

08 June 2022

	Close price at 6/7/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	70,318.23	-1.1%	-2.5%	-4.6%	4.1%
All-Share Index Total Return	11,646.70	-1.1%	-2.4%	-2.7%	8.9%
Resources Index	44,293.91	0.0%	-0.7%	8.8%	17.1%
Industrials Index	83,742.25	-1.6%	-1.9%	-18.6%	-11.0%
Financials Index	40,768.36	-1.9%	-6.0%	7.7%	18.6%
Top 40 Index	63,734.22	-1.2%	-2.6%	-4.9%	3.8%
Shareholder Weighted Index	26,012.08	-1.3%	-3.3%	-1.3%	5.1%
Capped Shareholder Weighted Index	29,350.10	-1.3%	-3.3%	-0.4%	8.8%
SA Listed Property Index	1,593.57	-0.3%	-2.8%	-5.4%	12.2%
SA Volatility Index	24.89	2.1%	6.0%	28.3%	23.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	828.78	-0.5%	-0.4%	0.7%	3.4%
SteFI Composite Index	491.38	0.0%	0.1%	1.9%	4.1%
FTSE/JSE Inflation-Linked Index	322.67	-0.2%	-0.1%	4.1%	10.2%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,843.70	-0.4%	-0.6%	0.8%	-2.8%
Platinum price	1,008.50	-2.2%	4.4%	4.1%	-13.9%
Oil price	120.57	0.9%	4.3%	55.0%	68.7%
Global indices (in base currency)					
Dow Jones (US)	33,180.14	0.8%	0.6%	-8.7%	-4.2%
S&P 500 (US)	4,160.68	1.0%	0.7%	-12.7%	-1.6%
FTSE (UK)	4,198.60	-0.2%	-0.1%	-0.2%	3.7%
Hang Seng (Hong Kong)	21,531.67	-0.6%	0.5%	-8.0%	-25.2%
Shanghai	3,241.76	0.2%	1.7%	-10.9%	-9.9%
Nikkei (Japan)*	27,943.95	0.1%	2.4%	-2.9%	-3.7%
Cac 40 (France)	6,500.35	-0.7%	0.5%	-9.1%	-0.7%
Dax (Germany)	1,322.05	-0.6%	0.9%	-10.6%	-10.6%
MSCI Emerging*	1,061.02	-1.0%	-1.5%	-13.9%	-23.1%
MSCI Developed*	2,805.33	0.6%	0.5%	-13.2%	-6.5%
US Volatility Index	24.02	-4.2%	-8.3%	39.5%	46.3%
Exchange rates					
Rand/US dollar	15.39	0.3%	1.7%	3.6%	-12.2%
Rand/euro	16.44	0.4%	2.1%	10.3%	0.2%
Rand/pound	19.34	0.0%	2.0%	11.5%	-1.0%
Dollar/euro	1.07	-0.1%	0.2%	6.2%	13.9%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	14.50	-3.1%	-8.3%	-23.5%	-27.1%

*Last available numbers used, as these numbers were not available

Local update

The JSE closed weaker on Tuesday as interest rates and global growth concerns weighed on markets in the wake of an unexpectedly steep hike by Australia's central bank. US inflation data, due on Friday, and next week's meeting of the Federal Reserve's Federal Open Market Committee are adding to the caution, analysts said. Source: businesslive.co.za

Retail group Spar says it is encouraged by a normalisation of shopping behaviour in SA as Covid-19 recedes, but it has still cut its interim dividend by more than a third as it eyes growth and rolls out software upgrades across its business. A return of more usual liquor store trading hours helped boost traffic at grocery stores in the six months to end-March, Spar reported on Wednesday, with group turnover rising 5.2% to R67.6bn. Source: businesslive.co.za

Multinational frozen food company group McCain will be developing its second 'Farms of the Future' project, a farm focused on sustainable regenerative farming practices, near Litchenburg in the North West province. This follows the launch of the company's pilot farm project in McCain's hometown Florenceville in Canada in 2020. Mark Du Plessis, director of agriculture at McCain South Africa, says the project will kick off on July 1, with the first potato crop expected to be planted in August. Source: moneyweb.co.za

Comair has struck a deal with AirlinK to help out stranded British Airways passengers with new flights on certain dates, while those who booked tickets during a kulula.com sale announced shortly before flights were suspended, will be refunded. The local British Airways franchise is owned and operated by Comair, and is separate to the flagship British Airways which flies between London and South Africa. Comair, which also operates kulula.com, announced last week that it was suspending flights due to a lack of money. Source: fin24.com

Global update

Brussels — Apple must change the connector on iPhones sold in Europe by 2024 after EU countries and legislators agreed on Tuesday to a single charging port for mobile phones, tablets and cameras in a world first. Source: businesslive.co.za

Melbourne — Australia's plans to overhaul its strained power grid are running into community protests that threaten to slow investments in wind and solar farms needed to replace retiring coal-fired power generation over the next 25 years. Source: businesslive.co.za

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