

08 October 2021

	Close price at 10/7/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	65,157.76	1.8%	1.4%	9.7%	19.0%
All-Share Index Total Return	10,543.32	1.8%	1.4%	13.8%	23.8%
Resources Index	34,555.71	3.9%	3.2%	4.4%	13.5%
Industrials Index	90,334.01	1.5%	1.6%	9.3%	14.8%
Financials Index	36,624.06	-0.7%	-1.8%	20.9%	42.5%
Top 40 Index	58,721.80	2.1%	1.5%	8.0%	16.5%
Shareholder Weighted Index	24,568.69	1.3%	0.9%	12.8%	22.5%
Capped Shareholder Weighted Index	27,322.39	1.1%	0.8%	17.8%	30.4%
SA Listed Property Index	1,510.43	-0.9%	-2.8%	22.8%	52.9%
SA Volatility Index	22.95	0.0%	1.6%	24.5%	-7.6%
Interest-bearing indices					
FTSE/JSE All Bond Index	796.81	0.8%	-0.4%	5.0%	13.0%
SteFI Composite Index	477.96	0.0%	0.1%	2.9%	3.8%
FTSE/JSE Inflation-Linked Index	296.94	0.0%	0.8%	10.8%	16.5%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,757.28	-0.2%	1.8%	-7.2%	-7.2%
Platinum price	965.00	0.0%	1.2%	-9.8%	11.0%
Oil price	81.08	0.0%	3.5%	56.5%	93.1%
Global indices (in base currency)					
Dow Jones (US)	34,754.94	1.0%	2.7%	13.6%	22.8%
S&P 500 (US)	4,399.76	0.8%	2.1%	17.1%	28.7%
FTSE (UK)	4,038.83	1.1%	-0.5%	9.9%	21.0%
Hang Seng (Hong Kong)	24,701.73	3.1%	0.5%	-9.3%	1.9%
Shanghai	3,568.17	0.0%	-1.7%	2.7%	10.9%
Nikkei (Japan)*	27,678.21	0.5%	-6.0%	0.9%	18.2%
Cac 40 (France)	6,600.19	1.6%	1.2%	18.9%	35.2%
Dax (Germany)	1,434.33	1.6%	-0.6%	10.5%	17.7%
MSCI Emerging*	1,253.28	2.1%	0.0%	-2.9%	13.1%
MSCI Developed*	3,046.57	1.0%	1.3%	13.3%	26.4%
US Volatility Index	21.00	0.0%	-9.2%	-7.7%	-25.2%
Exchange rates					
Rand/US dollar	14.96	0.1%	0.8%	-1.8%	11.1%
Rand/euro	17.28	0.2%	1.0%	3.9%	13.2%
Rand/pound	20.36	-0.1%	-0.2%	-1.4%	5.5%
Dollar/euro	1.16	0.0%	0.2%	5.7%	1.8%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	21.58	1.3%	3.3%	36.9%	38.0%

*Last available numbers used, as these numbers were not available

Global update

Social media giant Facebook says it is working on technology that will help to connect buildings, homes and smart devices to its growing undersea and overland fibre network faster and cheaper, as part of its push to connect more people across Africa to the internet.

A Swedish study found that a modest \$24 incentive increased vaccination rates, lending support to measures that aim to get more people to take Covid-19 jabs by handing out cash.

Local update

Miners led the gains on the JSE on Thursday as the local bourse followed its global peers higher while legislators in the US made progress in talks to raise the country's debt ceiling. Democrats signalled that they will take up Senate minority leader Mitch McConnell's offer to delay a vote on raising the debt ceiling until December, a move that will alleviate the immediate risk of a default.

Invicta, which three months ago said it was ready to consider acquisitions after cutting debt, said on Thursday it had agreed to pay more than R500m for Dartcom Group, which distributes communications and renewable energy technology. The company, chaired by Christo Wiese, said it would pay R50m in cash and issue the seller, Tuludi Capital, shares valued at R450.8m.

Western Cape is considering raising the bar on its Covid-19 vaccination target for older adults, saying there is such compelling evidence that the shots offer protection from severe illness and death that it would like to ensure 85% of people aged 50 and above are fully immunised ahead of the anticipated surge in cases in December. Its current target is to reach 70% of this age group by then. Analysis of 58 000 public sector Covid-19 cases over a 12-week period during Western Cape's third wave of coronavirus cases found people aged 50 or older were 7.5 times more likely to die from Covid-19 than people aged between 20 and 49, said Western Cape head of health Keith Cloete.

SA has finally been removed from the UK's red list, meaning fully vaccinated travellers returning to Britain after visiting the country from Monday no longer have to spend 10 days in quarantine. The cost of hotel quarantine, required by people who have been in a red-list country, was prohibitive, totalling more than £2,000 (about R40,700).