

06 October 2020

	Close price at 10/5/2020	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	54,524.05	0.6%	0.5%	-4.5%	1.0%
All-Share Index Total Return	8,483.69	0.6%	0.5%	-2.0%	4.0%
Resources Index	30,396.38	0.8%	-0.5%	7.3%	24.1%
Industrials Index	78,008.83	1.0%	1.0%	4.0%	5.9%
Financials Index	25,801.80	-1.2%	1.3%	-34.4%	-33.3%
Top 40 Index	50,183.12	0.6%	0.3%	-1.2%	4.6%
Shareholder Weighted Index	19,980.59	0.2%	0.8%	-5.8%	-0.9%
Capped Shareholder Weighted Index	20,960.99	0.3%	0.8%	-9.1%	-4.0%
SA Listed Property Index	1,015.53	-0.3%	0.9%	-45.9%	-45.9%
SA Volatility Index	24.80	0.3%	-0.5%	56.9%	45.4%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	708.18	-0.2%	-0.4%	1.4%	2.0%
SteFI Composite Index	460.40	0.0%	0.1%	4.4%	6.2%
JSE Assa SA Government ILB Index	254.78	0.2%	0.3%	-1.2%	-2.3%
<b>Interest rates</b>					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,892.86	-0.8%	0.3%	24.2%	25.8%
Platinum price	878.32	-1.4%	1.0%	-9.6%	0.0%
Oil price	41.29	5.1%	-2.4%	-37.6%	-29.4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	28,148.64	1.7%	1.3%	-1.4%	5.9%
S&P 500 (US)	3,408.60	1.8%	1.4%	5.5%	15.5%
FTSE (UK)	3,319.85	0.6%	1.1%	-20.9%	-15.6%
Hang Seng (Hong Kong)	23,459.05	0.0%	0.0%	-16.8%	-10.1%
Shanghai	3,218.05	0.0%	0.0%	5.5%	10.8%
Nikkei (Japan)*	23,312.14	1.2%	0.5%	-1.5%	8.9%
Cac 40 (France)	4,871.87	1.0%	1.4%	-18.5%	-11.2%
Dax (Germany)	1,214.03	1.2%	1.0%	-2.0%	8.3%
MSCI Emerging*	1,091.38	0.9%	0.9%	-2.1%	9.5%
MSCI Developed*	2,403.50	1.7%	1.5%	1.9%	11.6%
US Volatility Index	27.96	1.2%	6.0%	102.9%	64.1%
<b>Exchange rates</b>					
Rand/US dollar	16.58	-0.3%	1.1%	-15.6%	-9.3%
Rand/euro	19.54	-0.8%	0.6%	-19.7%	-15.4%
Rand/pound	21.52	-0.7%	0.6%	-13.8%	-13.7%
Dollar/euro	1.18	-0.6%	-0.5%	-4.9%	-6.8%
<b>Inflation indicator</b>					
CPI					3.1%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	15.91	0.1%	2.6%	-27.2%	-16.3%

\*Last available numbers used, as these numbers were not available

#### Global update

Hong Kong — Hong Kong leader Carrie Lam defended disciplining teachers for promoting anti-China views, after the Asian financial centre for the first time revoked an educator's registration over the content of their lessons.

Sydney — As Britain's negotiations with the EU on a post-Brexit trade deal go down to the wire, Prime Minister Boris Johnson says his country could trade with the bloc on similar terms to Australia, if no agreement is reached.

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#### Local update

The JSE closed firmer on Monday as investors' fears over the health of US President Donald Trump eased, while optimism over a fresh US fiscal stimulus plan added to positive sentiment. Trump could be released from the hospital as soon as Monday, according to Johns Hopkins University pulmonary expert Brian Garibaldi, who is on Trump's medical team.

Open-pit mining and construction materials group Afrimat has moved to put an anthracite mine it is seeking to acquire into business rescue. Afrimat has provided about R60m in unsecured funding to the distressed Nkomati Anthracite mine, said CEO Andries Van Heerden, and has been unwilling to provide further unsecured funds.

The Supreme Court of Appeal has overturned a high court ruling on the loss of a contract worth R1.2bn by the City of Tshwane that had been awarded to technology group Altron. The matter relates to a dispute between Thobela Telecoms and the City of Tshwane over the city's allegations that the tender award process was unlawful due to internal processes and procedures not being correctly followed. The project was put on hold by the City of Tshwane pending the outcome of the court case.

Balwin Properties' share price jumped by nearly a fifth on Monday, the day after the group launched the largest sectional title development in SA's history. The company is SA's biggest developer of sectional title houses, the majority of which it builds to sell. In recent years the group has launched a rental business and started to build lower-priced product so that it can diversify its income streams.