

09 February 2021

	Close price at 2021/02/08	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	65 059,17	1,2%	4,1%	9,5%	13,6%
All-Share Index Total Return	10 152,92	1,2%	4,1%	9,6%	16,8%
Resources Index	36 178,84	3,3%	4,0%	9,3%	32,0%
Industrials Index	92 861,17	0,7%	3,7%	12,3%	18,0%
Financials Index	31 164,96	-1,4%	5,7%	2,8%	-18,1%
Top 40 Index	59 647,94	1,3%	4,1%	9,7%	16,1%
Shareholder Weighted Index	23 889,47	0,6%	4,5%	9,7%	12,0%
Capped Shareholder Weighted Index	25 040,09	0,6%	4,8%	8,0%	9,4%
SA Listed Property Index	1 255,92	0,7%	5,5%	2,1%	-30,0%
SA Volatility Index	17,37	-4,7%	-5,9%	-5,8%	11,0%
Interest-bearing indices					
FTSE/JSE All Bond Index	776,67	-0,2%	1,6%	2,3%	9,6%
SteFI Composite Index	466,40	0,0%	0,1%	0,4%	5,1%
FTSE/JSE Inflation-Linked Index	276,73	-0,1%	1,2%	3,2%	7,0%
Interest rates					
Prime rate	7,00%			0,0%	-28,2%
Repo rate	3,50%			0,0%	-44,0%
Commodities (in US dollars)					
Gold price	1 831,07	2,0%	-0,9%	-3,3%	16,6%
Platinum price	1 162,50	2,2%	7,3%	8,7%	20,3%
Oil price	60,56	2,1%	10,0%	16,9%	11,2%
Global indices (in base currency)					
Dow Jones (US)	31 385,76	0,8%	4,7%	2,5%	7,8%
S&P 500 (US)	3 915,59	0,7%	5,4%	4,2%	17,7%
FTSE (UK)	3 726,03	0,4%	2,3%	1,4%	-10,2%
Hang Seng (Hong Kong)	29 319,47	0,1%	3,7%	7,7%	7,0%
Shanghai	3 532,45	1,0%	1,4%	1,7%	22,8%
Nikkei (Japan)*	29 388,50	2,1%	6,2%	24,2%	23,3%
Cac 40 (France)	5 686,03	0,5%	5,3%	2,4%	-5,7%
Dax (Germany)	1 344,03	0,1%	4,3%	8,5%	6,2%
MSCI Emerging*	1 399,82	0,3%	5,3%	8,4%	28,2%
MSCI Developed*	2 795,89	0,8%	5,0%	3,9%	16,3%
US Volatility Index	21,24	1,8%	-35,8%	-6,6%	37,3%
Exchange rates					
Rand/US dollar	14,88	-0,2%	1,9%	-1,3%	1,3%
Rand/euro	17,93	-0,2%	2,6%	0,1%	-8,0%
Rand/pound	20,44	-0,2%	1,7%	-1,7%	-5,0%
Dollar/euro	1,21	0,0%	0,7%	1,4%	-9,2%
Inflation indicator					
CPI					3,1%
Group indicator					
Momentum Metropolitan Holdings	16,99	-1,0%	3,2%	7,8%	-17,8%

*Last available numbers used, as these numbers were not available

Local update

The JSE closed at a record high on Monday, despite SA's vaccine setback, tracking firmer global markets on hopes that US stimulus aid will be passed soon. SA's vaccination plans may need to be revised after new evidence showed on Sunday that AstraZeneca's vaccine — which is the cornerstone of the first phase of SA's Covid-19 immunisation strategy — does not protect against mild to moderate disease caused by the new variant detected in SA late last year.

Africa's biggest mobile operator, MTN, has agreed to sell its stake in Belgacom International Carrier Services (BICS) for R1.8bn as part of its drive to reduce debt and simplify its operations. MTN had acquired its 20% stake in Belgium-based BICS, which provides global voice and data services, in 2009, in exchange for its international carrier services business.

Shares in Telkom shot up more than 10% on Monday as investors cheered a trading update that indicated CEO Siphon Maseko's strategy is paying off. The partially state-owned company is reinventing itself from a fixed-line operator into a modern mobile-led business in the lucrative market dominated by Vodacom and MTN as part of the growth blueprint mapped out by Maseko.

Hyprop Investments, the retail property landlord, will sell Atterbury Value Mart for R1.12bn as part of its plans to lower its debt burden. The retail-focused real estate investment trust (Reit) said it would sell the Pretoria mall at 4.6% below the asset's current market valuation.

Global update

Sydney — Crown Resorts is not fit to run its new flagship Sydney casino unless it replaces its CEO and restructures the board, an inquiry recommended after a probe exposed wide-ranging governance and anti-money laundering failures.

Berlin — Elon Musk surprised the automotive establishment when he selected a small town in eastern Germany for Tesla's first European car factory. The politician who drew him there now wants to turn the region into an electric-vehicle supply hub.

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