

08 April 2021

	Close price at 4/7/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,160.42	-1.3%	1.0%	13.0%	41.4%
All-Share Index Total Return	10,604.76	-1.2%	1.1%	14.4%	45.2%
Resources Index	39,329.93	-0.3%	2.6%	18.8%	70.6%
Industrials Index	93,399.73	-2.5%	0.2%	13.0%	31.2%
Financials Index	31,074.11	-0.5%	-0.5%	2.5%	22.1%
Top 40 Index	61,409.52	-1.5%	0.9%	12.9%	40.9%
Shareholder Weighted Index	24,847.40	-1.6%	0.7%	14.1%	42.4%
Capped Shareholder Weighted Index	26,398.60	-1.0%	1.1%	13.9%	44.3%
SA Listed Property Index	1,339.69	0.4%	2.4%	9.0%	30.9%
SA Volatility Index	19.93	8.8%	-10.3%	8.1%	-43.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	756.61	0.9%	1.5%	-0.3%	18.4%
StefI Composite Index	469.10	0.0%	0.1%	1.0%	4.5%
FTSE/JSE Inflation-Linked Index	279.55	0.0%	-0.4%	4.3%	12.1%
Interest rates					
Prime rate	7.00%			0.0%	-20.0%
Repo rate	3.50%			0.0%	-33.3%
Commodities (in US dollars)					
Gold price	1,743.47	0.9%	3.5%	-8.0%	5.9%
Platinum price	1,241.50	2.3%	7.2%	16.0%	68.0%
Oil price	63.16	0.7%	0.7%	21.9%	98.2%
Global indices (in base currency)					
Dow Jones (US)	33,446.26	0.0%	1.4%	9.3%	47.6%
S&P 500 (US)	4,079.95	0.1%	2.7%	8.6%	53.4%
FTSE (UK)	3,931.53	0.9%	2.6%	7.0%	25.2%
Hang Seng (Hong Kong)	28,674.80	-0.9%	1.0%	5.3%	18.2%
Shanghai	3,479.63	-0.1%	1.1%	0.2%	23.4%
Nikkei (Japan)*	29,730.79	0.1%	1.9%	8.3%	56.9%
Cac 40 (France)	6,130.66	0.0%	1.0%	10.4%	38.1%
Dax (Germany)	1,425.38	-0.2%	1.4%	9.8%	48.0%
MSCI Emerging*	1,338.76	-0.6%	1.7%	3.7%	52.5%
MSCI Developed*	2,881.15	0.2%	2.5%	7.1%	52.0%
US Volatility Index	17.16	-5.3%	-11.5%	-24.6%	-63.3%
Exchange rates					
Rand/US dollar	14.57	-0.3%	1.4%	0.9%	25.6%
Rand/euro	17.30	-0.3%	0.2%	3.8%	15.3%
Rand/pound	20.02	0.3%	1.7%	0.3%	12.8%
Dollar/euro	1.19	0.0%	-1.2%	2.9%	-8.3%
Inflation indicator					
CPI					2.9%
Group indicator					
Momentum Metropolitan Holdings	17.67	-1.0%	1.5%	12.1%	9.2%

*Last available numbers used, as these numbers were not available

Global update

London — One in three Covid-19 survivors in a study of more than 230,000 mostly US patients were diagnosed with a brain or psychiatric disorder within six months, suggesting the pandemic could lead to a wave of mental and neurological problems, scientists said on Tuesday.

Singapore — Singapore now accounts for one third of global cruise travelers, a testament to the nation's ability to contain the coronavirus and resume operations at a time when many other countries are still struggling.

Local update

Naspers and Prosus dragged the JSE lower on Wednesday, while global markets were mixed after a strong run so far this week. The falls in Naspers and its European subsidiary Prosus came after the latter announced plans to sell down its stake in Chinese e-commerce and gaming group Tencent.

Anglo American is spinning out its SA coal business into a new JSE-listed company called Thungela Resources into which it will inject R2.5bn and support financially until the end of 2022 if coal prices are weak. In a well-flagged decision, Anglo, which is SA's largest mining company, has finalised its exit from thermal coal mining in SA after selling its coal mines supplying power utility Eskom to Seriti Resources and now creating a new export coal venture that will also have a listing in London.

Technology group Adapt IT, which recently had a takeover bid by telecoms company Huge Group, has received an all-cash offer for its business from a Canadian software company. On Wednesday, Adapt IT said it had received an offer for 100% of its shares by Volaris Group. The company has offered R6.50 a share, which represents a premium of 56.3% to the closing price of Adapt IT's shares as at April 1.

The Cape Town CBD's commercial property market has withstood the pandemic and is likely to remain tenacious despite concerns that the adoption of working from home will be the death of the office. Rob Kane, CEO of Boxwood Property Fund and chair of the Cape Town Central City Improvement District (CCID), said resilient commercial property owners and businesses in the Cape Town city centre had adjusted to the "punishing economic effects brought on by Covid-19 last year".