

09 April 2020

	Close price at 4/8/2020	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	46,689.90	-1.7%	4.9%	-18.2%	-19.5%
All-Share Index Total Return	7,176.72	-1.7%	5.4%	-17.1%	-16.4%
Resources Index	22,600.25	-2.0%	8.8%	-20.2%	-18.5%
Industrials Index	70,448.26	-1.0%	3.0%	-6.1%	-8.0%
Financials Index	24,694.55	-2.9%	4.1%	-37.2%	-41.2%
Top 40 Index	42,772.20	-1.9%	5.0%	-15.8%	-17.3%
Shareholder Weighted Index	17,139.41	-1.8%	5.3%	-19.2%	-19.3%
Capped Shareholder Weighted Index	17,941.06	-1.9%	6.0%	-22.2%	-22.3%
SA Listed Property Index	1,019.30	-0.4%	4.7%	-45.7%	-45.9%
SA Volatility Index	35.05	-0.5%	-7.6%	121.7%	110.9%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	637.83	-0.2%	0.0%	-8.7%	-3.8%
SteFI Composite Index	448.94	0.0%	0.1%	1.8%	7.2%
JSE Assa SA Government ILB Index	250.52	0.4%	4.3%	-2.9%	-1.2%
<b>Interest rates</b>					
Prime rate	8.75%			-12.5%	-14.6%
Repo rate	5.25%			-19.2%	-22.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,650.30	0.2%	2.2%	8.3%	27.2%
Platinum price	741.33	0.3%	2.2%	-23.7%	-18.7%
Oil price	32.84	3.0%	24.6%	-50.4%	-53.8%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	23,433.57	3.4%	6.9%	-17.9%	-11.0%
S&P 500 (US)	2,749.98	3.4%	6.4%	-14.9%	-5.0%
FTSE (UK)	3,140.10	0.0%	1.1%	-25.2%	-22.8%
Hang Seng (Hong Kong)	23,970.37	-1.2%	1.6%	-15.0%	-20.3%
Shanghai	2,815.37	-0.2%	2.4%	-7.7%	-13.2%
Nikkei (Japan)*	19,353.24	2.1%	2.3%	-18.2%	-11.1%
Cac 40 (France)	4,442.75	0.1%	1.1%	-25.7%	-18.8%
Dax (Germany)	963.75	0.1%	3.9%	-22.2%	-14.1%
MSCI Emerging*	873.85	-0.5%	3.0%	-21.6%	-19.7%
MSCI Developed*	1,940.08	2.4%	4.7%	-17.7%	-9.9%
US Volatility Index	43.35	-7.2%	-19.0%	214.6%	228.9%
<b>Exchange rates</b>					
Rand/US dollar	18.19	-0.6%	1.9%	29.9%	28.9%
Rand/euro	19.75	-1.0%	0.2%	25.9%	24.3%
Rand/pound	22.52	-0.3%	1.7%	21.4%	22.2%
Dollar/euro	1.09	-0.3%	-1.7%	-3.2%	-3.6%
<b>Inflation indicator</b>					
CPI					4.6%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	15.41	-4.8%	-1.2%	-29.4%	-9.9%

\*Last available numbers used, as these numbers were not available

#### Global update

Brussels — EU finance ministers on Wednesday were unable to bridge their differences and agree on a rescue plan to help hard-hit member states face the coronavirus outbreak, after the Netherlands blocked the deal over bailout conditions.

Frankfurt am Main — Germany and France, the EU's two largest economies, are bracing for a painful recession as the coronavirus pandemic slashes output to the lowest levels in decades, forecasts said Wednesday.

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#### Local update

The rand had its third day of gains on Wednesday, while the JSE snapped a two-day winning streak, as investors ponder the prospects of a slowdown in the spread of Covid-19. Hope that the spread of the coronavirus may be slowing in some of the most affected parts of the world began to wane on Wednesday, with the death toll having now risen to more than 85,000, while confirmed cases were at 1.46-million, with more than 316,000 of those recovered, by Wednesday evening.

Ford Southern Africa has begun making face shields at its Silverton vehicle assembly plant in Tshwane for medical staff and other essential personnel fighting to curb the Covid-19 pandemic. Ford, which said previously it had no plans to produce medical equipment, suspended vehicle production at Silverton just under two weeks ago, at the start of the national lockdown. The company had already announced a temporary shutdown because of collapsing demand in export markets which account for more than half of Silverton's production.

Old Mutual is providing R4bn worth of free life cover for healthcare workers on the front-lines of the Covid-19 outbreak. The cover is not a product nor a policy, and no premiums will be recovered from it, the group said. Effective from April 1 to December 31, the cover includes a R10,000 sum, which becomes payable in the event of death of qualifying healthcare workers, and is intended to provide relief to families who may have to deal with the tragic loss of a loved one during this period, the group said.

For food retailers, it is hard to recall the last time business was this strong. For the weeks to the end of March, Woolworths reported a near 28% jump in sales from its grocery outlets, which remain open during the nationwide lockdown, ordered by President Cyril Ramaphosa to suppress and contain the rapidly spreading Covid-19 pandemic.