

06 November 2020

	Close price at 11/5/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	55,225.25	2.9%	6.9%	-3.3%	-3.5%
All-Share Index Total Return	8,595.80	2.9%	6.9%	-0.7%	-0.8%
Resources Index	29,263.53	2.5%	7.3%	3.3%	8.4%
Industrials Index	82,640.07	3.8%	6.6%	10.1%	8.6%
Financials Index	25,567.19	1.3%	6.6%	-35.0%	-37.8%
Top 40 Index	50,762.83	3.0%	6.9%	-0.1%	-0.4%
Shareholder Weighted Index	20,722.32	3.2%	7.1%	-2.4%	-1.9%
Capped Shareholder Weighted Index	21,367.25	2.6%	7.3%	-7.3%	-7.3%
SA Listed Property Index	974.22	2.2%	5.8%	-48.1%	-49.5%
SA Volatility Index	22.43	-14.8%	-12.6%	41.9%	48.8%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	731.75	1.7%	2.0%	4.8%	6.2%
Stefi Composite Index	461.94	0.0%	0.1%	4.8%	5.9%
JSE Assa SA Government ILB Index	257.26	0.1%	0.1%	-0.2%	-0.7%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,917.67	1.3%	2.1%	25.8%	27.4%
Platinum price	884.36	3.2%	4.2%	-9.0%	-5.4%
Oil price	40.93	-0.7%	7.9%	-38.1%	-35.0%
Global indices (in base currency)					
Dow Jones (US)	28,390.18	1.9%	7.1%	-0.5%	3.3%
S&P 500 (US)	3,510.45	1.9%	7.4%	8.7%	14.2%
FTSE (UK)	3,324.36	0.5%	5.5%	-20.8%	-18.2%
Hang Seng (Hong Kong)	25,695.92	3.3%	6.6%	-8.8%	-7.2%
Shanghai	3,320.13	1.3%	3.0%	8.9%	11.0%
Nikkei (Japan)*	24,105.28	1.7%	4.9%	1.9%	3.7%
Cac 40 (France)	4,983.99	1.2%	8.5%	-16.6%	-14.8%
Dax (Germany)	1,173.05	1.5%	7.7%	-5.3%	-4.0%
MSCI Emerging*	1,166.23	2.7%	5.7%	4.6%	8.9%
MSCI Developed*	2,466.58	2.1%	7.6%	4.6%	9.2%
US Volatility Index	27.58	-6.7%	-27.5%	100.1%	110.5%
Exchange rates					
Rand/US dollar	15.69	1.1%	3.5%	-10.8%	-6.0%
Rand/euro	18.56	0.2%	1.9%	-15.5%	-12.0%
Rand/pound	20.63	-0.1%	2.0%	-10.0%	-7.8%
Dollar/euro	1.18	-0.9%	-1.5%	-5.2%	-6.4%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	13.43	1.4%	3.3%	-38.5%	-35.9%

*Last available numbers used, as these numbers were not available

Global update

Brussels — Wealthy countries have ramped up financing to help developing countries cut carbon emissions and cope with the effect of climate change, though it is unclear if they will meet their goal of \$100bn this year.

Washington — Democrat Joe Biden crept nearer to victory over Donald Trump on Thursday in an exceedingly close US election that hinged on razor-thin margins in a handful of states, while the Republican president escalated his legal efforts to influence vote counting and made fresh unsubstantiated claims of voting fraud.

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Local update

The JSE gained for a fourth day on Thursday as global markets lifted on the prospect that Joe Biden will become the new US president. The rand retained all of Wednesday's gains as emerging-market currencies ride a wave of optimism on an expected Biden win.

Public enterprises minister Pravin Gordhan says that he has been "absolutely categorical" in talks with prospective airline partners that the government will not put any further capital into SAA other than what has been promised in the business rescue plan. Gordhan and SAA business rescue practitioners briefed parliament's standing committee on public accounts (Scopa) on Wednesday evening answering a range of questions on the new SAA, but leaving some crucial questions about the restart of operations hanging.

Botswana-based coal miner Minergy has ramped up coal sales to SA's industrial customers and has now set its sights on supplying Eskom. The group, which is listed on the Botswana Stock Exchange and produces coal from its flagship Masama project, 60km northeast of Gaborone, has been selling coal commercially for a year now. In this time, it has sold 300,000 tonnes of coal into SA, Botswana and Namibia, CEO Morné Du Plessis said at the virtual Junior Indaba for mining on Wednesday.

Just hours before the first matric exams were scheduled to be written on Thursday morning, the basic education department changed its position on students who have Covid-19, sending provinces scrambling to put the necessary arrangements in place to accommodate those who have tested positive. It previously said students who had Covid-19 or failed on-site temperature screening tests would not be allowed to enter examination centres and would have to wait until the middle of 2021 to write their papers.