

07 October 2021

	Close price at 10/6/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	63,987.02	-0.9%	-0.5%	7.7%	18.0%
All-Share Index Total Return	10,353.88	-0.9%	-0.5%	11.7%	22.8%
Resources Index	33,257.48	-1.6%	-0.6%	0.5%	10.6%
Industrials Index	88,956.72	-0.7%	0.0%	7.6%	14.1%
Financials Index	36,867.66	-0.2%	-1.1%	21.7%	44.3%
Top 40 Index	57,523.81	-1.0%	-0.6%	5.8%	15.3%
Shareholder Weighted Index	24,249.02	-0.4%	-0.4%	11.4%	21.8%
Capped Shareholder Weighted Index	27,015.75	-0.4%	-0.3%	16.5%	29.7%
SA Listed Property Index	1,524.21	0.7%	-1.9%	24.0%	51.8%
SA Volatility Index	22.95	3.6%	1.6%	24.5%	-9.1%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	790.59	0.4%	-1.2%	4.2%	12.2%
SteFI Composite Index	477.91	0.0%	0.1%	2.9%	3.8%
FTSE/JSE Inflation-Linked Index	297.06	0.0%	0.9%	10.8%	16.6%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,760.10	-0.5%	1.9%	-7.1%	-7.9%
Platinum price	965.00	-0.4%	1.2%	-9.8%	8.1%
Oil price	81.08	-1.8%	3.5%	56.5%	90.1%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,416.99	0.3%	1.7%	12.5%	23.9%
S&P 500 (US)	4,363.55	0.4%	1.3%	16.2%	29.8%
FTSE (UK)	3,995.37	-1.2%	-1.6%	8.8%	19.7%
Hang Seng (Hong Kong)	23,966.49	-0.6%	-2.5%	-12.0%	-0.1%
Shanghai	3,568.17	0.0%	-1.7%	2.7%	10.9%
Nikkei (Japan)*	27,528.87	-1.1%	-6.5%	0.3%	17.5%
Cac 40 (France)	6,493.12	-1.3%	-0.4%	17.0%	32.6%
Dax (Germany)	1,411.31	-1.5%	-2.2%	8.7%	15.9%
MSCI Emerging*	1,227.13	-0.8%	-2.1%	-5.0%	11.3%
MSCI Developed*	3,015.95	0.0%	0.3%	12.1%	26.6%
US Volatility Index	21.00	-1.4%	-9.2%	-7.7%	-28.8%
<b>Exchange rates</b>					
Rand/US dollar	14.97	0.2%	0.7%	-1.9%	11.8%
Rand/euro	17.31	0.5%	0.8%	3.7%	13.4%
Rand/pound	20.34	0.5%	-0.2%	-1.3%	5.9%
Dollar/euro	1.16	0.3%	0.2%	5.7%	1.5%
<b>Inflation indicator</b>					
CPI					4.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	21.31	0.6%	2.0%	35.2%	34.4%

\*Last available numbers used, as these numbers were not available

#### Global update

Sydney — Australia's prime minister on Thursday lambasted social media as "a coward's palace", saying platforms should be treated as publishers when unidentified defamatory comments are posted, pouring fuel on a raging debate over the country's libel laws.

Outgoing German Chancellor Angela Merkel dismissed charges that Russian leader Vladimir Putin is partly to blame for the record spikes in European gas prices.

#### Local update

The JSE closed weaker in line with global markets on Wednesday as rising energy prices fuel concerns about accelerating inflation and subsequent interest rate hikes. Investors are also waiting for Friday's employment numbers from the US for indications on the health of the world's biggest economy.

Paper and packaging group Mondi says underlying core profit rose more than a quarter in its three months ending September, citing progress in passing on costs to customers, even as input costs such as energy rise. The world's largest producer of kraft paper has benefited from robust e-commerce activity during Covid-19, while it is also tapping into increased demand for more environmentally-friendly products, as well as large and stable suppliers.

Massmart, owner of Game and Builders, has reached an agreement to buy 87.5% of privately owned grocery delivery company OneCart, it said in a Sens announcement on Wednesday. Massmart wants to beef up its e-commerce offering, and OneCart, which delivers goods to consumers from multiple stores, including Pick n Pay and Woolworths.

Shares in petrochemical group Sasol returned to their pre-pandemic levels this week, briefly breaking through R300, after falling to as low as R22 on March 23 last year, when President Cyril Ramaphosa put the country into its first hard Covid-19 lockdown. At the time of the lockdown, the company had gone from one of the darlings to one of the dogs of the SA investment landscape as crippling debt and low oil prices pushed it to the point that it seemed a certainty it would have to tap shareholders for cash just to keep going.