Index Total Return	10,476.77	-0.2%	-0.1%	13.1%	24.5%
Resources Index	37,516.34	1.6%	3.1%	13.3%	30.7%
Industrials Index	91,312.02	-2.0%	-2.5%	10.4%	13.3%
Financials Index	33,094.01	0.6%	-0.4%	9.2%	25.5%
Top 40 Index	60,082.21	-0.3%	-0.1%	10.5%	19.7%
Shareholder Weighted Index	23,993.28	-0.8%	-0.9%	10.2%	19.6%
Capped Shareholder Weighted Index	26,250.88	-0.1%	-0.1%	13.2%	26.4%
SA Listed Property Index	1,492.11	1.9%	1.7%	21.4%	19.5%
SA Volatility Index	20.49	1.4%	2.0%	11.1%	-18.7%
Interest-bearing indices					
FTSE/JSE All Bond Index	799.07	0.4%	0.3%	5.3%	15.0%
SteFI Composite Index	473.34	0.0%	0.1%	1.9%	4.0%
FTSE/JSE Inflation-Linked Index	289.46	0.1%	0.2%	8.0%	15.8%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,805.67	1.6%	2.5%	-4.7%	1.7%
Platinum price	1,115.00	2.5%	4.0%	4.2%	36.8%
Oil price	77.15	1.3%	3.4%	48.9%	80.2%
Global indices (in base currency)					
Dow Jones (US)	34,786.35	0.0%	0.8%	13.7%	34.7%
S&P 500 (US)	4,352.34	0.0%	1.3%	15.9%	39.1%
FTSE (UK)	4,093.99	0.7%	2.0%	11.4%	20.0%
Hang Seng (Hong Kong)	28,143.50	-0.6%	-2.4%	3.4%	10.9%
Shanghai	3,534.32	0.4%	-1.6%	1.8%	12.1%
Nikkei (Japan)*	28,598.19	-0.6%	-0.7%	4.2%	28.2%
Cac 40 (France)	6,567.54	0.2%	0.9%	18.3%	31.2%
Dax (Germany)	1,479.10	2.4%	0.9%	14.0%	25.7%
MSCI Emerging*	1,354.47	-0.1%	-1.5%	4.9%	31.1%
MSCI Developed*	3,049.84	0.1%	1.1%	13.4%	37.0%
US Volatility Index	15.07	0.0%	-4.8%	-33.8%	-45.6%
Exchange rates					
Rand/US dollar	14.26	-0.1%	0.1%	3.0%	19.2%
Rand/euro	16.92	-0.1%	0.1%	6.1%	13.2%
Rand/pound	19.75	-0.2%	0.0%	1.7%	7.7%
Dollar/euro	1.19	0.0%	-0.1%	3.0%	-5.2%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.33	0.7%	-0.9%	22.7%	9.5%

*Last available numbers used, as these numbers were not available

Local update

Tech-heavy Naspers and Prosus led the JSE lower on Monday, while global markets were mixed as elevated Covid-19 cases and the rapid spread of the Delta variant in some countries threaten the pace of the economic recovery. Shares in Steinhoff International, which lost about R200bn in market value due to one of SA's worst accounting scandals, fell the most in about 15 months after a Western Cape High Court ruling that threatens its multibillion-rand settlement process.

AngloGold Ashanti has appointed mining industry veteran Alberto Calderon as the new CEO of the world's third-largest gold company, and he has promised to unlock the latent, unrealised value in its assets to bring it in line with its peers. The Johannesburg-based company searched for 11 months to replace Canadian Kelvin Dushnisky who resigned two years into the job, during which time he outlined sweeping changes to the company, including its exit from operations in SA.

The health department has defended its decision to enable special categories of people who do not meet the current criteria for receiving a coronavirus vaccine to apply for a shot, saying it is aimed at assisting individuals who need to travel overseas for nonleisure reasons. "The rationale is an economic one, for people who need to travel for work or study," said the health department's deputy director general for National Health Insurance Nicholas Crisp.

Embattled private education group Pembury Lifestyle, whose shares have been suspended for more than a year on the JSE, says its turnaround could still take another 18 months. The group, which still does not have the cash to pay for auditing its long overdue results, has been in a drive to slash costs and raise capital since its suspension on the JSE in July 2020. Pembury said on Monday it has made progress in its turnaround, with about half of its 11 schools now breaking even.

Global update

New Delhi — Twitter no more enjoys liability protection against user-generated content in India as the US microblogging giant has failed to comply with new IT rules, the Indian government said in a court filing.

New Delhi — India's Covid-19 deaths relative to infections climbed to a record high in June after cases peaked in early May, an analysis of government data shows, as pressure mounts on authorities to accurately report deaths from a second wave of the virus.

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