

07 January 2020

	Close price at 06/01/2020	Daily % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	57,195.35	-1.1%	0.2%	0.2%	9.6%
All-Share Index Total Return	8,677.54	-1.1%	0.2%	0.2%	13.4%
Resources Index	28,760.74	-0.4%	1.6%	1.6%	27.3%
Industrials Index	75,325.80	-1.0%	0.4%	0.4%	8.4%
Financials Index	38,629.72	-2.0%	-1.8%	-1.8%	-6.5%
Top 40 Index	50,999.61	-1.0%	0.4%	0.4%	10.5%
Shareholder Weighted Index	21,229.10	-1.1%	0.0%	0.0%	10.0%
Capped Shareholder Weighted Index	23,015.57	-1.2%	-0.2%	-0.2%	7.1%
SA Listed Property Index	1,863.31	-1.0%	-0.7%	-0.7%	0.4%
SA Volatility Index	15.91	0.1%	0.6%	0.6%	-25.4%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	700.37	0.2%	0.3%	0.3%	9.6%
StefI Composite Index	441.33	0.1%	0.1%	0.1%	7.3%
JSE Assa SA Government ILB Index	698.32	0.1%	0.1%	0.1%	2.2%
Interest rates					
Prime rate	10.00%			0.0%	-2.4%
Repo rate	6.50%			0.0%	-3.7%
Commodities (in US dollars)					
Gold price	1,575.25	1.5%	3.3%	3.3%	22.6%
Platinum price	985.02	0.6%	1.4%	1.4%	20.2%
Oil price	68.44	-0.3%	3.5%	3.5%	19.1%
Global indices (in base currency)					
Dow Jones (US)	28,703.38	0.2%	0.6%	0.6%	22.5%
S&P 500 (US)	3,246.28	0.4%	0.5%	0.5%	28.2%
FTSE (UK)	4,206.93	-0.7%	0.2%	0.2%	12.7%
Hang Seng (Hong Kong)	28,226.19	-0.8%	0.1%	0.1%	10.1%
Shanghai	3,083.41	0.0%	1.1%	1.1%	22.6%
Nikkei (Japan)*	23,204.86	-1.9%	-1.9%	-1.9%	822.7%
Cac 40 (France)	6,013.59	-0.5%	0.6%	0.6%	26.9%
Dax (Germany)	1,231.35	-0.7%	-0.6%	-0.6%	21.5%
MSCI Emerging*	1,112.53	-1.0%	-0.2%	-0.2%	15.3%
MSCI Developed*	2,364.49	0.1%	0.3%	0.3%	24.2%
US Volatility Index	13.85	-1.2%	0.5%	0.5%	-35.2%
Exchange rates					
Rand/US dollar	14.21	-0.7%	1.5%	1.5%	1.8%
Rand/euro	15.91	-0.4%	1.4%	1.4%	0.0%
Rand/pound	18.71	0.0%	0.8%	0.8%	5.3%
Dollar/euro	1.12	0.3%	-0.1%	-0.1%	-1.8%
Inflation indicator					
CPI					3.6%
Group indicator					
Momentum Metropolitan Holdings	21.58	-1.9%	-1.2%	-1.2%	26.9%

*Last available numbers used, as the numbers for the Nikkei(Japan), MSCI Emerging and MSCI Developed were not available.

Today's sport

	Start time	Channel	Details
Cricket	10:05am	SHD2, SS2	Int CRI 2019/20 RSA v ENG 2nd Test D5
Football	19:20pm	SHD4, SS4	ABSA Prem 19/20: Sundowns v Wits
Football	19:20pm	SHD9, SS9	ABSA Prem 19/20: Polokwane v Pirates
Football	21:50pm	SHD3, SS3	Carabao Cup 19 SF: Man Utd v Man City

Tomorrow's weather

Johannesburg	Cape Town	Bloemfontein	Durban	Pretoria
16°C - 26°C	18°C - 28°C	16°C - 24°C	24°C - 32°C	18°C - 28°C
Sun:05:09/18:54	Sun:05:28/19:51	Sun:05:09/19:08	Sun:04:49/18:51	Sun:05:09/18:52
Chance of rain 30%	Chance of rain 0%	Chance of rain 60%	Chance of rain 0%	Chance of rain 30%

Local update

The JSE remained lower on Monday as pressures mount over intensifying tension in the Middle East following the US-ordered assassination of Iranian general Qassem Soleimani.

Private-sector business activity took a hit in December as the year ended on a sour note, thanks to intensified load-shedding and weak demand. The latest headline IHS Markit SA purchasing managers' index (PMI) for December fell to 47.6, down from 48.6 the previous month. This marks the eighth consecutive month of deterioration in business conditions in the private sector and the sharpest rate of decline since October 2018, IHS Markit said in a release. The headline SA PMI is an indicator of private-sector business performance taken from a survey of about 400 private sector companies. It is derived from indicators for new orders, output, employment, suppliers' delivery times and stocks of purchases. A reading of over 50 shows overall improvement in the sector. In early December, power utility Eskom began load-shedding amid operational difficulties and severe rainfall in some parts of the country. That precipitated unprecedented stage 6 load-shedding on December 9, or cuts of 6,000MW from the country's national electricity grid.

Eskom COO Jan Oberholzer said on Monday that coal-handling facilities at Medupi power station would be modified to avoid future breakdowns that have contributed towards load-shedding. Medupi and Kusile are the country's two new flagship coal-fired power stations. It was a "conveyor belt failure" at Medupi, on top of other plants being down, that thrust SA back into Stage 2 load-shedding at the weekend. Asked why the new power plant was not performing up to scratch, having suffered three conveyor belt breakdowns in a matter of months, Oberholzer told Kieno Kammies on CapeTalk radio: "I will not say it has been shoddy work. This is the way the design has been done and this is the way it has been implemented. "I have instructed our designers to redesign the coal handling to ensure redundancy. You must remember, what we have at Medupi, we have exactly the same at Kusile. So if we're experiencing the problem now at Medupi, for whatever reason, the chance that we're going to have it at Kusile is very likely."

SpaceX has launched its third batch of 60 mini-satellites into orbit, part of its plans to build a huge constellation of thousands of spacecraft that will form a global broadband internet system. The cluster of 60 satellites separated successfully from a Falcon 9 rocket above the ocean between Australia and Antarctica an hour after its launch from Cape Canaveral, Florida on Monday night. The satellite deployment, which was filmed live by a camera on-board the rocket, brings the total number of satellites that are part of the US company's Starlink network to just under 180.