

07 April 2021

	Close price at 4/6/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	68,063.89	1.2%	2.4%	14.6%	47.2%
All-Share Index Total Return	10,733.57	1.2%	2.4%	15.8%	51.0%
Resources Index	39,441.91	2.3%	2.9%	19.2%	78.3%
Industrials Index	95,759.80	0.6%	2.8%	15.8%	35.8%
Financials Index	31,221.45	0.8%	-0.1%	3.0%	28.8%
Top 40 Index	62,372.24	1.3%	2.4%	14.7%	46.6%
Shareholder Weighted Index	25,254.63	0.8%	2.4%	16.0%	48.9%
Capped Shareholder Weighted Index	26,653.88	1.2%	2.1%	15.0%	50.7%
SA Listed Property Index	1,334.29	1.5%	2.0%	8.5%	41.5%
SA Volatility Index	18.32	-2.1%	-17.6%	-0.7%	-51.2%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	749.79	0.8%	0.5%	-1.2%	20.0%
SteFI Composite Index	469.06	0.0%	0.1%	1.0%	4.5%
FTSE/JSE Inflation-Linked Index	279.52	0.0%	-0.4%	4.3%	12.8%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-20.0%
Repo rate	3.50%			0.0%	-33.3%
<b>Commodities (in US dollars)</b>					
Gold price	1,728.39	1.2%	2.6%	-8.8%	6.0%
Platinum price	1,214.00	2.3%	4.8%	13.5%	64.8%
Oil price	62.74	-3.3%	0.0%	21.1%	89.8%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,430.24	0.8%	1.4%	9.2%	47.4%
S&P 500 (US)	4,073.94	1.3%	2.5%	8.5%	52.9%
FTSE (UK)	3,897.81	1.3%	1.7%	6.1%	27.4%
Hang Seng (Hong Kong)	28,938.74	0.0%	2.0%	6.3%	21.9%
Shanghai	3,482.97	0.5%	1.2%	0.3%	26.0%
Nikkei (Japan)*	29,696.63	1.0%	1.8%	8.2%	59.9%
Cac 40 (France)	6,131.34	0.5%	1.1%	10.4%	41.1%
Dax (Germany)	1,428.00	0.6%	1.6%	10.0%	51.8%
MSCI Emerging*	1,346.91	2.3%	2.3%	4.3%	57.7%
MSCI Developed*	2,876.23	2.3%	2.3%	6.9%	52.9%
US Volatility Index	18.12	4.6%	-6.6%	-20.4%	-59.9%
<b>Exchange rates</b>					
Rand/US dollar	14.53	0.6%	1.7%	1.1%	28.5%
Rand/euro	17.25	-0.2%	0.5%	4.1%	16.8%
Rand/pound	20.08	0.7%	1.4%	0.0%	13.7%
Dollar/euro	1.19	-0.8%	-1.2%	2.9%	-9.1%
<b>Inflation indicator</b>					
CPI					2.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	17.84	1.2%	2.5%	13.2%	13.6%

\*Last available numbers used, as these numbers were not available

### Global update

Oslo/Estonia — Norway's \$1.3-trillion wealth fund just made its first investment in clean energy infrastructure, more than a year after it was given the go-ahead to move into the asset class.

Ottawa — Canada's hospitalisations are surging and its intensive care beds are filling up, as Covid-19 variants and a third wave of the pandemic sweeps across much of the country, Prime Minister Justin Trudeau said on Tuesday.

### Local update

The JSE tracked firmer global markets as strong data from China and the US pointed to an acceleration in economic recovery, boosting an already positive outlook. The local bourse closed at its best level in more than three weeks, with miners leading the gains.

Shares in technology investor Naspers and its European subsidiary Prosus fell sharply on Wednesday morning after the company announced plans to sell down its stake in Chinese internet giant Tencent. On Wednesday, Prosus announced plans to sell up to 191,890,000 shares in Tencent, equal to 2% of the Chinese company's issued share capital.

About a year since Vodacom first heeded calls from competition authorities to make mobile data more affordable — dropping prices by up to 40% — SA's largest mobile operator has announced further cuts, hinting at a trend towards lower prices for consumers. Last year, Vodacom and MTN — after a lengthy investigation by the Competition Commission — were forced to drop mobile data prices by as much as 50%, eating into their margins. That, together with a Covid-19 lockdown that increased demand for internet services, resulted in increased traffic across the networks, which has helped offset the expected revenue decline.

Shares in PPC slumped the most in more than three months amid a JSE investigation into possible insider trading after the cement maker's stock surged in the run-up to a March 31 announcement on a crucial debt restructuring. PPC shares fell as much as 17% on Tuesday, before recouping most of the losses to close 4.8% lower at R2.80.