

07 September 2021

| | Close price at 9/6/2021 | Daily % change | Month to date | Year to date | Last year |
|--|----------------------------|-------------------|------------------|-----------------|--------------|
| FTSE/JSE indices | | | | | |
| All-Share Index | 66,253.80 | -0.2% | -1.7% | 11.5% | 23.0% |
| All-Share Index Total Return | 10,632.65 | -0.2% | -1.0% | 14.7% | 27.2% |
| Resources Index | 36,212.83 | -1.6% | -5.1% | 9.4% | 16.3% |
| Industrials Index | 91,043.81 | 0.9% | 1.0% | 10.1% | 19.4% |
| Financials Index | 35,996.40 | -0.3% | -2.2% | 18.8% | 48.1% |
| Top 40 Index | 60,035.80 | -0.1% | -1.6% | 10.4% | 20.7% |
| Shareholder Weighted Index | 24,431.41 | -0.2% | -1.1% | 12.2% | 25.0% |
| Capped Shareholder Weighted Index | 26,989.59 | -0.5% | -1.8% | 16.4% | 31.7% |
| SA Listed Property Index | 1,530.78 | 0.0% | -2.3% | 24.5% | 50.9% |
| SA Volatility Index | 20.87 | 3.4% | 11.2% | 13.2% | -3.2% |
| Interest-bearing indices | | | | | |
| FTSE/JSE All Bond Index | 814.50 | 0.0% | -0.3% | 7.3% | 13.8% |
| SteFI Composite Index | 476.42 | 0.0% | 0.1% | 2.5% | 3.8% |
| FTSE/JSE Inflation-Linked Index | 294.46 | 0.2% | 0.3% | 9.9% | 13.4% |
| Interest rates | | | | | |
| Prime rate | 7.00% | | | 0.0% | 0.0% |
| Repo rate | 3.50% | | | 0.0% | 0.0% |
| Commodities (in US dollars) | | | | | |
| Gold price | 1,818.96 | 0.5% | 0.5% | -4.0% | -6.0% |
| Platinum price | 1,022.28 | 2.1% | 1.1% | -4.5% | 13.1% |
| Oil price | 72.26 | -0.5% | 0.9% | 39.5% | 69.4% |
| Global indices (in base currency) | | | | | |
| Dow Jones (US) | 35,369.09 | 0.0% | 0.0% | 15.6% | 25.7% |
| S&P 500 (US) | 4,535.43 | 0.0% | 0.3% | 20.7% | 32.3% |
| FTSE (UK) | 4,144.51 | 0.6% | 0.8% | 12.8% | 27.4% |
| Hang Seng (Hong Kong) | 26,163.63 | 1.0% | 1.1% | -3.9% | 5.9% |
| Shanghai | 3,621.86 | 1.1% | 2.2% | 4.3% | 7.9% |
| Nikkei (Japan)* | 29,659.89 | 1.8% | 5.6% | 8.1% | 27.8% |
| Cac 40 (France) | 6,743.50 | 0.8% | 0.9% | 21.5% | 35.8% |
| Dax (Germany) | 1,507.76 | 0.7% | 0.6% | 16.2% | 25.7% |
| MSCI Emerging* | 1,324.37 | 0.6% | 1.2% | 2.6% | 20.5% |
| MSCI Developed* | 3,169.64 | 0.2% | 0.9% | 17.8% | 32.1% |
| US Volatility Index | 16.41 | 0.0% | -0.4% | -27.9% | -46.6% |
| Exchange rates | | | | | |
| Rand/US dollar | 14.24 | 0.9% | 2.0% | 3.2% | 16.5% |
| Rand/euro | 16.90 | 0.6% | 1.4% | 6.2% | 16.2% |
| Rand/pound | 19.71 | 0.7% | 1.4% | 1.9% | 11.8% |
| Dollar/euro | 1.19 | 0.1% | -0.5% | 2.9% | -0.3% |
| Inflation indicator | | | | | |
| CPI | | | | | 4.6% |
| Group indicator | | | | | |
| Momentum Metropolitan Holdings | 19.35 | 0.5% | -2.1% | 22.8% | 28.7% |

*Last available numbers used, as these numbers were not available

Global update

Zimbabwe's government ordered state employees who are unwilling to be vaccinated to resign to reduce the risk of them spreading the virus to others. British Prime Minister Boris Johnson's reluctance to turn to the EU to ease a supply chain crisis, which has seen shelves in supermarkets run empty, has highlighted his government's priority: Brexit first.

Local update

The rand firmed to a five-week high against the dollar as Friday's disappointing US jobs report continued to support emerging-market currencies on Monday. Activity was, however, subdued with US and Canadian markets closed for a holiday.

As cyberattacks escalate in an environment where we constantly shift from working from home to in the office, executives are pushing up their investment in cybersecurity, data from two technology players in SA shows. More than 90% of technology executives across SA, Kenya and Zimbabwe have pushed their focus and investment in cybersecurity, driven by the growth in remote and digital ways of working. This according to a new report by technology group Liquid Intelligent Technologies, part of businessperson Strive Masiyiwa's Econet group.

African Rainbow Minerals (ARM), a diversified miner chaired by billionaire Patrice Motsepe, is focused on adding green metals to its portfolio, as it scouts for new acquisitions. "We are significantly more alive and more cautious, to make sure that the utilisation of our cash is indeed in those commodities that are part of the future of mining, not just in SA, but globally," Motsepe said. "And the emphasis, almost over emphasis, on emissions and climate change makes it clear that those mining companies that are mining and producing those minerals that are in demand [for decarbonising] will do well. And that's what we're looking at."

The deans of SA's medical and dental schools have recommended compulsory coronavirus vaccination for their students and the general healthcare workforce, arguing it will protect individuals from serious illness and help slow the spread of the disease. Healthcare workers are at particularly high risk because their jobs often expose them to high levels of Sars-CoV-2, the virus that causes Covid-19.