

06 October 2021

	Close price at 10/5/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	64,542.87	0.6%	0.4%	8.6%	18.4%
All-Share Index Total Return	10,443.82	0.6%	0.4%	12.7%	23.1%
Resources Index	33,792.48	0.0%	1.0%	2.1%	11.2%
Industrials Index	89,593.27	1.4%	0.8%	8.4%	14.9%
Financials Index	36,941.19	0.3%	-0.9%	21.9%	43.2%
Top 40 Index	58,097.73	0.6%	0.4%	6.8%	15.8%
Shareholder Weighted Index	24,350.19	0.9%	0.0%	11.8%	21.9%
Capped Shareholder Weighted Index	27,116.93	0.8%	0.0%	17.0%	29.4%
SA Listed Property Index	1,513.43	-0.3%	-2.6%	23.1%	49.0%
SA Volatility Index	22.16	-2.7%	-1.9%	20.2%	-10.6%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	787.51	-0.6%	-1.5%	3.8%	11.2%
SteFI Composite Index	477.86	0.0%	0.1%	2.9%	3.8%
FTSE/JSE Inflation-Linked Index	297.14	0.3%	0.9%	10.9%	16.6%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,769.48	0.5%	2.5%	-6.6%	-6.5%
Platinum price	968.82	0.4%	1.6%	-9.5%	10.3%
Oil price	82.56	1.6%	5.4%	59.4%	100.0%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,314.67	0.9%	1.4%	12.1%	21.9%
S&P 500 (US)	4,345.72	1.1%	0.9%	15.7%	27.5%
FTSE (UK)	4,044.05	0.8%	-0.4%	10.1%	21.8%
Hang Seng (Hong Kong)	24,104.15	0.3%	-1.9%	-11.5%	1.4%
Shanghai	3,568.17	0.0%	-1.7%	2.7%	10.9%
Nikkei (Japan)*	27,822.12	-2.2%	-5.5%	1.4%	19.3%
Cac 40 (France)	6,576.28	1.5%	0.9%	18.5%	35.0%
Dax (Germany)	1,433.30	0.9%	-0.7%	10.4%	18.1%
MSCI Emerging*	1,236.51	0.0%	-1.3%	-4.2%	13.3%
MSCI Developed*	3,016.19	0.8%	0.3%	12.1%	25.5%
US Volatility Index	21.30	-7.2%	-8.0%	-6.4%	-23.8%
<b>Exchange rates</b>					
Rand/US dollar	15.00	0.3%	0.5%	-2.0%	10.5%
Rand/euro	17.39	0.5%	0.3%	3.2%	12.3%
Rand/pound	20.44	0.1%	-0.6%	-1.7%	5.3%
Dollar/euro	1.16	0.2%	-0.2%	5.3%	1.6%
<b>Inflation indicator</b>					
CPI					4.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	21.18	0.9%	1.4%	34.4%	33.1%

\*Last available numbers used, as these numbers were not available

#### Local update

The JSE tracked firmer global markets on Tuesday, which rebounded after a sharp drop by tech stocks on Monday. Monday's sell-off came as investors continued their rotation out of technology stocks to energy and fixed income amid renewed inflation fears.

SA's largest iron producer, Kumba Iron Ore, has appointed Mpumi Zikalala as its new CEO, replacing Themba Mkhwanazi, who will head Anglo American's global bulk commodities business. Both appointments take effect in January. Kumba, which is majority owned by Anglo American, said in a statement on Tuesday that the changes follow the resignation of Seamus French, who headed Anglo American's global bulk commodities business.

TFG and TymeBank have struck an agreement for the digitally focused bank to open kiosks at the clothing retailer's stores. The partnership will result in 600 TymeBank kiosks at TFG stores across SA in 2022, and shoppers will also get access to a debit card branded with the companies' logos. Other TymeBank financial products and services will also be offered in-store and on digital platforms, giving it access to the retail giant's estimated 26-million customers in SA, the lender said in a statement.

The City of Johannesburg has two multibillion-rand hurdles to jump if it is to take over the electricity distribution network from Eskom: it will have to pay the power utility R7.5bn to cover outstanding consumer debt and R4bn to take ownership of distribution infrastructure. Newly installed executive mayor Mpho Moerane said in his inaugural remarks that the city planned to take over distribution from Eskom, which has run into deep conflict with township communities due to unpaid bills and illegal connections.

#### Global update

Manila — The son of late Philippines strongman Ferdinand Marcos declared on Tuesday he will run for president, ending speculation about his political ambitions but stirring anger among victims of his father's brutal era of martial law.

US President Joe Biden retains confidence in Federal Reserve chair Jerome Powell, a White House spokesperson said, after senator Elizabeth Warren assailed the central bank and its leader earlier on Tuesday.

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