

09 March 2021

	Close price at 3/8/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,426.18	0.2%	3.5%	15.2%	31.4%
All-Share Index Total Return	10,718.95	0.2%	3.9%	15.7%	35.1%
Resources Index	41,135.76	1.3%	6.0%	24.3%	66.4%
Industrials Index	92,831.57	-0.5%	1.3%	12.3%	26.9%
Financials Index	32,169.65	-0.1%	4.1%	6.2%	-3.8%
Top 40 Index	62,910.60	0.2%	3.5%	15.7%	34.5%
Shareholder Weighted Index	24,845.80	-0.2%	3.9%	14.1%	27.8%
Capped Shareholder Weighted Index	26,372.10	0.3%	4.8%	13.7%	26.8%
SA Listed Property Index	1,329.79	-0.1%	2.9%	8.1%	-15.5%
SA Volatility Index	16.66	-0.7%	-4.3%	-9.7%	-37.2%
Interest-bearing indices					
FTSE/JSE All Bond Index	743.41	-1.6%	-2.8%	-2.0%	5.1%
SteFI Composite Index	467.70	0.0%	0.1%	0.7%	4.8%
FTSE/JSE Inflation-Linked Index	274.00	-1.1%	-1.7%	2.2%	5.9%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,700.49	0.2%	-3.9%	-10.2%	1.3%
Platinum price	1,132.00	0.1%	-7.2%	5.8%	30.0%
Oil price	68.24	-1.6%	5.9%	31.7%	50.7%
Global indices (in base currency)					
Dow Jones (US)	31,802.44	1.0%	2.8%	3.9%	23.0%
S&P 500 (US)	3,821.35	-0.5%	0.3%	1.7%	28.6%
FTSE (UK)	3,820.19	1.3%	3.2%	4.0%	6.1%
Hang Seng (Hong Kong)	28,540.83	-1.9%	-1.5%	4.8%	9.2%
Shanghai	3,421.41	-2.3%	-2.5%	-1.5%	12.7%
Nikkei (Japan)*	28,743.25	-0.4%	-0.8%	21.5%	38.5%
Cac 40 (France)	5,902.99	2.1%	3.5%	6.3%	14.9%
Dax (Germany)	1,355.71	2.6%	3.1%	9.4%	25.3%
MSCI Emerging*	1,308.14	-2.3%	-2.3%	1.3%	29.3%
MSCI Developed*	2,722.64	-0.2%	-0.2%	1.2%	26.7%
US Volatility Index	25.47	3.3%	-8.9%	12.0%	-39.3%
Exchange rates					
Rand/US dollar	15.54	-1.1%	-2.6%	-5.4%	0.9%
Rand/euro	18.40	-0.4%	-0.8%	-2.5%	-3.9%
Rand/pound	21.47	-1.0%	-1.8%	-6.5%	-4.8%
Dollar/euro	1.18	0.6%	1.9%	3.1%	-4.7%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	17.15	0.0%	2.7%	8.8%	-8.8%

*Last available numbers used, as these numbers were not available

Global update

San Francisco — Twitter has sued Texas attorney-general Ken Paxton over his investigation of its moderation practices that he started after the social media company banned former President Donald Trump.

Brasilia — Brazilian markets tumbled on Monday after supreme court justice Edson Fachin annulled former president Luiz Inacio Lula da Silva's convictions in the "Carwash" corruption probe, clearing the way for the leftist leader to run again for the nation's top job if he so chooses.

Local update

The JSE eked out small gains on Monday while global markets remained mixed as investors digested the threat of rising inflation in economies beginning to recover a little faster than expected from the hit they took from the coronavirus pandemic. The price of Brent crude rose above \$70 a barrel for the first time since January 2020 on Monday, after an important Saudi oil site came under attack on Sunday. While such assaults rarely result in extensive damage, their frequency has created unease in the oil markets.

Document management specialist Metrofile, which recently received two buyout offers, says one of the interested parties has dropped out of the race, leaving a US private equity firm as its potential suitor. Metrofile — which provides services for the storage, retrieval and dissemination of documents, among other things — has been the subject of acquisition interest from local and international investors.

Merafe Resources, which reported a difficult year that included laying off a tenth of its workforce, warned of another frustrating year ahead beset by tariff hikes and Transnet's failure to provide enough trains. The company, a junior partner in a chrome mining and ferrochrome business with Glencore, reported a wider after-tax loss in the year to December as the Covid-19 pandemic resulted in suspended operations across SA's mining industry from March, with a slow return to normality by September.

Natural gas and helium group Renergen's share jumped as much as 10.7% on Tuesday morning after it reported a gas strike during exploration efforts in the Free State. The well was drilled to inform the group about possible resources for phase two of its Virginia Gas Project in the Free State, SA's only onshore petroleum development and which contains one of the richest helium concentrations recorded globally.