

09 June 2021

	Close price at 6/8/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,644.84	0.1%	-0.5%	13.9%	23.7%
All-Share Index Total Return	10,701.73	0.1%	-0.5%	15.5%	26.9%
Resources Index	37,939.86	0.3%	-2.4%	14.6%	31.3%
Industrials Index	94,016.19	-0.1%	0.7%	13.7%	20.5%
Financials Index	34,318.57	-0.1%	0.1%	13.3%	18.9%
Top 40 Index	61,452.39	0.1%	-0.5%	13.0%	22.6%
Shareholder Weighted Index	24,698.23	-0.2%	-0.9%	13.4%	23.5%
Capped Shareholder Weighted Index	26,916.84	-0.2%	-0.6%	16.1%	27.7%
SA Listed Property Index	1,445.75	1.8%	1.9%	17.6%	11.5%
SA Volatility Index	19.90	-1.0%	4.8%	7.9%	-19.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	801.82	0.1%	1.7%	5.6%	13.7%
StoFI Composite Index	472.04	0.0%	0.1%	1.6%	4.1%
FTSE/JSE Inflation-Linked Index	292.81	0.0%	-0.2%	9.2%	15.2%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,899.10	0.1%	0.1%	0.3%	12.0%
Platinum price	1,177.50	0.5%	-0.4%	10.1%	41.8%
Oil price	72.22	1.0%	4.2%	39.4%	77.0%
Global indices (in base currency)					
Dow Jones (US)	34,599.82	-0.1%	0.2%	13.0%	25.5%
S&P 500 (US)	4,227.26	0.0%	0.6%	12.5%	30.8%
FTSE (UK)	4,056.56	0.2%	1.0%	10.4%	13.2%
Hang Seng (Hong Kong)	28,781.38	0.0%	-1.3%	5.7%	16.2%
Shanghai	3,580.11	-0.5%	-1.0%	3.1%	21.9%
Nikkei (Japan)*	28,963.56	-0.2%	0.4%	5.5%	25.0%
Cac 40 (France)	6,551.01	0.1%	1.6%	18.0%	26.6%
Dax (Germany)	1,474.90	2.1%	1.8%	13.6%	23.2%
MSCI Emerging*	1,377.43	-0.2%	0.1%	6.7%	36.7%
MSCI Developed*	3,001.83	0.0%	0.9%	11.6%	31.2%
US Volatility Index	17.07	4.0%	1.8%	-25.0%	-33.9%
Exchange rates					
Rand/US dollar	13.57	-0.4%	1.2%	8.3%	22.9%
Rand/euro	16.52	-0.3%	1.7%	8.6%	14.0%
Rand/pound	19.21	-0.3%	1.7%	4.5%	10.5%
Dollar/euro	1.22	0.1%	0.4%	0.3%	-7.2%
Inflation indicator					
CPI					4.4%
Group indicator					
Momentum Metropolitan Holdings	19.81	-0.5%	1.7%	25.7%	6.3%

*Last available numbers used, as these numbers were not available

Global update

Emerging market and developing nations will continue to struggle with the Covid-19 pandemic and its aftermath even as a few major economies spur the strongest post-recession global growth in 80 years, the World Bank said.

EU leaders and President Joe Biden will commit to ending outstanding trade battles when they meet next week and promise to remove tariffs related to a steel and aluminium conflict before the end of the year.

Local update

The rand hardly moved after the release of GDP data for the first quarter, which showed the SA economy grew at a faster rate than expected. Seasonally adjusted and annualised GDP rose 4.6% in the three months to end-March compared with the previous quarter, Stats SA said on Tuesday, better than the 3.2% expansion predicted in the median estimate of 16 economists surveyed by Bloomberg.

Stor-Age Property Reit, the only listed personal storage provider in SA, says it has continued to benefit from a pandemic-induced shake-up of companies' business models, increasing its 2021 final dividend while also flagging further growth in its distributions. Personal storage is gaining in popularity as a specialised property asset class globally amid a boost for online shopping, while the pandemic has also led to more people working from home, while businesses have rethought office space.

The rollout of stand-alone liquor stores is an obvious area of potential growth for retail group Woolworths, as its competitors' experiences have shown. While major retailers have expanded their liquor presence aggressively in the past decade, Woolworths is a latecomer to the party. While it sells wine at its food stores, it only opened its first stand-alone liquor store, WCCellar, next to its Nicolway branch in Bryanston, Johannesburg, on May 27.

Power utility Eskom says it will implement stage 2 load-shedding from 10am on Wednesday until 10pm on Sunday due to delays in returning generating units to service. Delays were being experienced at the Kusile, Tutuka, Duvha, Kendal and Koeberg power stations, with the utility also citing high demand due to cold temperatures. Breakdowns currently total 13,752MW of capacity, while planned maintenance is 1,273MW of capacity, the statement read.